Tuning Mobile on IBM z Systems with Linux in z/VM

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What about the mainframe?

The mainframe…

• Home to business critical applications and data

• How do we bridge the gap?
Mobile is changing the way information is used

Information developed using multiple platforms and transformed into web services

Information restricted and developed in the data center

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IBM MobileFirst Enterprise Blueprint
A Guideline to Defining Your Optimized MobileFirst Strategy

Scenario based Discovery and Architecture Definition, Leading to an Optimized Mobile Strategy
## Mobile First - Mobile Applications are Not Miniature PC applications…

<table>
<thead>
<tr>
<th>Usage Context</th>
<th>Mobile Applications</th>
<th>PC Applications</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>• User may be in the middle of some other activity (e.g. shopping in a supermarket)</td>
<td>• Using the application is the primary activity</td>
</tr>
<tr>
<td></td>
<td>• Interactions are short and may be interrupted</td>
<td>• Interactions are longer and more focused</td>
</tr>
<tr>
<td></td>
<td>• Users are very impatient</td>
<td>• Users are impatient</td>
</tr>
<tr>
<td>Mode of Interaction</td>
<td>• Non-keyboard: touch prevalent, also speech</td>
<td>• Keyboard and mouse</td>
</tr>
<tr>
<td></td>
<td>• Typing should be minimized</td>
<td>• Typing is okay</td>
</tr>
<tr>
<td></td>
<td>• Screen size/real-estate is small</td>
<td>• Larger screen size for presenting information</td>
</tr>
<tr>
<td>Other considerations</td>
<td>• Integration with device capabilities (e.g. camera, GPS, accelerometer)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• Offline behavior</td>
<td></td>
</tr>
</tbody>
</table>
Multi-tier Mobile Apps - Specific Challenges

Mobile-specific challenges:
- Lots of device targets
- Provisioning rules and artifacts
- Curated App Stores
- Dependent upon backend service versions

The Mobile-specific challenges are mainly:
1. Dealing with the **specific issues in the Mobile Client tier**
2. And subsequently **coordinating separate pipelines** for each tier:
   - **Mobile Client**
   - **Middleware**
   - **Back-end data and services**
**Systems of Engagement**

Systems of Engagement are cloud-based, decentralized, support rapid app development.

**Systems of Record**

Systems of Record are well integrated, trusted repositories.

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**Linux on z**

- z/OS
- z/VSE
- zTPF

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**Existing Web Apps**

- at&t
- PayPal
- Facebook
- MySQL
- eSalesforce
- MongoDB

**Mobile Apps**

**Finance**

**Accounting**

**Corporate Data Warehouse**

**Order Fulfillment**
Mobile Reference Architecture Overview Diagram for z Systems

MobileFirst Studio and Rational Developer for z Systems

- Mobile Device
- Mobile Applications
- Security Layer 1
- Caching Service 1 (Optional)
- MobileFirst Server
  - MobileFirst App Code
  - MobileFirst Server and Console
  - MobileFirst Adapters
- Linux on z Systems
  - WebSphere Application Server on Linux on z
- DB
- z/VM

Caching Service 2 (Optional)
- Caching Service 2 (Optional)

Security Layer 2
- z/OS
  - CICS, IMS
  - DB2
- TPF
- z/VSE
- IBM Information Bus (IIB)
A mobile application needs end-to-end consideration for:
- Transactional integrity
- Data integrity
- Security

Mobile application integration is realized with MobileFirst Adapters
Tuning a MobileFirst environment on Linux on z

- Implementations for increased End-to-End Performance
- z/VM and Linux OS considerations
- WebSphere for MobileFirst
- MobileFirst database access
- Adapter connectivity
- End-to-end security considerations
Tuning a MobileFirst environment on Linux on z

- Implementations for increased End-to-End Performance
  - Consider a flexible implementation
  - Consider HA and DR
- z/VM and Linux OS considerations
- WebSphere for MobileFirst
- MobileFirst database access
- Adapter connectivity
- End-to-end security considerations
Linux on z and IBM MobileFirst Server – A Cloud environment on z Systems for mobile devices
MobileFirst Server on WebSphere on Linux on z Systems
Production High Availability

Solid Lines denote primary data path, dashed lines denote backup data path.
z/VM SSI and GDPS support with xDR
z/VM or LPAR Maintenance - Continuous Availability of z/VM Guests

z Systems Ha and DR scenario
Mobile Architecture Overview for z Systems

Mobile Device

Mobile First Studio and Rational Developer for z Systems

WebSphere Application Server on Linux

MobileFirst Server

MobileFirst App Code

MobileFirst Server and Console

Caching Service 1 (Optional)

MobileFirst Adapters

Caching Service 2 (Optional)

MobileFirst App Code

MobileFirst Server and Console

MobileFirst Adapters

Caching Service 1 (Optional)

DB

DB2

z/TPF

z/VSE

IBM Information Bus (IIB)

z/OS

CICS, IMS

z/VM
MobileFirst caching
MobileFirst Adapter integration with WebSphere Extreme Scale

1. Request
   - JavaScript file
     ```javascript
     var XSCache = com.ibm.itso.saw215.XSCache();
     XSCache.getCachedValue(key);
     ```

2. Check cache

3. Invoke
   - JavaScript file

Facade Pattern:
- XSCache.class (custom made)
- eXtreme Scale client jar (ogclient.jar)

JVM container

Worklight server
## Caching solution decision

<table>
<thead>
<tr>
<th>Options for caching</th>
<th>Rationale and decision points</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>When use WebSphere Extreme Scale (WXS)?</strong></td>
<td>WXS is a general-purpose scalable cache. It can be added to any java application running in the mid-tier without requiring changes to any transactions running in the back-end. JavaScript code has to be implemented in the mobile application source to take full benefit of WXS.</td>
</tr>
<tr>
<td><strong>When use DataPower XC10 appliance?</strong></td>
<td>Out-of-the box caching appliance that can deliver benefits without adaption of (mobile) application needed. Just configure the network topology to point to the XC10. Typically placed in DMZ to cache static data.</td>
</tr>
<tr>
<td><strong>Why use front end caching?</strong></td>
<td>In cases where static data like images, user profiles, product description and HTML are to be cached. Front end caching makes it possible to cache a large set of data, for all requests for (back end) services are processed here. Performance improvement tends to be more of an entry point.</td>
</tr>
<tr>
<td><strong>Why use back end caching?</strong></td>
<td>Typically to off-load back end queries in cases where inquiries are made but no business relevant transactions are performed.</td>
</tr>
</tbody>
</table>
Optimization

Tuning a MobileFirst environment on Linux on z

- Implementations for increased End-to-End Performance
- z/VM and Linux OS considerations apply
  - z/VM environment
  - Guest Memory
  - Disk attachments
  - Network options for scalability and HA
- WebSphere for MobileFirst
- MobileFirst database access
- Adapter connectivity
- End-to-end security considerations
Single System Image Feature and cpuplugd
Clustered Hypervisor with Live Guest Relocation and capacity variation

- **LGR** - dynamically move Linux guests from one member to another with Live Guest Relocation
  - Reduce planned outages
  - Enhance workload management
  - Non-disruptively move work to another z/VM Node

- **cpuplugd** - changes the number of used processors on the fly, depending on the current overall utilization and load

- When combined with Capacity Upgrade on Demand, Capacity Backup on Demand, and Dynamic Memory Upgrade, you will get the best of both worlds

  Bring additional resources to the workload!

  Move the workload to the resources!

http://publib.boulder.ibm.com/infocenter/lnxinfo/v3r0m0/index.jsp?topic=%2Fliaag%2F10cpup00_2012.htm
Improvements in case where the default (high) number of CPUs is not needed

- Improvements in case where the default (high) number of CPUs is not needed
- up to 40% more throughput,
- up to 40% CPU cost savings

Throughput by dbench [MB/s]

http://www-03.ibm.com/support/techdocs/atsmastr.nsf/WebIndex/WP102139
SRM – memory and paging considerations for Linux guests

Default SRM settings (q srm)

LDUBUF : Q1=100% Q2=75% Q3=60%
STORBUF: Q1=125% Q2=105% Q3=95%

LDUBUF – assign the system's paging resources
• 60% for Q3 means: All Q3 guests together can use at maximum 60% of the paging resources ( if already used → eligible list )

Recommendation:
SET SRM LDUBUF 100 100 100
to allow all Q3 guests to allocate the whole paging space

STORBUF – to partition main memory
• 95% for Q3 means: All Q3 guests together can use only 95% of the system memory
→ This prevents memory overcommitment when running Linux guests

Recommendation:
SET SRM storbuf 300 250 200
to allow all Q3 guests to allocate twice the amount of real memory
Depending on the level of overcommitment and amount of active/inactive guests, it might be necessary to go even higher, e.g. SET SRM storbuf 300 300 300

Ensure to have sufficient paging resources allocated!
Memory overcommitment

Memory overcommitment is often mentioned as a major benefit of virtualized environments.

Memory overcommitment is the ability to use more virtual memory as physically available memory. It is based on the assumption that not all guests use their memory at the same time and/or some guests are over-sized in their memory setup.

Recommendations / limits are missing

Very different definitions exist for the level of memory overcommitment:
- they are independent of the used middle ware
- “Common” System z ratio for Non-production guests is 3:1 virtual to physical memory
  E.g. run guests defined with a total of 3GB on 1 GB real memory
- Performance can be heavily degraded when the memory overcommitment level is too high

Goal: Proved memory – overcommitment recommendations

Identify “rules”
- Determine the minimum amount of physical memory required to run with an acceptable performance
- Identify a dependency on the used middle ware / applications
z Systems internal network alternatives

- z/OS or Linux on z Systems
- Mobile (MEAP)
- TCP/IP
- OSA / RoCE
- Firmware
- z/VM
- Linux on z Systems
- Mobile (MEAP)
- TCP/IP

1 - Hipersockets
2 - shared OSA
3 - RoCE
4 - z/VM VSWITCH
Resource Virtualization:

**OSA Channel Bonding in Linux**

*build-in HA and network scalability*

- Linux *bonding* driver enslaves multiple OSA connections to create a single logical network interface card (NIC)
- Detects loss of NIC connectivity and automatically fails over to surviving NIC
- **Active/backup & aggregation modes**
- Separately configured for each Linux

Network Virtualization:

**z/VM VSWITCH - Link aggregation**

*build-in HA and network scalability*

- z/VM *VSWITCH* enslaves multiple OSA connections. Creates virtual NICs for each Linux guest
- Detects loss of physical NIC connectivity and automatically fails over to surviving NIC
- **Active/backup & aggregation modes**
- Centralized configuration benefits all guests
Optimization

Tuning a MobileFirst environment on Linux on z

- Implementations for increased End-to-End Performance
- z/VM and Linux OS considerations apply
- WebSphere for MobileFirst
  - Clustering for WAS scalability and HA
  - Java tuning and heap size
  - Parallel threads, memory consumption
- MobileFirst database access
- Adapter connectivity
- End-to-end security considerations
MobileFirst tuning areas on z Systems

- Mobile Device
- Mobile Applications

Diagram:
- MobileFirst App Code
- MobileFirst Server and Console
- MobileFirst Adapters
- DB

System:
- z/OS
  - CICS, IMS
  - DB2

- Linux on z Systems
- WebSphere Application Server on Linux on z

- z/VM
Application server memory sizing for MobileFirst server

The MobileFirst Server can utilize different Application Servers like Apache Tomcat, WebSphere Application Server (WAS) in different flavors WAS Liberty profile, WAS Full Profile, or WAS ND.

IBM MobileFirst server must be installed on a 64-bit operating system with all software at 64 bit.

JVM memory allocation
• Set the JVM to have at least 2GB memory
• For a production environment, it is recommended, setting the minimum and maximum heap size to the same value to avoid heap expansion and contraction.

Where to set application server configuration:
• **Apache Tomcat:**
  Find the Catalina script and set JAVA_OPTS to inject memory.

• **WebSphere Application Server:**
  Log in to the admin console. Go to Servers > Server types > WebSphere application servers: choose each server and set Java memory settings under Java Process definition > JVM arguments

• **WebSphere Liberty**
  Adoptions have to be made in profile jvm.options


Application server thread thresholds

Execution thread behavior
• Each incoming request requires a thread for the duration of that request.
  – Depending on workload or connection type this varies
• Simultaneous requests are handled by the currently available request processing threads
  – Additional threads will be created up to the configured maximum.

Application server configuration:
• Apache Tomcat:
  – By default the maximum number of threads is 200.
  – For details consult: http://tomcat.apache.org/tomcat-7.0-doc/config/http.html
• WebSphere Application Server:
  – By default the maximum number of threads is 50.
  – Verify via admin console. (Go to Servers > Server types > WebSphere application servers > server_name > Web container)
• Liberty see executor section in:
  – By default the maximum number of threads is unbounded.
  – For Details see:
  – even though the maximum number of threads is theoretically unbounded, the executor service makes informed choices about whether adding another thread will actually be useful.

There are several considerations when setting http threads configuration:
• Analyze request behaviors.
  – if the longest call takes 500 ms and you have maximum of 50 threads, you can have about 100 requests per second.
• Back-end connection behavior influences thread execution
  – For slow back-end services you will need to increase the number of default threads.
  – In addition increase the number of back-end connection threads (set maxConcurrentConnectionsPerNode as shown below).
• For high number of concurrent users, increase the number of default threads
MobileFirst session timeouts

Mobile clients have a ‘heart beat’ which allows the mobile client to ping the server while the App is in the foreground so that the server session will not time out.

Also note that when a Mobile App is moved into the background, it no longer interacts with the server or sends a “heartbeat” leading the server session to stop after the specified server session timeout.

Parameter for session control:

- serverSessionTimeout – Client inactivity timeout, after which the session is invalidated.
  - Default session timeout is 10 minutes. The default can and should be configured.
    - It is recommended to set it from 3 to 10 minutes.
  - This parameter affects the server memory consumption.
  - A session is an object stored in the server memory for each connecting device (with its authentication information)
  - Active sessions are determined by the number of sessions opened vs. the sessions timing out due to lack of activity

- Example with 10 min session timeout: Suppose every minute 1,000 users start a session against the server. Even if they exit the application after 3 minutes, their session will remain active on the server for 10 minutes, leaving us with 10 x 1,000 = 10,000 sessions.
MobileFirst server background tasks

MobileFirst background tasks perform several actions on the database and/or file system. They can be controlled via parameters in MobileFirst.properties file.

Important parameters for background tasks:

- **cluster.data.synchronization.taskFrequencyInSeconds** – The parameter controls the sync interval of the file system with the database content.
  - default is 2 seconds
  - application and adapter files are stored in the database for synchronization of the deployment data between all cluster nodes
  - every 2 seconds every MobileFirst server node checks the Database to see if a new adapter or application was deployed in another MobileFirst server node and will deploy the adapter/application to local node & file system
  - Increasing this frequency number will cause fewer queries on the database, however it will also increase the unsynchronized MobileFirst server nodes

- **deployables.cleanup.taskFrequencyInSeconds** – Delete unused deployables from the file system.
  - default is 24 hours.

- **sso.cleanup.taskFrequencyInSeconds** – The SSO (Single Sign on) mechanism stores session data in a database table.
  - this parameter defines the interval for the SSO cleanup task
  - default is 5 seconds (every 5 seconds accounts are checked for inactivity - idle for more than serverSessionTimeout)

- **push.cleanup.taskFrequencyInSeconds** – Delete inactive push notification subscriptions, currently implemented only for Apple APNS.
  - Default is 60 minutes.
Optimization

Tuning a MobileFirst environment on Linux on z

- z/VM and Linux OS considerations apply
- WebSphere for MobileFirst
- MobileFirst database access
  - Database concurrent access considerations
  - Database clustering for availability and HA
- Adapter connectivity
  - Adapter scalability considerations
- Implementations for increased End-to-End Performance
- End-to-end security considerations
Tuning MobileFirst database connections

- Configure in the data source, the number of connection threads from the server to its database.
- Two MobileFirst features rely heavily on the Database connection threads
  - Single Sign On (SSO)
  - MobileFirst Reporting / Analytics feature

Limitations
- Each node in MobileFirst server cluster has max of
  - MAX_DB_INCOMING_CONNECTIONS & NUM_OF_CLUSTER_NODES connection threads
    - MAX_DB_INCOMING_CONNECTIONS is the maximum incoming connections defined in the database server
    - NUM_OF_CLUSTER_NODES represents the number of MobileFirst server nodes in the cluster

As rule of thumb, set the number of database connections equally with the number of http threads in the application server

Data source configuration in application servers:
- For WebSphere Application Server see:
- For WebSphere Liberty see datasource section in:
- Apache Tomcat:
Adapter back-end connection tuning

Define the maximum number of concurrent requests from the MobileFirst server to the back-end services application node with:

\[
\text{maxConcurrentConnectionsPerNode} \quad \text{– in the } \texttt{adapter.xml} \text{ at connectivity level}
\]

There are two considerations when setting this parameter:

- **If no limitation in the back-end about the incoming connections**
  - set the number of connection threads per adapter to be the number of http threads in the application server
  - For more precise setting, set the number respectively to each back-end service (HTTP, SOA, Database service)

- **The back-end with limitation on the incoming connection threads depend on:**
  - \texttt{BACKEND\_MAX\_CONNECTIONS}
  - \texttt{NUM\_OF\_CLUSTER\_NODES}
    - \texttt{BACKEND\_MAX\_CONNECTIONS} is the maximum incoming connections define in the back-end server
    - \texttt{NUM\_OF\_CLUSTER\_NODES} is the number of MobileFirst server nodes in the cluster
Optimization

Tuning a MobileFirst environment on Linux on z

- Implementations for increased End-to-End Performance
- z/VM and Linux OS considerations apply
- WebSphere for MobileFirst
- MobileFirst database access
- Adapter connectivity
- End-to-end security considerations
  - End-2-end Security
  - DMZ authentication for high number of requests
Secure the Users & Devices and every transaction from Mobile to the Enterprise transactions and data

IBM MobileFirst Protect suites

MobileFirst Protect Thread Mgmt with Trusteer technology

IBM Security Access Manager

IBM WebSphere Datapower

IBM MessageSight

IBM Security AppScan

Arxan Application Protection

MobileFirst

Development

IBM QRadar Security Intelligence Platform

IBM InfoSphere Guardium

CICS DB2 IMS WAS Batch

z/OS Connect

Hardware

PKI Services

Cryptography cards

Linux

z/VM

z.OS

IBM Security zSecure

IBM InfoSphere Guardium

IBM MessageSight

IBM Security AppScan

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CICS DB2 IMS WAS Batch

z/OS Connect

Hardware

PKI Services

Cryptography cards

Linux

z/VM

z.OS

IBM Security zSecure
DataPower Mobile Security Features

Available as a physical or virtual appliance

- Security, Control, Integration & Optimization of mobile workload
- Enforcement point for centralized security policies
- Authentication, Authorization, **SAML**, OAuth 2.0, Audit
- Threat protection for XML and JSON
- Message validation and filtering
- Centralized management and monitoring point
- Traffic control / Rate limiting
- Integration with MobileFirst
DataPower: Authentication, Authorization, Auditing (AAA)

**Input: Extract Identity**
- HTTP Headers
- WS-Security Tokens
- WS-SecureConversation
- WS-Trust
- Kerberos
- X.509
- SAML Assertion
- oAuth
- IP Address
- LTPA Token
- Custom

**Authenticate**
- LDAP
- z Systems NSS (RACF, SAF)
- Tivoli Access Manager
- Kerberos
- WS-Trust
- Netegrity SiteMinder
- RADIUS
- SAML
- LTPA
- Verify Signature
- Custom

**Map Identity**
- LDAP
- ActiveDirectory
- System/z NSS
- Tivoli Access Manager
- SAML
- XACML
- Custom

**Authorize**
- Add WS-Security
- Generate z/OS ICRX Token
- Generate Kerberos
- Generate SAML
- Generate LTPA
- Map Tivoli Federated Identity

**Map Resource**
- External access control server or onboard identity management store

**Output: Audit & Post-Process**
Access to z/OS via z/OS Connect with increased security

z/OS Connect
A service that encapsulate calling z/OS target applications using REST calls. zConnect will support JSON payloads for calls from external cloud or mobile-based clients and will enable the conversion of the payload to the target program’s expected format (WOLA – WebSphere Optimized Local Adapters). It will also provide the response payload conversion from a byte array into JSON format before returning the response to the caller.
### z/OS Connect Security

<table>
<thead>
<tr>
<th>WAS Liberty z/OS</th>
<th>Pre-invoke Interceptors</th>
<th>Post-invoke Interceptors</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>pre-invoke</td>
<td>post-invoke</td>
</tr>
<tr>
<td>zosConnect JSON to/from byte[] (Cobol copybook)</td>
<td>WOLA</td>
<td>post-invoke</td>
</tr>
<tr>
<td></td>
<td>pre-invoke</td>
<td>post-invoke</td>
</tr>
<tr>
<td></td>
<td>WOLA</td>
<td>post-invoke</td>
</tr>
<tr>
<td></td>
<td>IMS Connect</td>
<td>post-invoke</td>
</tr>
<tr>
<td></td>
<td>Other</td>
<td>post-invoke</td>
</tr>
</tbody>
</table>

- Framework that allows interceptors to be executed around the invocation of the service
- Authentication with RACF or LDAP
- Authorization interceptor e.g. is user in ‘Invoke’ group for requested service
  - `com.ibm.wsspi.zos.connect.Authorization()`
- Audit interceptor for SMF-based auditing
  - `com.ibm.wsspi.zos.connect.Audit()`
Implementation with security flow - options

MobileFirst Server

Mobile Application
Adapter
Security Test

https/json

CICS

z/OS Connect

BBO$
MZIC
EMPLOY1

WOLA
Authorize
Audit
Authenticate

RACF

DataPower

MobileFirst Server

Mobile Application
Adapter
Security Tests

https/json

CICS

z/OS Connect

BBO$
MZPO
EMPLOY1

WOLA
Authorize
Audit
Authenticate

RACF

Authorise and Audit

Implement with security flow - options
‘Tuning’ of Mobile Workload Pricing –
up to 60% savings for Mobile workload

MWP improves the value of growth for mobile transactions processed in System z environments, such as CICS; IMS; MQ; DB2; it enhances the sub-capacity pricing; no infrastructure changes required, no LPAR needed.

Announcement letter:
Mobile Environment on zEnterprise connecting to Core Systems

- Server side software components and adapters for channeling z Systems to mobile devices with IBM MobileFirst Server
- Mobile application support with WebSphere Application Server on z Systems
- Mobile protocol connectivity with core z Systems applications including CICS, IMS, TPF, MQ, WMB and DB2
Additional information in Mobile Redbooks

- **Transform Your Organization into a Mobile Enterprise with IBM Worklight**, Solution Guide, published 9 October 2013
- **Extending Your Business to Mobile Devices with IBM Worklight**, SG24-8117-00 Redbooks, published 12 August 2013
- **IBM MobileFirst Strategy Software Approach**, SG24-8191-00 Draft Redbooks, 5 December 2013
- **z Systems in a Mobile World**, REDP-5088-00, Point-of-View, 24 January 2014
- **Implementing IBM CICS JSON Web Services for Mobile Applications**, TIPS1066 Solution Guide, 9 September 2013
- **Securing Your Mobile Business with IBM Worklight**, SG24-8179-00, 7 October 2013
- **Enabling Mobile Apps with IBM Worklight Application Center**, REDP-5005-00 Redpapers, 1 June 2013
- **Responsive Mobile User Experience Using MQTT and IBM MessageSight**, SG24-8183-00 Draft Redbooks, last update 18 December 2013
- **Mobilizing Employees with IBM Notes Traveler**, Solution Guide, published 19 February 2013
Questions?

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Welcome to the Mobile era!
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