

# The Status of SHARE

*SHARE Board of Directors*

*Thursday August 13<sup>th</sup>, 2015*

*Session Number 17351*



SHARE is an independent volunteer-run information technology association that provides **education, professional networking and industry influence.**

Copyright (c) 2015 by SHARE Inc.  Except where otherwise noted, this work is licensed under <http://creativecommons.org/licenses/by-nc-sa/3.0/>



# The Status of SHARE - Agenda

- **SHARE Partners & Sponsors**  
*James Vincent, President, SHARE Inc.*
- **SHARE in Orlando Results**  
*Harry Williams, Vice President & Industry Relations, SHARE Inc.*
- **Elections Update**  
*John Hogan, Past President & Chief Teller*
- **Nominating Committee Update**  
*Brian Peterson, Immediate Past President & Nominating Committee Chair, SHARE Inc.*
- **Treasurer's Report**  
*Harry Williams on behalf of Justin Bastin, Treasurer, SHARE Inc.*
- **SHARE Initiatives and Future Locations**  
*James Vincent, President, SHARE Inc.*

# Thank you to our Strategic Partner



Complete your session evaluations online at [www.SHARE.org/Orlando-Eval](http://www.SHARE.org/Orlando-Eval)



Thank you to our Platinum Premier Sponsor

**EMC<sup>2</sup>**

Thank you to our Gold Premier Sponsor



Complete your session evaluations online at [www.SHARE.org/Orlando-Eval](http://www.SHARE.org/Orlando-Eval)

# Thank you to our Silver Premier Sponsor



© Hitachi Data Systems



Complete your session evaluations online at [www.SHARE.org/Orlando-Eval](http://www.SHARE.org/Orlando-Eval)



# Thank you to our Media Partners



Complete your session evaluations online at [www.SHARE.org/Orlando-Eval](http://www.SHARE.org/Orlando-Eval)



## SHARE in Orlando Results

*Harry Williams*

*SHARE Vice President & Industry Relations*



SHARE is an independent volunteer-run information technology association that provides **education, professional networking and industry influence.**

Copyright (c) 2015 by SHARE Inc.  Except where otherwise noted, this work is licensed under <http://creativecommons.org/licenses/by-nc-sa/3.0/>



# SHARE in Orlando Tradeshow Results

- Number of Exhibitors - 53
- Number of New Exhibitors - 5

Complete your session evaluations online at [www.SHARE.org/Orlando-Eval](http://www.SHARE.org/Orlando-Eval)



# SHARE in Orlando Attendance Results

- Number of People Onsite – 1,106
- Number of Attendees (excludes exhibitors, compensated speakers, press, and staff) - 892
- Number of Companies Represented – 314
- First-time Attendees - 266

Complete your session evaluations online at [www.SHARE.org/Orlando-Eval](http://www.SHARE.org/Orlando-Eval)

# SHARE Election Report

*John P. Hogan*

*SHARE Past President & Chairman of the Inspector's Committee*



SHARE is an independent volunteer-run information technology association that provides **education, professional networking and industry influence.**

Copyright (c) 2015 by SHARE Inc.  Except where otherwise noted, this work is licensed under <http://creativecommons.org/licenses/by-nc-sa/3.0/>



# SHARE Election Results

- For the office of Director-at-large:
  - Jerry Seefeldt, NewEra Software
  - Buzz Woeckener, Nationwide Insurance

# Nominating Committee Update

*Brian Peterson*

*Immediate Past President*



SHARE is an independent volunteer-run information technology association that provides **education, professional networking and industry influence.**

Copyright (c) 2015 by SHARE Inc.  Except where otherwise noted, this work is licensed under <http://creativecommons.org/licenses/by-nc-sa/3.0/>



# Nominating Committee 2015-2016



- If you are interested in serving SHARE as a member of the 2015-2016 Nominating Committee...

OR, and *more importantly*,

- If you are interested in serving SHARE as a member of the SHARE Board of Directors as an **Officer** or **Director**...

Please let me know!

# SHARE Treasurer's Report

*Harry Williams*  
*SHARE Vice President & Industry Relations*  
*for Justin Bastin*  
*SHARE Treasurer*



SHARE is an independent volunteer-run information technology association that provides **education, professional networking and industry influence.**

Copyright (c) 2015 by SHARE Inc.  Except where otherwise noted, this work is licensed under <http://creativecommons.org/licenses/by-nc-sa/3.0/>



# Treasurer's Report



- 2014 Actuals based on audited December Financials
- 2015 Actuals based on June Financials
- Investments as of June 30, 2015

Complete your session evaluations online at [www.SHARE.org/Orlando-Eval](http://www.SHARE.org/Orlando-Eval)



# Treasurer's Report



- 2014 Actuals based on audited December Financials

Complete your session evaluations online at [www.SHARE.org/Orlando-Eval](http://www.SHARE.org/Orlando-Eval)





# Treasurer's Report

## FY 2014 Income Statement - Audited

	Budget	Actual	Difference
Non Operating Revenue	80,000	391,472	311,472
Operating Revenue	2,503,766	2,531,805	28,039
Total Revenue	2,583,766	2,923,277	339,511
Non-Operating Expense	146,164	193,521	(47,357)
Operating Expense	2,923,202	2,588,840	334,362
Total Expense	3,069,366	2,782,361	287,005
Net Income/(Loss)	(485,600)	140,916	626,516

Complete your session evaluations online at [www.SHARE.org/Orlando-Eval](http://www.SHARE.org/Orlando-Eval)

# Treasurer's Report



## FY 2014 Audited – Event Income Statement

	Budget	Actual	Difference
Anaheim Event (REV)	1,060,806	908,405	(152,401)
Anaheim STE (REV)	227,200	281,972	54,772
Pittsburgh Event (REV)	849,960	906,405	56,445
Pittsburgh STE (REV)	227,200	265,072	37,872
<b>Total Event Revenue</b>	<b>2,365,166</b>	<b>2,361,853</b>	<b>(3,313)</b>
Anaheim Event (EXP)	835,631	748,314	87,317
Fall Summit (EXP)	18,777	14,877	4,000
Anaheim STE (EXP)	165,331	137,552	27,779
Pittsburgh Event (EXP)	804,087	603,285	200,802
Spring Summit (EXP)	18,777	14,960	3,817
Pittsburgh STE (EXP)	200,851	186,272	14,579
<b>Total Event Expense</b>	<b>2,043,454</b>	<b>1,705,261</b>	<b>338,193</b>
<b>Event Income</b>	<b>321,712</b>	<b>656,592</b>	<b>334,880</b>

Complete your session evaluations online at [www.SHARE.org/Orlando-Eval](http://www.SHARE.org/Orlando-Eval)



# Treasurer's Report



- 2015 Actuals based on June Financials

Complete your session evaluations online at [www.SHARE.org/Orlando-Eval](http://www.SHARE.org/Orlando-Eval)



# Treasurer's Report



## June 2015 Income Statement

	Annual Budget	Actual	Q1+Q2 Budget
Non Operating Revenue	80,000	49,832	40,002
Operating Revenue	2,577,755	1,855,682	1,733,334
Total Revenue	2,657,755	1,905,514	1,773,336
Non-Operating Expense	197,492	149,459	131,693
Operating Expense	2,992,636	1,586,499	1,812,203
Total Expense	3,190,128	1,735,958	1,943,895
Net Income/(Loss)	(532,373)	169,556	(170,559)

Complete your session evaluations online at [www.SHARE.org/Orlando-Eval](http://www.SHARE.org/Orlando-Eval)



# Treasurer's Report



## FY 2015 – Event Income Statement as of 6/30/15

	Budget	Actual	Difference	6+6 Forecast
Seattle Event (REV)	975,715	881,945	(93,770)	881,945
Seattle STE (REV)	307,475	255,376	(52,099)	256,298
Orlando Event (REV)	924,270	437,120	(487,150)	922,550
Orlando STE (REV)	227,200	138,406	(88,794)	268,125
<b>Total Event Revenue</b>	<b>2,434,660</b>	<b>1,712,847</b>	<b>(721,813)</b>	<b>2,328,918</b>
Seattle Event (EXP)	834,339	731,872	102,467	743,420
Fall Summit (EXP)	19,232	301	18,931	19,232
Seattle STE (EXP)	177,822	162,737	15,085	183,789
Orlando Event (EXP)	788,121	220,352	567,769	786,772
Spring Summit (EXP)	19,232	14,998	4,234	19,215
Orlando STE (EXP)	171,214	25,893	145,321	173,174
<b>Total Event Expense</b>	<b>2,009,960</b>	<b>1,156,153</b>	<b>853,807</b>	<b>1,925,602</b>
<b>Event Income</b>	<b>424,700</b>	<b>556,694</b>	<b>131,994</b>	<b>403,316</b>

Complete your session evaluations online at [www.SHARE.org/Orlando-Eval](http://www.SHARE.org/Orlando-Eval)



# Treasurer's Report



- Investments as of June 30, 2015

Complete your session evaluations online at [www.SHARE.org/Orlando-Eval](http://www.SHARE.org/Orlando-Eval)





# Treasurer's Report

## Investment – June 30, 2015

Description	Amount
Total Investment	\$5,999,676
Reserve	\$5,279,446
SIF	\$720,230
SIF Percentage of Total Investment	12.00%

# Treasurer's Report

- Since 2010
  - All Strategic Initiatives have come from Budget – Operations or Non-Operations above budget
- We are currently budgeted spend of \$344,967 / Total spent as of end of June is \$123,898
- As of 6/30/15, Reserve is \$1,279,446 above target



# SHARE Initiatives & Future Events

*James Vincent*  
*SHARE President*



SHARE is an independent volunteer-run information technology association that provides **education, professional networking and industry influence.**

Copyright (c) 2015 by SHARE Inc.  Except where otherwise noted, this work is licensed under <http://creativecommons.org/licenses/by-nc-sa/3.0/>



# SHARE Future Events

SHARE in San Antonio

February 28 – March 4, 2016

Henry B. Gonzalez Convention Center



SHARE in Atlanta

July 31 – August 5, 2016

Atlanta Marriott Marquis



Complete your session evaluations online at [www.SHARE.org/Orlando-Eval](http://www.SHARE.org/Orlando-Eval)

# SHARE Initiatives

- Website Redesign
- *SHARE'd Intelligence*
- New to z Systems Program
- SHARE Academy