

Automated Performance Management: Strategies, Tips, And Techniques

Ed Woods, IBM Corporation

Session #16730 Monday, March 2nd: 4:30 PM - 5:30 PM





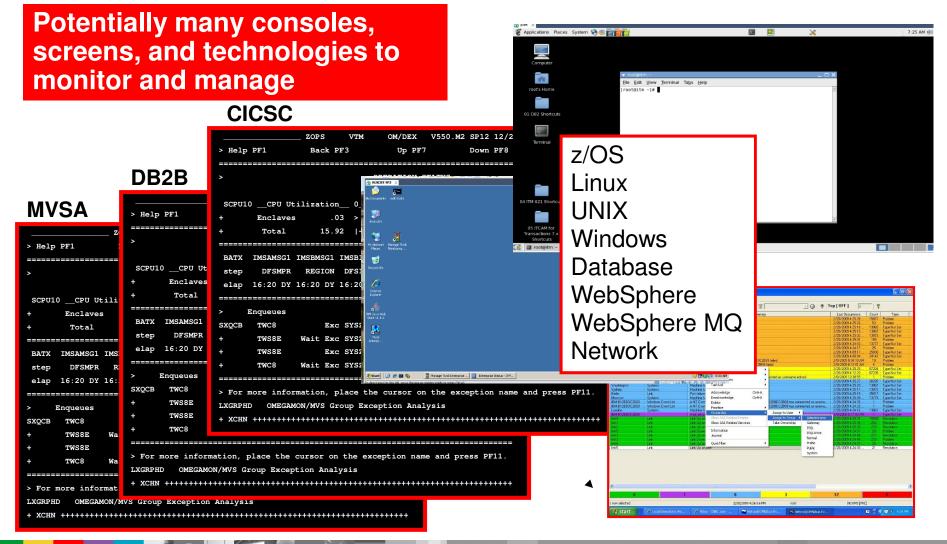
Agenda

- Why Integrated Automation?
- Where Automation?
- What is Automated Performance Management?
- Integrated Performance Automation
 - Tools, Tips, Techniques
 - Situations and Policies
- Examples And Best Practices
- Recommendations

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Why Integrated Automation? Islands Of Automation Complicate Management

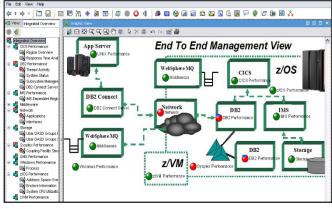




Automated Performance Management Addressing Islands Of Automation

- Many technical platforms, components and core technologies to manage
 - Often each with it's own group of Subject Matter Experts (SMEs)
 - Potentially with it's own set of management tools
- The problems
 - Complex SME tools with different User Interfaces
 - SME tools that do not integrate or share information
 - More difficult to navigate
 - More difficult to do problem identification, isolation, and resolution
 - More challenging to automate corrective actions without clearly defined integration

Recommendation – Where feasible pursue a more integrated approach





Where Automation? Automation Many Occur At Many Levels

- Traditional z/OS console automation
 - Automated resource management
 - System start up and shut down
 - Console message management message suppression
 - Resource and application management
 - Abend/failure management
 - Subsystem support management
 - WTORs log management archive management
- Automation within monitoring and analysis technologies
 - Command and corrective action capabilities within tools
 - Alerts and notifications
- Event/Network management
 - Alerts, notifications and corrective actions managed by the "Manager of Managers" – example Netcool OMNIbus

z/OS console

Address spaces Messages Resource status

Monitoring

Resource monitor Analytics Real time History Alerts – messages

Event Management

Event correlation Notification Correction



A Goal For Many Shops Make Systems Management More 'Proactive'

- In many shops systems management tends to be done 'ad hoc'
 - Some alert generation varies by shop
 - Some shops very alert driven many are not
 - Often notification consists of 'call the help desk'
- Many customers want to be more 'proactive'
 - Definition of proactive may vary
 - Proactive for some installations may mean more rapid alert and notification of technical and/or business application issues
 - Proactive for some installations may mean notification *prior* to the problem
 - Alert when utilization indicates a potential issue in the future
 - Alert when I'm within 90% of the wall
 - Proactive may mean an automated workaround or resolution



What Is Automated Performance Management?

- Exploiting and leveraging the intrinsic monitoring and management capabilities of performance monitoring combined with event management and automation
 - Make automation more powerful and robust
 - Incorporate performance metrics into automation routines
 - Make monitoring more powerful and robust
 - Add message awareness to monitoring tools
 - Incorporate information from the application and/or subsystem performance level
 - Incorporate systems and application knowledge of the staff into automation routines
- The benefits Become more 'proactive'
 - Improved and more meaningful/timely alerts and notifications
 - Improved understanding of systems and systems management
 - Reduce the time for problem identification and isolation
 - Improve MTTR (mean time to resolution)
 - Where possible solve problems at machine speed



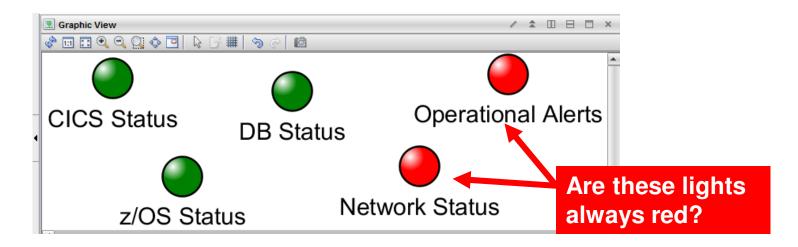
Benefits Of Automated Performance Management

- Traditional console automation tools focus on console messages and events
- Monitoring information expands the scope of automation
 - Include performance metrics
 - CICS or IMS response time metrics
 - z/OS CPU, paging, and resource utilization metrics
 - Database status and performance metrics
 - Monitoring metrics expand the scope of automation
 - Makes automation more responsive and proactive
 - Avoid application issues and outages
 - Enables more application level automation





Make Alerts More Meaningful The Challenge Of 'The Always Red Light'



- Alerts should be:
 - Actionable, meaningful, useful
- Integrating automation information with monitoring makes alerts more accurate and meaningful





Alerts General Recommendations And Rules Of Thumb

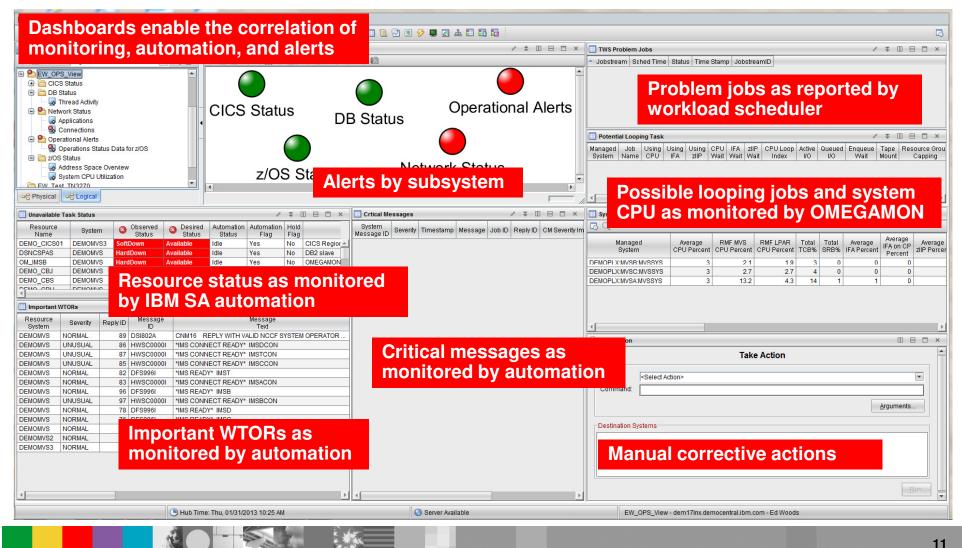
- Automation integration helps make alerts Meaningful, Actionable, and Useful
- Meaningful alerts
 - Alert should be flexible make the names understandable
 - Adopt an alert naming convention
 - Makes it easier to identify customer created versus product provided situations

Actionable alerts

- Have appropriate notification
 - A workspace with an alert icon, command/message notification
- As a standard have expert advice
- Have pre-defined take actions where appropriate
- Useful alerts
 - Eliminate phony alert indicators tune out the noise
 - If an alert fires it should indicate an actual issue
 - An alert, an owner, and a consequence



Leverage The Integration Of Automation To Make Alerts And Dashboards More Relevant



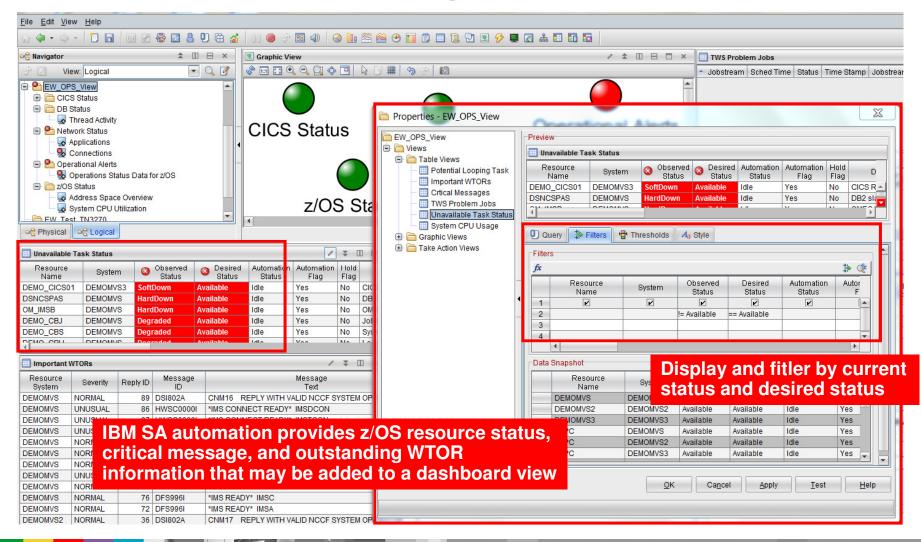
Exploiting The Integration Of Automation And Monitoring

- Leverage automation to make alerts more relevant and useful
 - Automation contains task availability information
 - Current task status, desired status, availability calendar
 - Use to filter out unwanted alerts
 - Example avoid CICS availability alert during normal outage window
- Leverage automation to expand the scope of alerts
 - Add console message information to alerts
 - Example Subsystem messages, application error messages, outstanding WTORs

🛄 Unavailable Task Status 🖉 😨 🔟									
Resource Name	System	Observed Status	Ø Desired Status	Automation Status	Automation Flag	Hold Flag			
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DSNCSPAS	DEMOMVS	HardDown	Available	Idle	Yes	No	DB		
OM_IMSB	DEMOMVS	HardDown	Available	Idle	Yes	No	OM		
DEMO_CBJ	DEMOMVS	Degraded	Available	Idle	Yes	No	Jol		
DEMO_CBS	DEMOMVS	Degraded	Available	Idle	Yes	No	Sys		
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Consider Resource And Status Information From Automation When Defining A Monitor View





Integrate With Resource And Analysis Information From z/OS Monitoring (Such As OMEGAMON)

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Exploit Monitoring To Detect Problem Workload

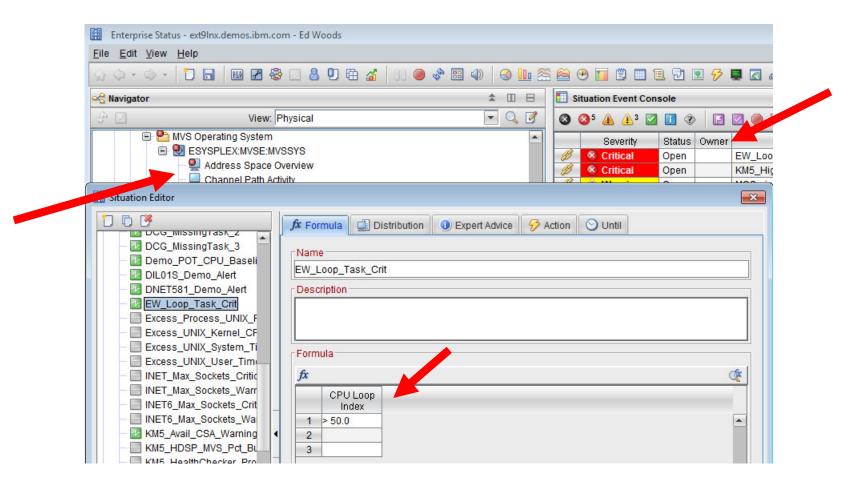
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- Example OMEGAMON bottle neck analysis may be used to determine potential problem workloads
 - CPU Loop Index detects potential looping tasks
 - CPU Loop Index may be viewed as an 'analytic' to score the likelihood of the loop
- Use automation to notify and address looping task issue





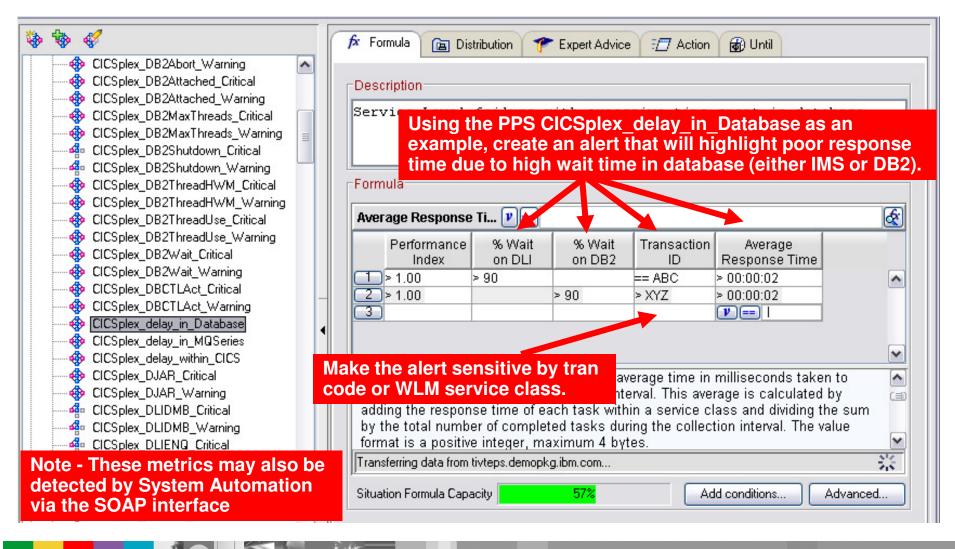
Monitor Critical Metrics To Create Useful Alerts



 Alerts (aka 'Situations') are building blocks to drive further analysis and automation possibilities



CICS Performance Example Exploit Boolean Logic To Make Alerts More Meaningful



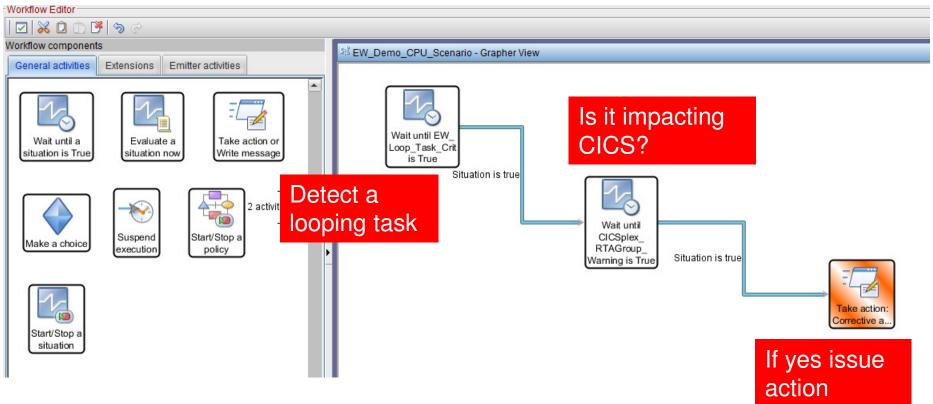


Corrective Actions May Be Attached Directly To Alerts Example - Addressing A "Runaway" DB2 Thread

Action Selection	possible runaway DB2 thread
⊙ System Command 🛛 Universal Message	
System Command	
&{DB2_Thread_Exceptions.Cancel_Command}	System command may be executed
	when the situation is true
f the condition is true for more than one monitored item:	
 Only take action on first item 	Example – DB2 thread kill command
◯ Take action on each item	
Where should the Action be executed (performed):	
 Execute the Action at the Managed System (Agent) 	
Execute the Action at the Managing System (TEMS)	Works well when all that is required
f the condition pays true over	is a simple corrective response
Don't take ag on twice in a row Attribute Group	Attribute Item
Take action in each interval DB2 Thread Exceptions	Archive Tale Wait COMMAND INPUT ===> SCROLL PEQUECTS FOR MODULE KDDSCVC EVECTOR SCROLL ===> CSV
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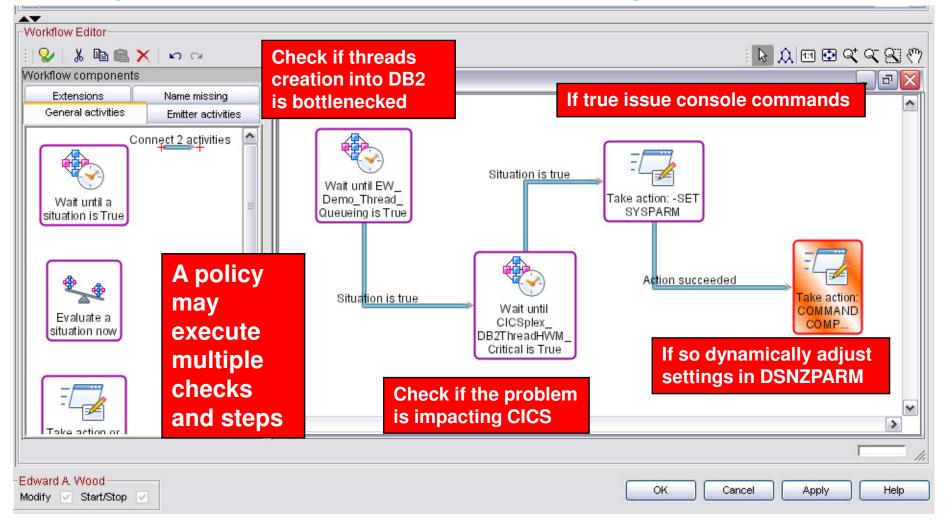
More Sophisticated Automation Scenarios May Require A More Detailed Approach



- Policy automation enables the easy integration of monitoring and automation
- If there is a problem workload
 - Determine the impact of the issue before executing corrective action

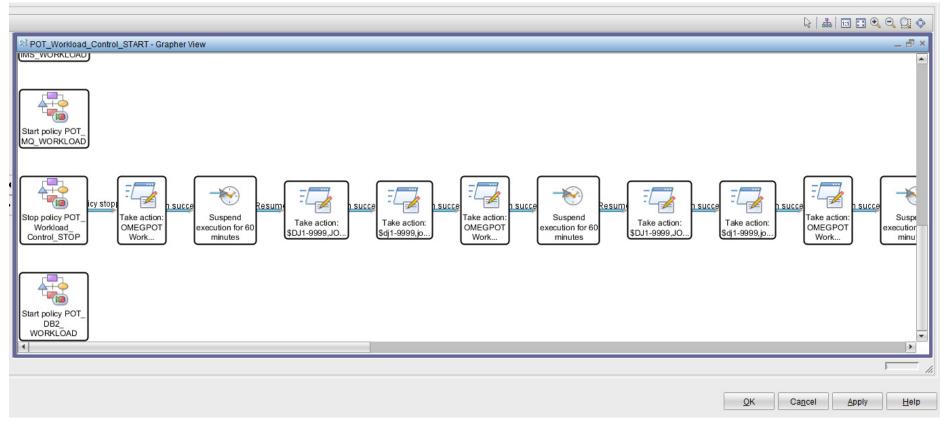


Alert Correlation Via A Policy Mechanism Expands The Concept Of Automated Performance Management





Using Policies To Automate Multiple Components Example – Using Policy Automation To Manage PoT Workloads



- Policy automation may be applied to various components and platforms
- Monitor, manage and maintain complex workloads





Some More Examples Of Typical Automated Performance Management Scenarios

- z/OS example possible z/OS looping task
 - Monitored symptoms high CPU loop index as measured by OMEGAMON >> WLM missing goals >> high overall system CPU usage
 - Automation response adjust priority of problem task or if desired cancel the task
- **DB2 example** DB2 object lock conflict
 - Monitored symptoms long running SQL call >> high In-DB2 time >> longer thread elapsed time
 - Automation response Increase priority of "owner" (as determined by automation) >> "Kill" problem thread
- IMS example High IMS message region occupancy time
 - Monitored symptoms IMS transactions queued >> longer IMS transaction scheduling time >> longer IMS response time >> lower IMS transaction processing rate
 - Automation response automation starts additional message regions to handle workload >> issue IMS commands to adjust classes
- MQ example Lower MQ message input rate >>
 - Monitored symptoms Higher MQ message queue depth >> lower transaction processing rate >> longer CICS/IMS transaction response time
 - Automation response issue calls to assess potential bottlenecks in CICS/IMS processing >> automation action based on results





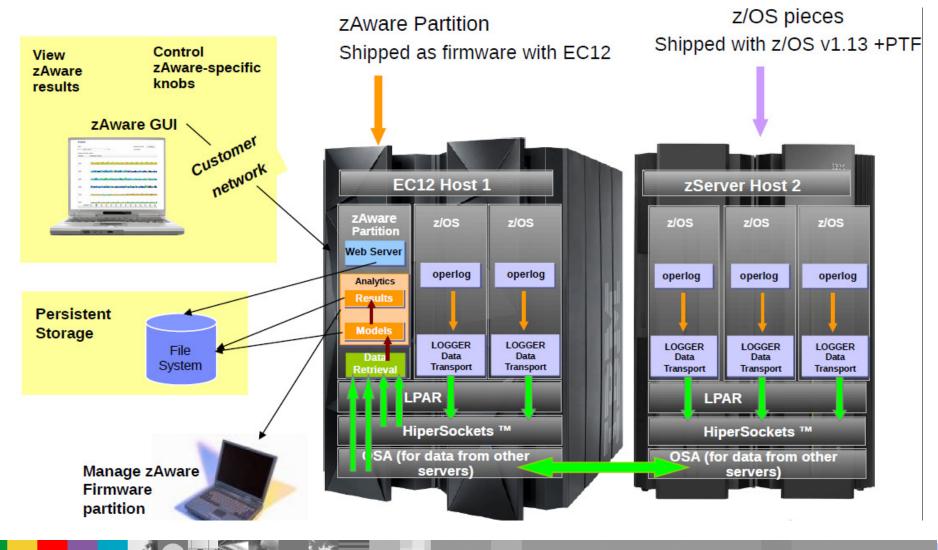
Understanding Critical z/OS Messages About zAware

- IBM zAware IBM System z Advanced Workload Analysis Reporter
- Monitors z/OS OPERLOG including all messages written to z/OS console, including ISV and application generated messages
 - Early detection and focused diagnosis can help improve time to recovery
- Technology based on machine learning developed by IBM Research
 - Pattern recognition techniques look at the health of a system to pinpoint deviations from the 'norm'
 - High speed analytics facilitates the ability to consume large quantities of message logs
- Allow establishment of procedures to prevent reoccurrence
- IBM Red Book http://www.redbooks.ibm.com/redbooks/pdfs/sg248070.pdf





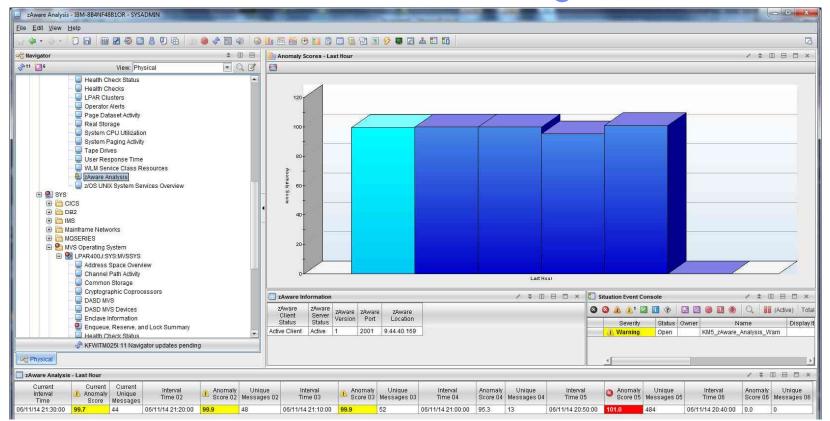
Inside IBM zAware



IBM

IBM Software Group

zAware And Performance Monitoring



- A new anomaly score is generated for each 10-minute period
- Anomaly scores from 99.6 to 100.9 are considered to be warning indicators
 - Indicate that there is message traffic in the monitored z/OS LPAR that is unusual
- Anomaly scores of 101 are considered critical and are even more important to investigate



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Alerting On zAware Anomalies

🔛 Situations for - zAware Analysis	
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ZAware Analysis All Managed Systems W_zaware_alert MVS Sysplex MVS System Check_Missing_UNIX_M(Crypto_Internal_Error Crypto_Invalid_Master_K(Crypto_Invalid_PKA_Mast	Name EW_zaware_alert Description Formula fx y > 99
Crypto_No_Coprocessors Crypto_No_PCI_Coproce Crypto_PCI_Unavailable Crypto_PKA_Services_Di Crypto_PKDS_Read_Dis Crypto_PKDS_Write_Disa	Current Anomaly Score 1 V > 99 2 3
 DCG_MissingTask_1 DCG_MissingTask_2 DCG_MissingTask_3 Demo_POT_CPU_Baseli DIL01S_Demo_Alert DINETS04_Demo_Alert 	Current Anomaly Score The anomaly score for the current interval, the first of six intervals. Each interval of the last hour is 10 minutes in length. Valid format is nnn.n. Valid value is a 4 bute integer Situation Formula Capacity 0% Add conditions Advanced

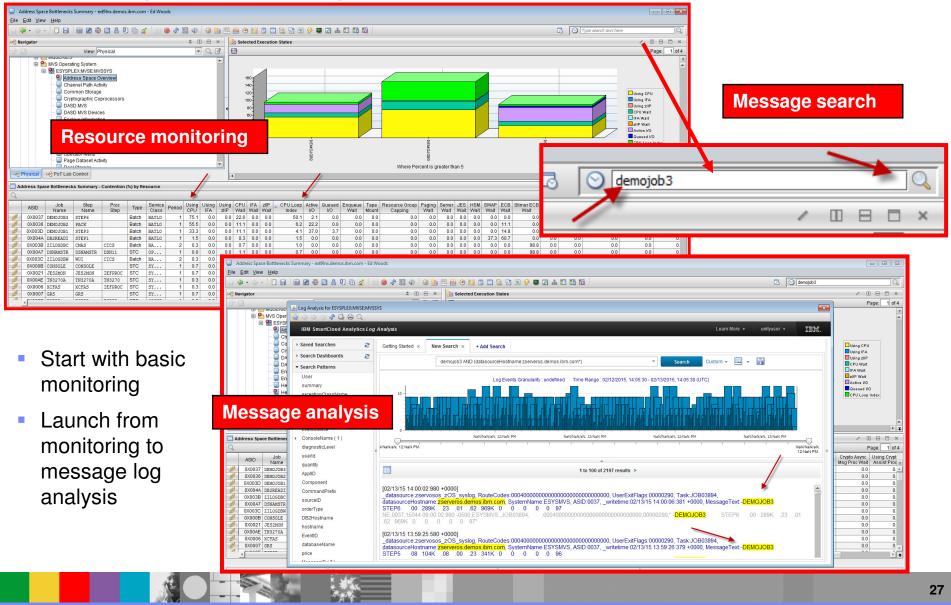
 As with other situation alerts scenarios, an alert on a zAware anomaly may be used to drive notification or other analysis actions





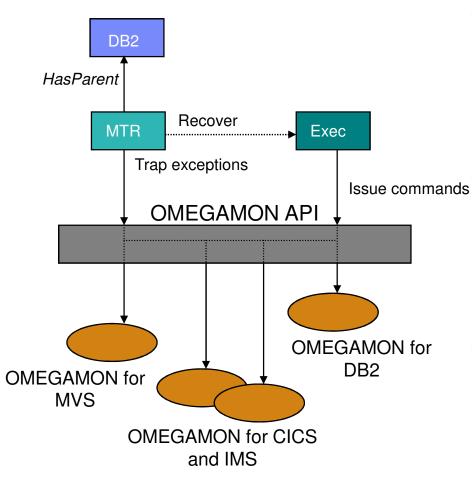


Investigate Message Anomalies And Issues





Automation Integrated With Monitoring Example – The Need For Bi-directional Interfaces

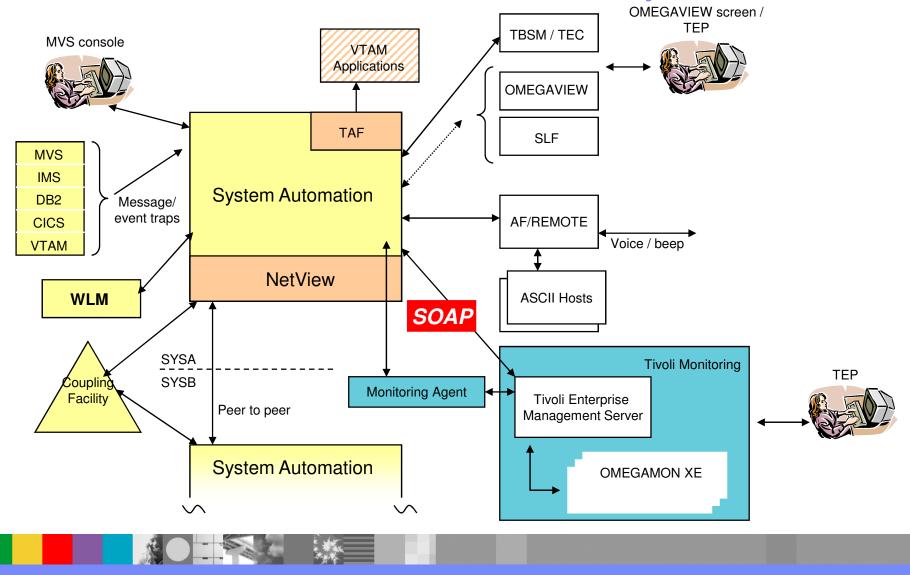


- Use performance and availability information for Automated Performance Management
 - More metrics, more accurate decisions
 - Sources: MVS, DB2, CICS, IMS, Network, Webpshere, Websphere MQ, Storage monitoring
- Provides APIs to communicate with OMEGAMON monitors to
 - Monitor OMEGAMON exceptions
 - Monitor/manage situation status
 - SOAP interface enables detailed performance data interface to SA
- Provides exception monitor based on the Monitor Resource concept
 - Monitors "interesting" set of exceptions
 - Sets application health state based on existence of such exceptions
 - Provides means to react and resolve exceptional conditions

Interface means any metric captured by OMEGAMON may be analyzed via automation



SA / OMEGAMON Integration SOAP Interface Enables Detailed Analysis





OMEGAMON, IBM System Automation And The Tivoli Enterprise Portal Provides SOAP Interface

🧱 Enterprise Status - ITMDVD24 - SYSADMIN 👫	🔢 Situations for - Thread Activity				×	
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Performance Automation Integration Within A Common Dashboard Or Portal

- The Portal provides manual commands and corrections
 - 'Take Action' provides for manual command capability
 - Commands may be predefined
- The Portal enables automated commands and corrections
 - Implement machine speed corrective actions, issue alerts, and allow for later human intervention
 - Use for automated commands for dynamic subsystem management and 'tweaks' as the workload and system changes
 - Two core types of automated actions
 - *Situations* Use for simple "fire and forget" type of scenarios
 - Policies Use for more sophisticated performance automation scenarios





About Situations And Policies

- Alerts (aka Situations) are the building blocks of systems management logic
 - Situations may be used to highlight performance and availability problems within key operating systems, subsystems, and mission critical resources
- Policies extend concepts established with situations and add additional functionality
 - Situations remain the essential starting point
 - Policies add additional function and flexibility
- Start with the basic building blocks and grow from there





Additional Situation Considerations And Recommendations

- Use the Product Provided Situations as examples or templates
 - Customization to user-created situations
- When creating and deploying a set of situations consider
 - The number of situations being deployed
 - The number of managed systems (i.e. z/OS LPARs and CICS tasks)
 - Refresh frequency of the situations
- Consider carefully the number of required situations
 - Use boolean logic to reduce the number of needed situations
 - > Do not automatically make a warning alert to go with each critical alert
 - Create a warning if it will allow time to address an issue before going critical
 - Use managed system lists to send the right situations to the right managed systems
- Be aware of the situation refresh rates
 - Multiple situations on the same table with the same refresh rate may be optimized by the infrastructure
 - Potential to reduce monitoring overhead if done appropriately





Policies And System Automation Recommendations And Rules Of Thumb

- Policies are not a substitute for System Automation and REXX command script capabilities
 - Policies work well as an extension of situation capabilities
 - Policies work well to manage start/stop of situation logic
 - Policies work well to issue multiple actions and "feed" other tools
- IBM System Automation
 - Use for full function automation logic and routines
 - REXX exec script capabilities
 - Use for more complex logic and actions
 - Exploit the ability of the SOAP interface to pull in key performance metrics from OMEGAMON





Roadmap Automated Performance Management

- Use a building block approach
- Situations Start with identification and definition of situation alerts
 - Meaningful alerts that represent true potential issues
 - Use the analysis to identify critical monitoring metrics
- Policies Use policies where appropriate
 - Situation management and correlation
 - Issuing commands for basic performance/availability issues
- Visualization Define useful Tivoli Portal views
 - Customize screens in the Portal for specific audiences
 - Operations, applications, management
- System Automation exploit the power of integration
 - Define example performance automation management scenarios
 - Leverage the process as a template for additional scenarios



Summary

- Exploit your Monitoring and Automation suite provides powerful automation capabilities in multiple core technologies
 - Automation console management
 - Resource monitoring
 - Network monitoring and Event management
- Automated Performance Management leverages the intrinsic integration capabilities of the various technologies
 - Automation integration with monitoring
 - Integrated monitoring and management (including cross platform)
- Leverage Automated Performance Management to improve problem isolation and MTTR
 - Understand the unique capabilities of integrated monitoring and automation
 - Use a building block approach to grow management logic over time







Thank You!!

