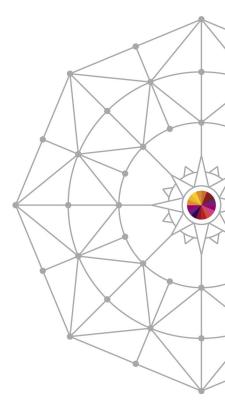


DFSMS Basics: How to Write ACS Routines Hands-on Lab (Section 1)

Neal Bohling and Tom Reed, IBM

August 8, 2014 Session Number 16115











Agenda

- Short intro to SMS
- Configuration Overview
- ACS Overview
- LAB





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Introduction to SMS





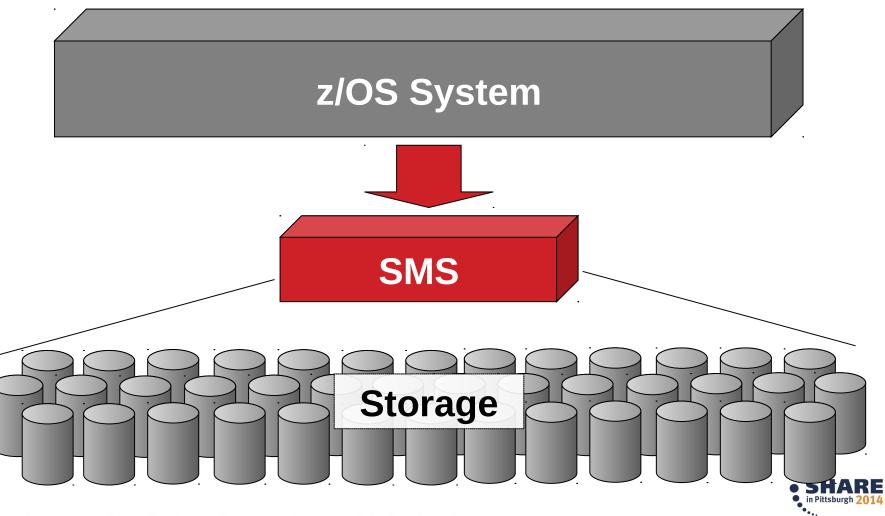


- DFSMS facility designed for automating and centralizing storage management.
- Allows you to define
 - Data allocation characteristics
 - Performance and availability goals,
 - Backup and retention requirements
 - Storage requirements
- Benefits:
 - Improves storage space use
 - Allows central control
 - Enables you to manage storage growth more efficiently





Introduction to SMS Environment



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SMS Configuration Includes

Base Configuration

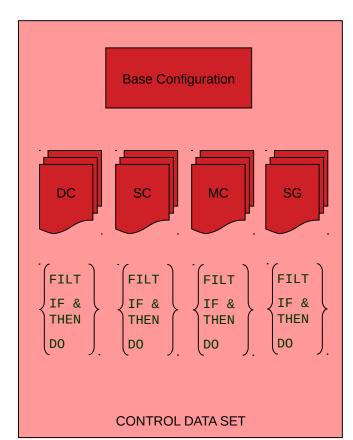
- Installation defaults (device geometry)
- Systems included in the SMS complex

Constructs

- Data Classes basic allocation defaults
- Storage Classes access attributes
- Management Classes migration information
- Storage Groups collection of volumes

Automating Class Selection (ACS)

- User-defined script
- One per construct
- Selects construct based on various criteria
- Stored in the Control Data Sets (CDS)
 - Active CDS ACDS
 - Source CDS SCDS
 - Communication CDS COMMDS







Introduction to ACS Environment

• What is an ACS Routine?

- User written code
- Stored in a flat file or PDS
- Selects which SMS classes and groups to assign
- One per type of construct (DC / SC / MC / SG)
- They run at ALLOCATION time (with some exceptions)
- Minimal configuration should have a Storage Class and Storage Group ACS routine



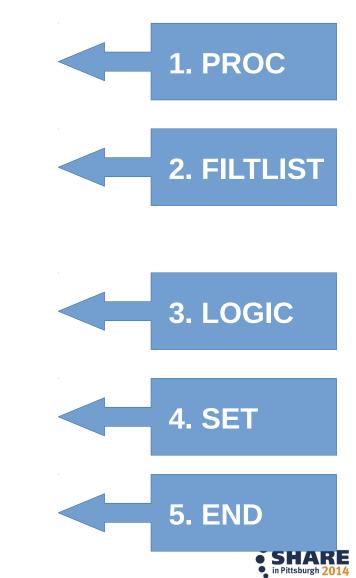


ACS Standard Flow / Example

```
PROC DATACLAS
/* MY FILTLISTS */
FILTLIST ORIGSTG +
   INCLUDE('LARRY','CURLY',MO*) +
   EXCLUDE('SHEMP')
```

```
/* LOGIC */
IF( &HLQ EQ &ORIGSTG ) THEN DO
   SET &DATACLAS = 'STGDC'
   END
ELSE SET &DATACLAS = ''
WRITE 'DATACLAS = ' &DATACLAS
```

END





Introduction to ACS Environment (cont)

ACS Language Statements

- **PROC** beginning of routine
- FILTLIST defines filter criteria
- **DO** start of statement group
- **SELECT** defines a set of conditional statements
- **IF** conditional statement
- **SET** assigns a read/write variable
- WRITE sends message to end user
- **EXIT** immediately terminates ACS routine
- END end of statement group
- /* COMMENT */ comments a line





Variables

- Always start with an &
- Two types: READ ONLY, READ/WRITE

READ ONLY

- 47 different variables
- Contain data set and system information
- Reflect what is known at the time of the request
- Can only be used for comparison
- Examples: &DSORG, &DSNTYPE, &SIZE, &HLQ

READ/WRITE Variables

- Used to assign values
- Only 4 variables
 - &DATACLAS
 - &STORCLAS
 - &MGMTCLAS
 - &STORGRP





ACS Standard Flow / Example of Variables

```
PROC DATACLAS
/* MY FILTLISTS */
FILTLIST ORIGSTG +
INCLUDE('LARRY','CURLY',MO*) +
EXCLUDE('SHEMP')
```

```
/* LOGIC */
IF( &HLQ EQ &ORIGSTG ) THEN DO
   SET &DATACLAS = 'STGDC'
   END
ELSE SET &DATACLAS = ''
```

```
WRITE 'DATACLAS = ' &DATACLAS
END
```

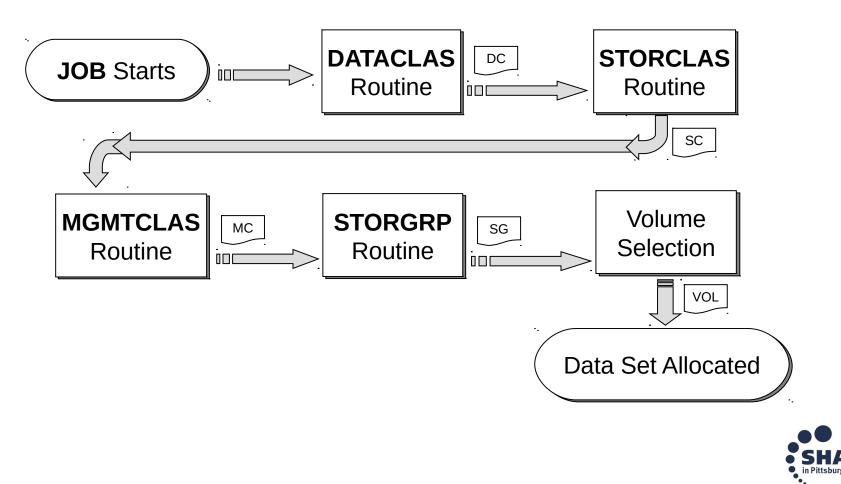








ACS Routine Process Flow



Complete your session evaluations online at www.SHARE.org/Pittsburgh-Eval



Introduction to ACS Environment (cont)

- ACS General Rules
 - Know your logic before you code
 - Keep them simple and straightforward
 - Minimize exceptions
 - Maximize FILTLIST usage
 - Keep them easy to maintain and understand
 - Use SELECT instead of IF when possible
 - EXIT the routine as soon as possible
 - Use OTHERWISE whenever possible
 - Group selections by SET
 - Comments, comments, comments







A Few "Gotchas"

- Numeric constants are easy: just numbers
 - &NQUAL = 5
- Suffixes : sizes require KB or MB suffix
 - &MAXSIZE = 100MB
- String literals are in single quotes
 - *&HLQ* = '*TEST*'
- Masks are in NOT in quotes
 - &DSN = SYS1.*LIB
- && is AND, | is OR
- Watch for fall-through logic in your IF and SELECT





From Idea to Active – Enabling ACS

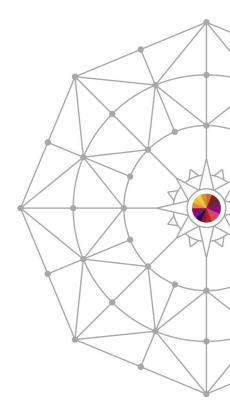
- Write the ACS Routines
 - Saved in a text format
- Translate ACS Routines
 - Converts to byte code and inserts into the SCDS
- Validate the SMS Configuration
 - Verifies your construct allocation (do they all exist?)
- Activate the SMS Configuration
- Note: translate / validate from the highest z/OS level in your PLEX





Lab Time

See your handout and start the lab!





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Lab Agenda

- Get Logged In
- Resources Overview
- Set up ISMF Profile
- 10 Labs
 - -We'll do the first 5 together
 - Last 5 are for you to play!



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Logging In

Find SHARE LPAR icon on the Desktop



• Enter TSO next to Application:

Enter Your Userid: Password: New password: Application: TSO_ Application Required. No Installation Default

- Log in with your workstation's USERID
 - SHARA01 thru SHARA20
- Note: uses default key mappings:
 - ENTER: New line
 - CTRL: Execute / enter
 - F7/F8: Page up / page down





Lab Pre-stuff

• Set yourself up as a Storage Administrator

- Enter **ISMF** (command ISMF from main menu)
- 0 Profile Options
- 0 User Mode Selections
- 2 Storage Administrator
- End/Exit 3 times





Resources

- Lab TSO USERIDs
 - SHARA01 thru SHARA20
- Lab Data Sets
 - SHARAxx.S16115.ACS
 - SHARAxx.S16115.ACS.EXAMPLES
 - SHARAxx.S16115.SMS.SCDS
- Publications
 - DFSMS Storage Administration Reference (handout)
 - Link: https://ibm.biz/BdRmgJ
 - DFSMS Implementing System-Managed Storage
 - DFSMS Using the Interactive Storage Management Facility
 - Links are in SHARAxx.S16115.DOCLINKS





Lab Data Sets

SHARAxx.S16115.ACS – edit / use these for the lab

- DCLAB data class
- SCLAB storage class
- MCLAB management class
- SGLAB storage group

SHARAxx.S16115.SMS.SCDS

SMS Configuration SCDS

SHARAxx.S16115.ACS.EXAMPLES:

- Minimal configuration examples:
 - SCMIN and SGMIN
- Example routines:
 - DCEXAMPL, SCEXAMPL, MCEXAMPL and SGEXAMPL
- Example solutions
 - DCANSWER, SCANSWER, MCANSWER and SGANSWER





Lab Configuration

- Available SCDS:
 - SHARAXX.S16115.SMS.SCDS
- Available DATACLAS(s)
 - Default, Extended, HFS, PDSE, VEAEXTND
- Available STORCLAS(s)
 - Default, Extended, GSPACE
- Available MGMTCLAS(s)
 - RLSEIMM
- Available STORGRP(s)
 - Default, Extended





- Create the Framework for Each ACS Routine
- Put the PROC and END statements for each routine
 - Open DCLAB of data set SHARAxx.S16115.ACS
 - Enter statements:

PROC &DATACLAS END

- Repeat for
 - SCLAB (PROC &STORCLAS)
 - MCLAB (PROC & MGMTCLAS)
 - SGLAB (PROC &STORGRP)





Lab 1b

Translate Your Routines

- ISMF Option 7 "Automatic Class Selection"
- Option 2 "Translate"
 - For CDS, use your SHARAxx.S16115.SCDS
- On the translate page, enter the data set information:
 - SCDS Name: 'SHARAxx.S16115.SMS.SCDS'
 - ACS Source Data Set: 'SHARAxx.S16115.ACS'
 - ACS Source Member: DCLAB
 - Repeat for SCLAB, MCLAB, SGLAB
 - Listing Data Set: LISTING





- Create some Filter Lists
 - Use the STORAGE CLASS ACS routine created in Lab 1 (SCLAB)
 - Modify the routine such that it contains 2 FILTLISTs
 - Create a filter of SYSTEM for HLQ of SYS1 and SYS2
 - Create a filter named SPF for wild card SPF*
- Solution:

```
PROC &STORCLAS
/* FILTLISTS */
FILTLIST SYSTEM INCLUDE('SYS1','SYS2')
FILTLIST SPF INCLUDE(SPF*)
END
```

• Translate the ACS routine (ISMF 7 / 2)





Add some If/Then Logic

- Again, use the SCLAB ACS routine created in the previous lab
- Modify the routine such that it contains two IF statements
 - Compare the HLQ to the SYSTEM filter and set a null (") SC
 - Compare the second-level qualifier to the SPF filter and if it matches, set a Storage Class of Default

Solution:

```
PROC &STORCLAS
/* FILTLISTS */
FILTLIST SYSTEM INCLUDE('SYS1','SYS2')
FILTLIST SPF INCLUDE(SPF*)
IF &HLQ EQ &SYSTEM THEN SET &STORCLAS=''
IF &DSN(2)=&SPF THEN SET &STORCLAS='DEFAULT'
END
```

• Translate to ensure no errors (ISMF 7/2)







SELECT Logic

- Use the SC ACS routine created in the previous lab
- Modify the routine such that it contains a SELECT statement
 - SELECT on Read/Write variable &DATACLAS
 - When incoming DC is VEAEXTND set the SC to EXTENDED
- Solution (new lines only):

```
SELECT (&DATACLAS)
WHEN( 'VEAEXTND' ) SET &STORCLAS = 'EXTENDED'
END
```

Remember to Translate!





Lab 4 - Solution

```
SHARAxx.S16115.ACS(SCLAB):
```

```
PROC &STORCLAS
```

```
/* FILTLISTS */
```

```
FILTLIST SYSTEM INCLUDE('SYS1','SYS2')
```

```
FILTLIST SPF INCLUDE(SPF*)
```

```
/* LOGIC */
```

```
IF &HLQ EQ &SYSTEM THEN SET &STORCLAS=''
```

```
IF &DSN(2)=&SPF THEN SET &STORCLAS='DEFAULT'
```

```
SELECT (&DATACLAS)
```

```
WHEN ('VEAEXTENT') SET &STORCLAS='EXTENDED'
END
```

```
END
```





WRITE Statement

- Use the SC ACS routine created in the previous lab
- Modify the routine such that it contains a WRITE statement(s) to indicate which storage class is assigned
 - Syntax: WRITE 'message'
- Solution:

WRITE 'STORCLAS SET TO ' &STORCLAS

Remember to Translate!





Lab 5 - Solution

```
SHARAxx.S16115.ACS(SCLAB):
```

```
PROC & STORCLAS
/* FILTLISTS */
FILTLIST SYSTEM INCLUDE('SYS1','SYS2')
FILTLIST SPF INCLUDE(SPF*)
/* LOGIC */
IF &HLQ EQ &SYSTEM THEN SET &STORCLAS=''
IF &DSN(2)=&SPF THEN SET &STORCLAS='DEFAULT'
SELECT (&DATACLAS)
  WHEN ('VEAEXTENT') SET &STORCLAS='EXTENDED'
  FND
WRITE 'STORCLAS SET TO ' & STORCLAS
FND
```





- Add some logic to the Storage Group Routine (SGLAB)
 - Create FILTLIST for wildcard SPF*
 - Use IF or SELECT to set the Storage Group to 'Default' If the second-level qualifier matches the FILTLIST
- Translate the ACS routine
- Solution available on Slide 31





- Add similar logic to the Data Class (DCLAB) and Management Class (MCLAB) Routines
 - Create FILTLIST for SPF*
 - If the 2nd level qualifier starts with SPF*
 - Set Data Class to Default
 - Set Management Class to RLSEIMM.
- Translate the ACS routines
- Solution available on Slide 32





Use SELECT Logic

- When the DSNTYPE is LIBRARY:
 - Set a Data Class of PDSE
 - Set a Storage Class of Default, and
 - Set a Storage Group of Default
- When the DSNTYPE is PDS:
 - Set a Data Class of Default
 - Set a Storage Class of Default
 - Set a Storage Group of Default
- Translate the ACS routines
- Solutions available on Slide 33





- Using whatever logic you prefer, create a rule where: If MAXSIZE > 100MB and DSORG = VS, set the following values:
 - Data Class of 'VEAEXTND',
 - Storage Class of 'Extended'
 - Storage Group of 'Extended'
 - HINT: The SC aspect of this assignment is already complete.
- Translate the ACS routines
- Solutions available on Slide 36





Lab 9 Assignment (cont)

- Validate the configuration
 - ISMF Option 7
 - Choose option 3 "Validate"
 - Enter values:
 - SCDS: Use your configuration (SCDS)
 - ACS Routine Type: *
 - Listing Data Set: LISTING (optional)

If all goes well, you'll see:

VALIDATION RESULT: VALIDATION SUCCESSFUL
 SCDS NAME: SHARA01.S16115.SMS.SCDS
 ACS ROUTINE TYPE: *
 DATE OF VALIDATION: 2014/07/22
 TIME OF VALIDATION: 21:04





Lab 10 – Best Practices

- You may have noticed, I didn't follow my own rules:
 - No EXIT after a SET
 - No WRITE before every EXIT
 - Didn't Logically group selections by SET
- Re-write the ACS routines to conform to the best practices.
- No wrong answer, use your judgment!
- One possible solution on page 39





Lab 11 – (Optional) Test Your Routines

- Use ISMF 7.4 to test your routines
 - Option 1 for DEFINE new test
- Build a test case with the following rules:
 - Expected result: NULL
 - Description: Test1
 - DSN: SPFA1.ANYTHING.ANYTHING
- Store it in SHARAxx.S16115.ACS(TEST1)





Lab 11 – Test Your Routines

- Build another test case, **TEST2**, with rules:
 - Expected result: **EXTENDED**
 - Description: Extended Test
 - DSN: MY.EXT.DATASET
 - DSORG: VS
 - Size: **50000** (in KB)
 - Space_Type: K
 - Second_Qty: 50000
- Store it in SHARAxx.S16115.ACS(TEST2)





Lab 11 – Test Your Routines

- Run both tests (option 3)
 - CDS: 'SHARAxx.S16115.SCDS'
 - ACS Test Library: 'SHARAxx.S16115.ACS'
 - Select all routines
- What results do you get from each test?
- Do they match expectations?





Summary

- Upon completion of this session, you should...
 - Have a better understanding of the ACS environment
 - Be able to write a basic ACS routine
 - Understand how to Translate and Validate an ACS routine
 - Understand how to determine what Translate and/or Validate errors occurred and why
 - Be familiar with much of the ACS syntax
 - Be able to test your ACS routines





Advanced Lab 12 (Optional)

- Create new DCA, SCA, MCA, SGA members in SHARAxx.S16115.ACS
- Implement the following rules:
 - PDS and LIBRARY data sets are assigned to:
 - DC: PDSE, SC: Default, MC: none, SG: Default
 - Data sets over 100MB are assigned to:
 - DC: Extended, SC: Extended, MGMTCLAS: RLSIMM, SG: Extended
 - Data sets with HLQ of SYSTEM are assigned null ('') for all routines
 - Data sets with second qualifier as "GS" are assigned to
 SC: GSPACE
- Translate/validate/test your routines!





For Additional Experimentation

- Create your own routines!
 - Available structures are on page 7 of the lab
- Create your own structures!
 - Just be sure to use SCDS of SHARAxx.S16115.SMS.SCDS
- Try using the ACS Routine Test case Generator
 - ISMF Option 11.1





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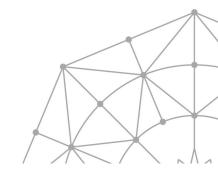




DFSMS Basics: How to Write ACS Routines Workbook/Lab (Section 2)

Neal Bohling and Tom Reed, IBM

August 8, 2014 Session Number 16115











Lab 6 - Solution

SHARAxx.S16115.ACS(SGLAB):

```
PROC &STORGRP
```

```
/* FILTLISTS */
```

```
FILTLIST SPF INCLUDE(SPF*)
```

```
/* LOGIC */
```

```
IF &DSN(2)=&SPF THEN SET &STORGRP='DEFAULT'
```

END

Back





Lab 7 - Solution

SHARAxx.S16115.ACS(DCLAB):

```
PROC &DATACLAS
/* FILTLISTS */
FILTLIST SPF INCLUDE(SPF*)
/* LOGIC */
IF &DSN(2)=&SPF THEN SET &DATACLAS='DEFAULT'
END
```

SHARAxx.S16115.ACS(MCLAB):

```
PROC &MGMTCLAS
/* FILTLISTS */
FILTLIST SPF INCLUDE(SPF*)
/* LOGIC */
IF &DSN(2)=&SPF THEN SET &MGMTCLAS='RLSEIMM'
END
```







Lab 8 – Solution DCLAB

```
SHARAxx.S16115.ACS(DCLAB):
   PROC & DATACLAS
   /* FILTLISTS */
   FILTLIST SPF INCLUDE(SPF*)
   /* LOGIC */
   IF &DSN(2)=&SPF THEN SET &DATACLAS='DEFAULT'
   SELECT(&DSNTYPE)
     WHEN ('LIBRARY') SET &DATACLAS='PDSE'
     WHEN ('PDS') SET &DATACLAS='DEFAULT'
   FND
   END
```





Lab 8 – Solution SCLAB

SHARAxx.S16115.ACS(SCLAB):

```
PROC & STORCLAS
/* FILTLISTS */
FILTLIST SYSTEM INCLUDE('SYS1','SYS2')
FILTLIST SPF INCLUDE(SPF*)
/* LOGIC */
IF &HLO EO &SYSTEM THEN SET &STORCLAS=''
IF &DSN(2)=&SPF THEN SET &STORCLAS='DEFAULT'
SELECT (&DATACLAS)
  WHEN ('VEAEXTENT') SET &STORCLAS='EXTENDED'
  FND
SELECT (&DSNTYPE)
  WHEN ('LIBRARY') SET & STORCLAS='DEFAULT'
  WHEN ('PDS') SET &STORCLAS='DEFAULT'
END
WRITE 'STORCLAS SET TO ' & STORCLAS
END
```





Lab 8 – Solution SGLAB

```
SHARAxx.S16115.ACS(SGLAB):
   PROC & STORGRP
   /* FILTLISTS */
   FILTLIST SPF INCLUDE(SPF*)
   /* LOGIC */
   IF &DSN(2)=&SPF THEN SET &STORGRP='DEFAULT'
   SELECT (&DSNTYPE)
          ('LIBRARY') SET &STORGRP='DEFAULT'
     WHEN
     WHEN ('PDS') SET & STORGRP='DEFAULT'
     END
   FND
```







Lab 9 – Solution DCLAB

```
SHARAxx.S16115.ACS(DCLAB):
```

```
PROC &DATACLAS
```

```
/* FILTLISTS */
```

```
FILTLIST SPF INCLUDE(SPF*)
```

```
/* LOGIC */
```

```
IF &DSN(2)=&SPF THEN SET &DATACLAS='DEFAULT'
```

```
SELECT(&DSNTYPE)
```

```
WHEN ('LIBRARY') SET &DATACLAS='PDSE'
```

```
WHEN ('PDS') SET &DATACLAS='DEFAULT'
```

```
END
```

```
IF &MAXSIZE > 100MB AND &DSORG='VS' THEN
   SET &DATACLAS='VEAEXTND'
```





Lab 9 – Solution SCLAB

SHARAxx.S16115.ACS(SCLAB):

```
PROC & STORCLAS
/* FILTLISTS */
FILTLIST SYSTEM INCLUDE('SYS1','SYS2')
FILTLIST SPF INCLUDE(SPF*)
/* LOGIC */
IF &HLO EO &SYSTEM THEN SET &STORCLAS=''
IF &DSN(2)=&SPF THEN SET &STORCLAS='DEFAULT'
SELECT (&DATACLAS)
  /* NOTE THIS RULE WILL ALSO CATCH FOR LAB9 */
  WHEN ('VEAEXTENT') SET &STORCLAS='EXTENDED'
  FND
SELECT (&DSNTYPE)
  WHEN ('LIBRARY') SET & STORCLAS='DEFAULT'
  WHEN ('PDS') SET &STORCLAS='DEFAULT'
END
WRITE 'STORCLAS SET TO ' & STORCLAS
END
```





Lab 9 – Solution SGLAB

```
SHARAxx.S16115.ACS(SGLAB):
   PROC & STORGRP
   /* FILTLISTS */
   FILTLIST SPF INCLUDE(SPF*)
   /* LOGIC */
   IF &DSN(2)=&SPF THEN SET &STORGRP='DEFAULT'
   SELECT (&DSNTYPE)
          ('LIBRARY') SET &STORGRP='DEFAULT'
     WHEN
         ('PDS') SET &STORGRP='DEFAULT'
     WHEN
     END
   IF &MAXSIZE > 100MB AND &DSORG='VS' THEN
     SET & STORGRP='EXTENDED'
   END
```



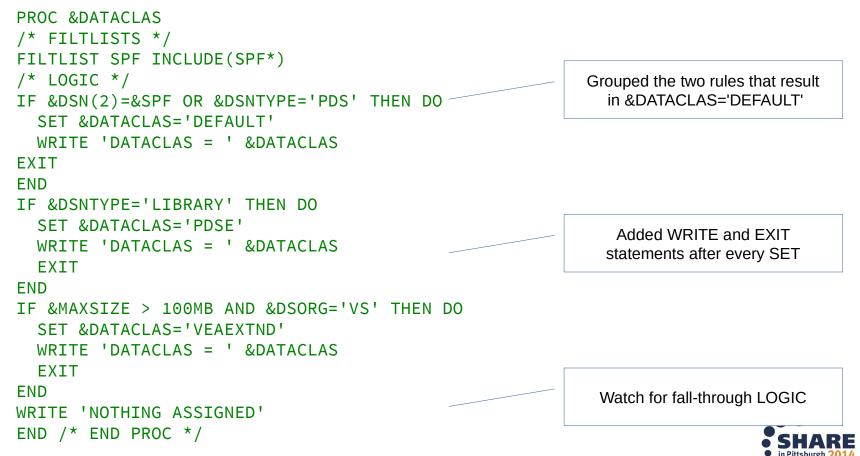
Slide 52



Slide 53

Lab 10 – Solution DCLAB

SHARAxx.S16115.ACS(DCLAB):



Complete your session evaluations online at www.SHARE.org/Pittsburgh-Eval



Slide 54

Lab 10 – Solution SCLAB

SHARAxx.S16115.ACS(SCLAB):

```
PROC & STORCLAS
/* FILTLISTS */
FILTLIST SYSTEM INCLUDE('SYS1','SYS2')
FILTLIST SPF INCLUDE(SPF*)
/* LOGIC */
                                                                Added WRITE and EXIT
IF &HLQ EQ &SYSTEM THEN DO
                                                               statements after every SET
  SET &STORCLAS=''
  WRITE 'SYSTEM DS SC SET NULL'
  EXIT
END
                                                             Grouped the two rules that result
IF &DSN(2)=&SPF OR
                                                               in &DATACLAS='DEFAULT'
   &DSNTYPE='LIBRARY' OR
   &DSNTYPE='PDS' THEN DO
  SET &STORCLAS='DEFAULT'
  WRITE 'STORCLAS=' &STORCLAS
  EXIT
END
IF &DATACLAS='VEAEXTENT' THEN DO
  SET &STORCLAS='EXTENDED'
  WRITE 'STORCLAS=' &STORCLAS
  EXIT
END
                                                              Watch for fall-through LOGIC
WRITE 'STORCLAS NOT SET'
END /* END PROC */
```



Slide 55

Lab 10 – Solution SGLAB

SHARAxx.S16115.ACS(SGLAB):

