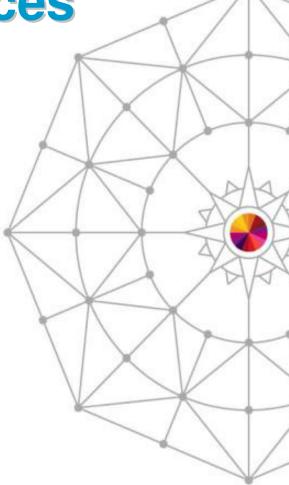






Glenn Wilcock IBM

March 12, 2014 Session 15075



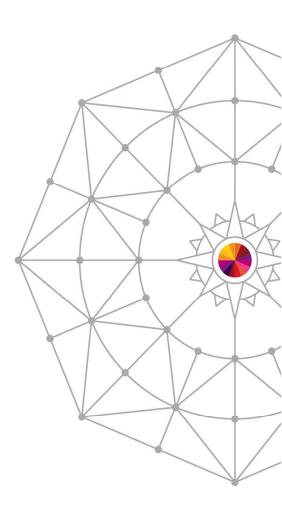






Agenda

- Control Data Sets
- Recall
- Migration
- Audit
- Recycle
- Tape
- Throughput
- Availability
- Performance
- Reporting
- Miscellaneous





Control Data Sets Record Level Sharing



- To improve overall DFSMShsm performance, access the CDSs using Record Level Sharing (RLS)
- Customers report significant performance improvements after switching to RLS
- Actual customer data, Bank 1, comparing nonRLS and RLS, with 1 yr elapsed:

Function	Increase in GBytes moved	Decrease in Window size
Auto Backup	33%	-25%
Migrate -> ML2	18%	-36%

- Actual customer, Bank 2, AUDIT before and after:
 - Before: Couldn't complete in 24 hrs
 - After: Complete within 4 hrs
- ✓ If you tried RLS and didn't see an improvement, it is most likely a configuration problem



Control Data Sets GRS Star



- Internal performance testing has shown a significant improvement in CDS I/O intensive functions when using GRS Star as opposed to GRS Ring
 - GRS Star A parallel sysplex implementation of Global Resource Serialization
 - Resource name list is placed in the coupling facility so that any request for a resource can be resolved with a single interaction
 - GRS Ring A resource request must be passed to every participating member of the sysplex (ring)



Control Data Sets CDS Reorg



- Keep Reorganizing the CDSs to a minimum
 *V1R12 CA Reclaim
- CDS Performance will be degraded for 2-3 weeks after a REORG
 - VSAM will perform a large number of CI / CA splits to create space for record insertions
 - Don't panic when HURBA / HARBA ratio increases during first few days
- Use FREESPACE(0 0) so that VSAM can create free space where it is needed
- ! Make sure all DFSMShsm hosts in HSMplex are shutdown
 - This is one of the leading causes of breaking the CDSs
 - Use DISP=OLD in REORG job to prevent DFSMShsm from starting

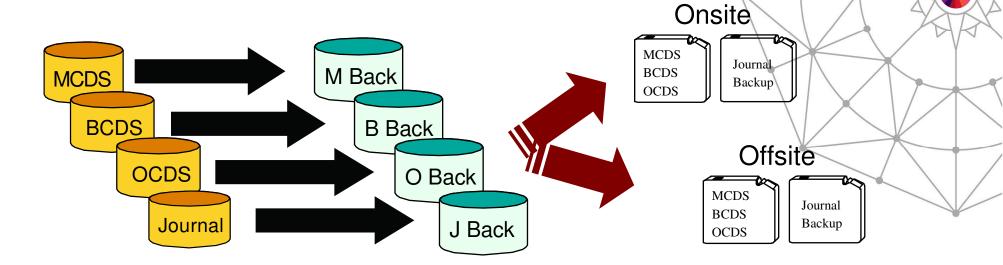


Control Data Sets Duplex CDS Backup Copies



- Create disk backup copies in parallel using PIT copy
- Use CB Exit to schedule a DFSMSdss dump job to create multiple copies of the disk backup copies

SETSYS EXITON(CB) CDSVERSIONBACKUP(DASD)





Control Data Sets Health Checks / Journal Format



- Enable DFSMShsm Health Checker checks
 - HSM_CDSB_BACKUP_COPIES: Ensures that at least four CDS backup copies are being maintained
 - HSM_CDSB_DASD_BACKUPS: When backing up to disk, ensures that all CDS Backup copies exist
 - HSM_CDSB_VALID_BACKUPS: Determines if the number of valid backup copies has dropped below four
- Allocate the journal as a Large Format Sequential data set if you have to back up the CDSs more than once a day due to the journal filling up



Control Data Sets CDS Recovery



 Keep journal and disk backups separate from MCDS, BCDS and OCDS

- Minimize CDS Loss
 - Mirror
 - Highly reliable disk
- Have documented and Tested CDS Recovery Plans
- Review "Data Recovery Scenarios" in DFSMShsm Storage Administration manual



Recall Prioritization



- RP Exit can be used to prioritize data set Recall, Delete and Recover requests
- Priority range 0 100
 - Default priority is 50
- All Wait-type requests are prioritized higher than noWait-type requests
- Recall and Delete requests are on the same queue

DSN: CUSTMR.DS1 Priority: 100 DSN: PROD05.DS1 Priority: 80 DSN: USERME.DS9
Priority: 50

DSN: UTIL01.DS2 Priority: 20 DSN: CLEANUP.DS7 Priority: 10



Recall Common Recall Queue



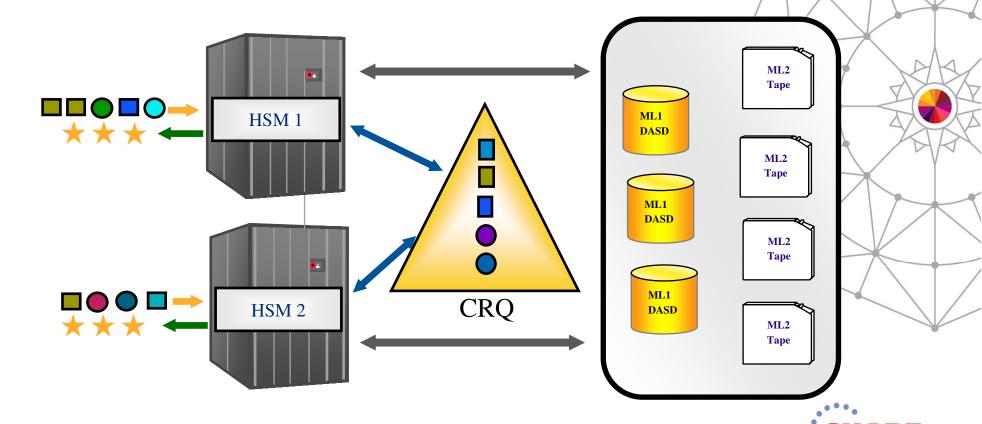
NonCRQ environment – Each host processes own requests ML₂ Tape HSM₁ ML1 **DASD** ML₂ **Tape** ML1 **DASD** ML₂ **Tape** ML1 HSM₂ DASD ML₂ Tape

Recall Common Recall Queue (cont)



 CRQ - All requests are placed onto a shared queue from which all hosts can select requests for processing

Implemented using a Coupling Facility List Structure

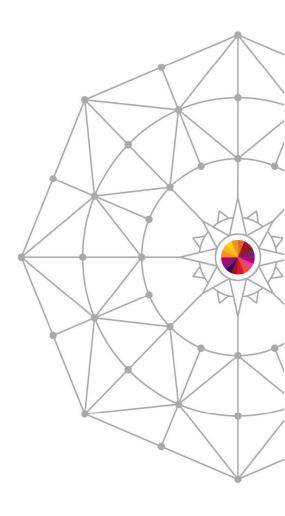






Advantages of CRQ

- Workload balancing
- Tape mount optimization
- Quiesce Activity w/o impacting Recall
- Priority optimization
- Flexible configurations
- Request persistence



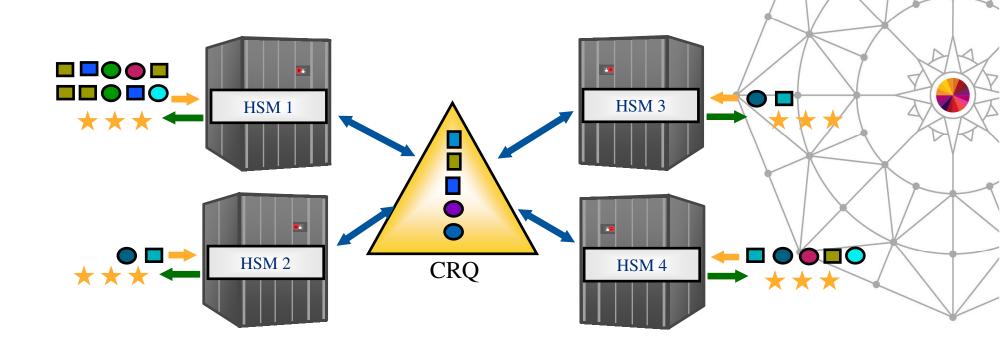


Recall Common Recall Queue (cont)



Workload balancing

Requests are evenly distributed among hosts until the maximum tasking level has been reached





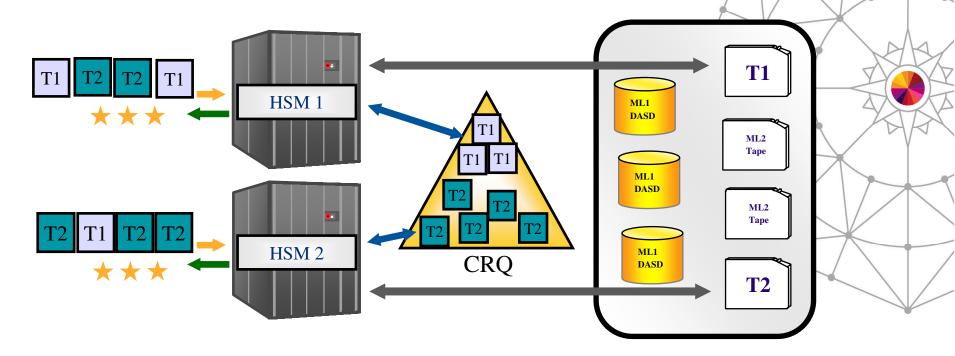
Recall Common Recall Queue (cont)



Tape Mount Optimization

A recall task will process all requests in the CRQ that require the same tape

★ Only a single tape mount is required





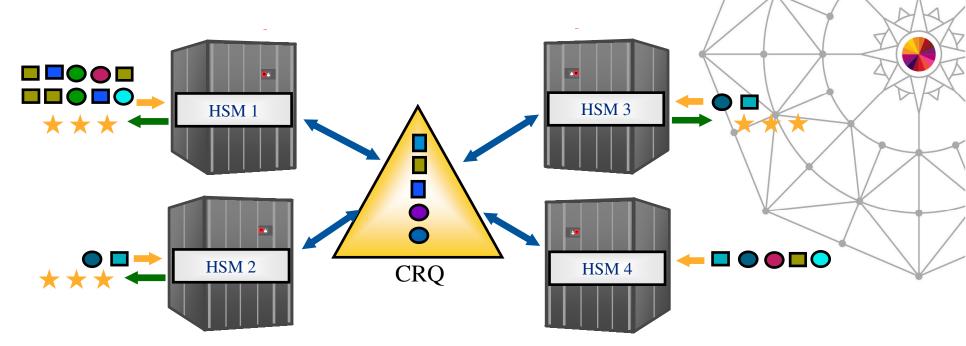
Recall Common Recall Queue (cont)



 Quiesce activity in preparation for a shutdown without holding Recall Activity

HOLD CQ(RECALL(SELECTION))

Places Recalls onto CRQ, but does not process any



HOLD CQ(RECALL(SELECTION))

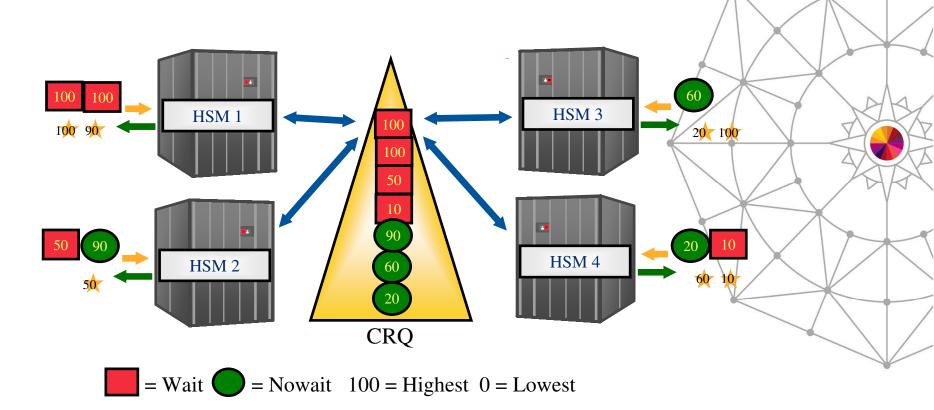


Recall Common Recall Queue (cont)



Priority Optimization

Highest priority requests in the HSMplex are processed first



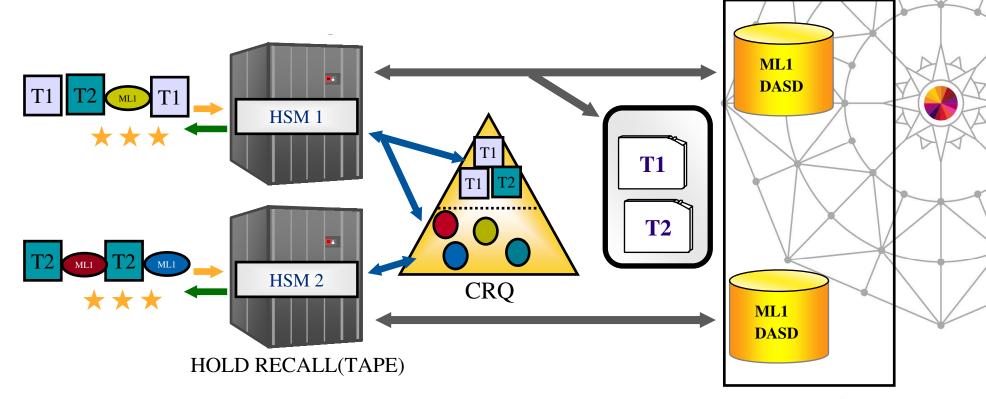


Recall Common Recall Queue (cont)



Flexible Configurations

 Hosts not connected to tape drives can be configured to only select non-tape requests





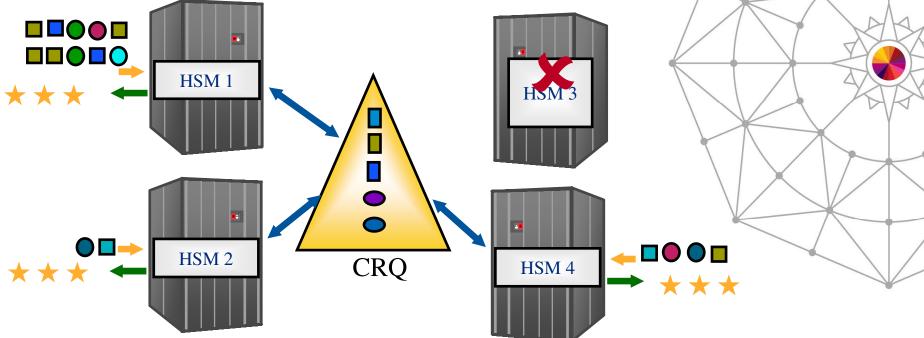
Recall Common Recall Queue (cont)



Request Persistence

Outstanding Recall requests from unavailable hosts are processed by





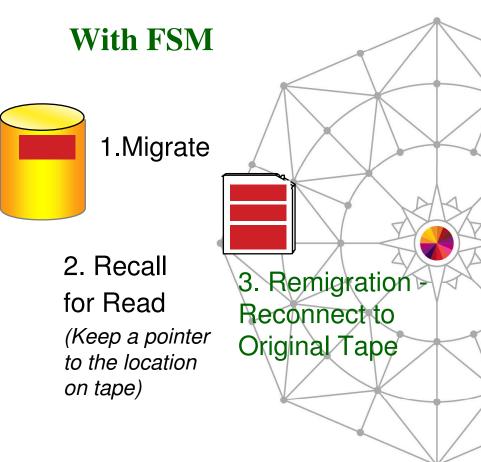


Migration Fast Subsequent Migration



Remigrating a data set to tape that was not updated since the Recall...

Without FSM 1.Migrate 2. Recall for Read 4. Recycle (no change) 5. Scratch Tape 3. Remigrate - Move to a new location





Migration Fast Subsequent Migration (cont)



- ★Advantages
 - No actual data movement for reconnection
 - Recycle work load reduced
 - SMS, nonSMS data sets supported
 - Reconnection done automatically and is transparent to user
- DFSMShsm V1R7 updated this support to no longer rely on Data Set Change Indicator in VTOC to be OFF

SETSYS TAPEMIGRATION(RECONNECT(NONE | ALL | ML2DIRECT))

- ALL Reconnect when data is eligible for either ML1 or ML2
- ML2DIRECT Only reconnect when data is eligible for ML2

SETSYS MIGRATIONCLEANUPDAYS(recalldays statdays reconnectdays)

 reconnectdays – Number of days to keep records for migrated data sets that are candidates for reconnection



Migration Duplex Tape Error Handling



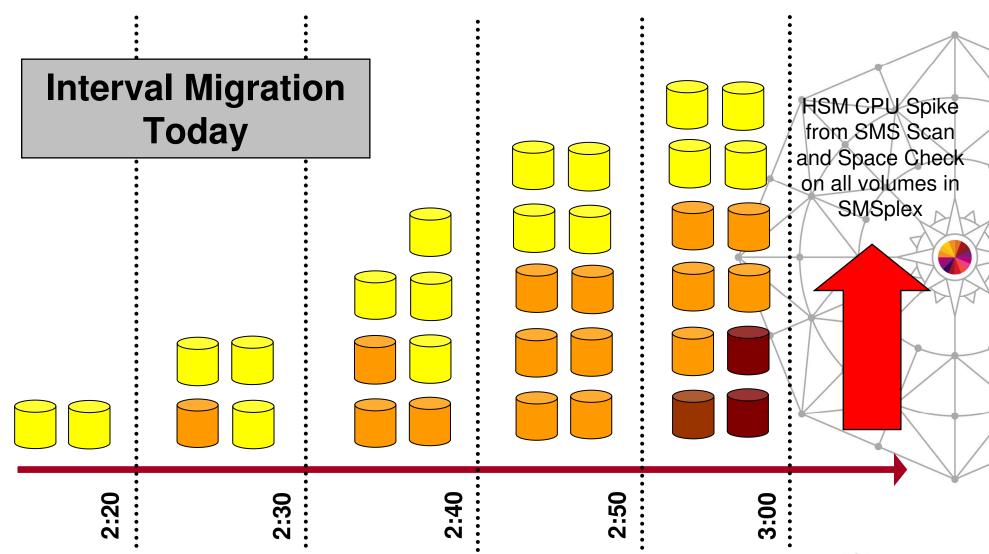
SETSYS DUPLEX(MIGRATION(Y ERRORALTERNATE(CONT | MARKFULL))

- For duplexing of migration tapes, both the original and the alternate will be marked full and two new tapes will be mounted
- ★Ensures that the original and alternate tapes are always identical
 - Greatly reduces the need for Tape Copies
 - No delay in creating the alternate copy
 - Certain abends require a tape copy to be created



Migration V1R13 On Demand Migration

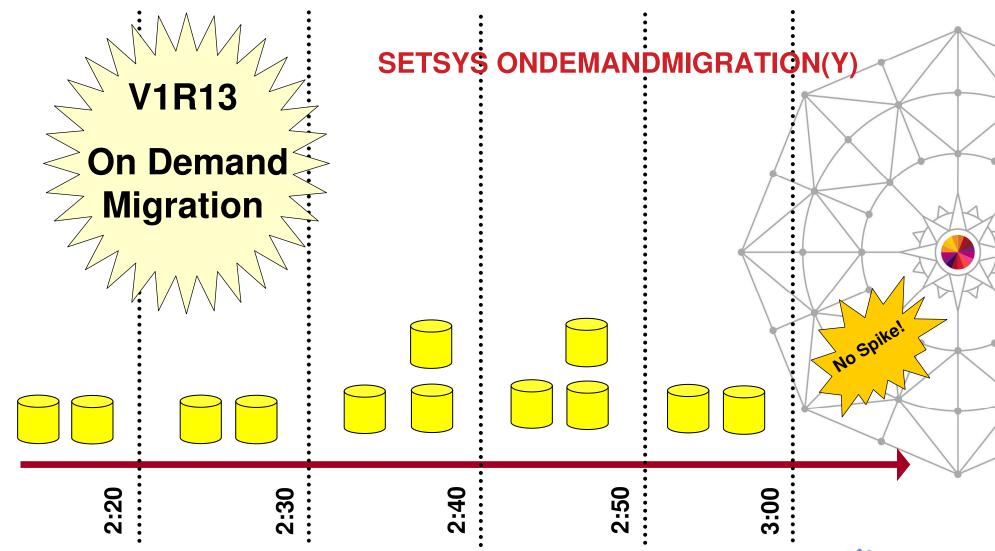






Migration V1R13 On Demand Migration







Migration Small Data Set Packing



- The benefits of utilizing Small Data Set Packing
 - More efficient use of ML1 space
 - A migrated data set can take as little of 2K of space in an SDSP
 - As much as 24:1 compaction
 - More efficient migration processing of data to ML1
 - No need to perform a data set allocation, open & close for each migration data set
 - Only performed once for the SDSP



Migration Small Data Set Packing



- Recent enhancements that make SDSPs more efficient
 - V1R12
 - CA Reclaim Reduces the need to re-org SDSPs
 - V1R13
 - Updated SDSP selection algorithm
 - DFSMShsm now selects SDSPs based on highest freespace
 - Prior release select SDSPs based on ADDVOL order, so certain SDSPs were overused
 - Updated serialization logic
 - SDSPs can now have multiple concurrent 'readers'
 - Updated location of MM exit invocation
 - MM exit can be used to skip a data set for ML1 -> ML2 processing
 - Exit is now invoked up front, before serialization / queuing of data set



Migration General



Do not make significant SMS configuration changes all at one time:

- Expire after Days Non-usage
- Expire after Date/Days
- Level 1 Days Date/Days
- Example
 - You need to decrease Level 1 Days Date/Days from 100 to 70
 - If that change is made all at once, there will be a significant spike in ML1 -> ML2 workload
 - Instead, make the change gradually
 - 100 -> 90
 - 90 -> 80
 - 80 -> 70



Audit Mediacontrols



- Audit Mediacontrols can resume processing of a migration or backup tape if:
 - AUDIT MEDCTL of a volume is held
 - DFSMShsm is stopped
 - SETSYS EMERGENCY has been specified
- RESUME parameter of AUDIT MEDCTL VOLUMES (tapevolser) Fixed command
 - AUDIT cannot resume after ABENDS or I/O errors
- RESUME only valid when auditing a tape volume
- Valid only when FIX parameter is specified

AUDIT MEDCTL VOLUMES(A00342) RESUME FIX ODS('HSM.FIX')



Recycle Limiting Workload



- Use the LIMIT parameter to match RECYCLE workload to your scratch tape needs:
 - LIMIT(50): Process enough input tapes to return a net gain of 50 scratch tapes
 - Example: Read 60 input, create 10 output
- Use PERCENTVALID(0) to reclaim empty tapes when no drives available



Tape VTS



- In a VTS environment
 - Disk backed by Tape:
 - SETSYS PARTIALTAPE should be MARKFULL
 - REUSE
 - Causes the complete virtual volume to be staged when DFSMShsm reuses it
 - Perhaps worse yet, it causes a 'hole' in the physical tape from which the virtual tape came
 - MARKFULL
 - Only used portion of virtual volume de-staged to back-end tape
 - Does increase the number of virtual volumes required by DFSMShsm
 - Disk only:
 - SETSYS PARTIALTAPE should be REUSE
 - Above issues do not exist



Tape VTS (cont)



- Other benefits of a Disk-Only environment
 - Significantly faster Recalls (no tape mounts)
 - Eliminate ML1
 - Eliminates HSM Compaction CPU overhead
 - Eliminates Secondary Space Management
 - Data Deduplication for Backup Data
 - Multiple copies created / managed by storage controller reduces DFSMShsm processing
 - Storage Controller features of Replication, etc





Tape VTS (cont)



- Results from Customer A after migrating from tape to disk-only VTL
 - Reduced HSM's Total CPU Time by 19 hours, 45 minutes
 - 13.44% REDUCTION in Total CPU Time used for HSM Migration to L2 even though the number of Megabytes transferred increased by over 6TB or 680,000 data sets
 - 64.39% REDUCTION in Average CPU Time used for HSM L2 **RFCALLS**
 - 91.71% REDUCTION in Average ELAPSE Time for L2 RECALL
 - 53.09% REDUCTION in Total CPU Time used to RECYCLE HSM BACKUP
 - 26.73% REDUCTION in Total CPU Time used for DAILY BACKUP
 - 55.19% REDUCTION in Total ELAPSE Time used for DAILY BACKUP even though the backup workload increased
 - REDUCTION in duplicate recall requests (RC2 errors) from 2,431 to 264
 - REDUCED all errors in HSM for this period by 74,741



Tape Connected Sets



- Connected Set sequence of tape volumes connected by valid spanning data
 - Slows down recall and recycle activity
 - More difficult for tape library ejections
 - Spanning data sets cannot be reconnected during migration/
- You can minimize the occurrence of connected sets with the judicious use of SETSYS TAPEUTILIZATION(PERCENTFULL) and **TAPESPANSIZE** parameters
 - Never use TAPEUTILIZATION(NOLIMIT)



Tape

Connected Sets (cont)



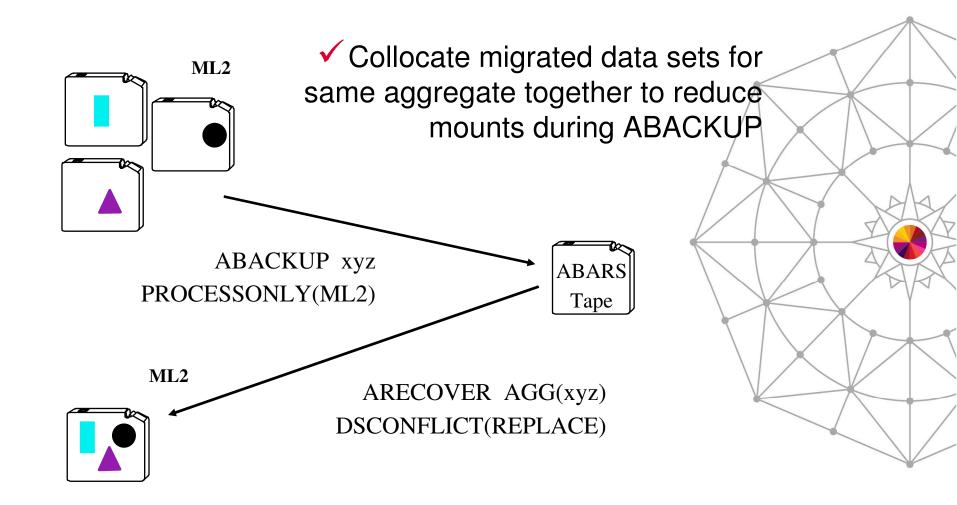
 You can determine if you have connected set by issuing LIST TTOC SELECT(CONNECTED)

- Periodically use the CHECKFIRST(N) parameter on generic RECYCLE commands if a significant number of connected sets that meet the PERCENTVALID criteria are not being recycled
- You can break a connected set by doing the following
 - LIST TTOC(volser) to get a list of data sets
 - Delete a spanning backup data set using BDELETE
 - Recall a spanning migrated data set



SHARE Technology · Connections · Results

Tape Collocate ML2 Data for ABARS



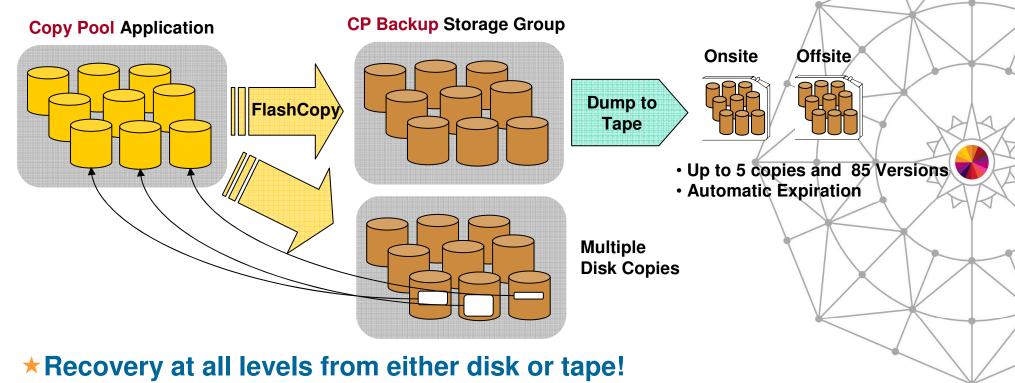


Fast Replication



HSM function that manages Point-in-Time copies

 Combined with DB2 BACKUP SYSTEM, provides non-disruptive backup and recovery to any point in time for DB2 databases and subsystems (SAP)



- Entire copy pool, individual volumes and ...
- Individual data sets



Fast Replication DFSMShsm Advantages



- ★ New Source Volumes always included in backup
- ★ Copy Pool Backup Storage Group disallows allocations on target volumes
- ★ Managed creation/expiration of tape copies
- ★ DFSMShsm ensures valid tape copies
- ★ Data set level recovery from physical backup copies
- ★ Catalog capture during FlashCopy enables deleted data sets to be recovered
- ★ Managed retry of failed volume recoveries

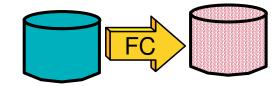


Fast Replication Data Integrity

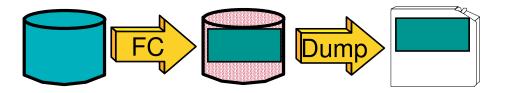


Scenario: FlashCopy Relationship is Withdrawn

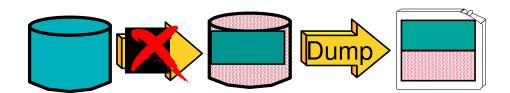
Time 1
Initiate FC



Time 2 Start Dump



Time 3
Withdraw
Relationship



Tape is corrupt.

Data copied after the withdraw is risidual.

DFSMShsm prevents this!

(When Withdraw done with DFSMShsm)



Throughput MASH



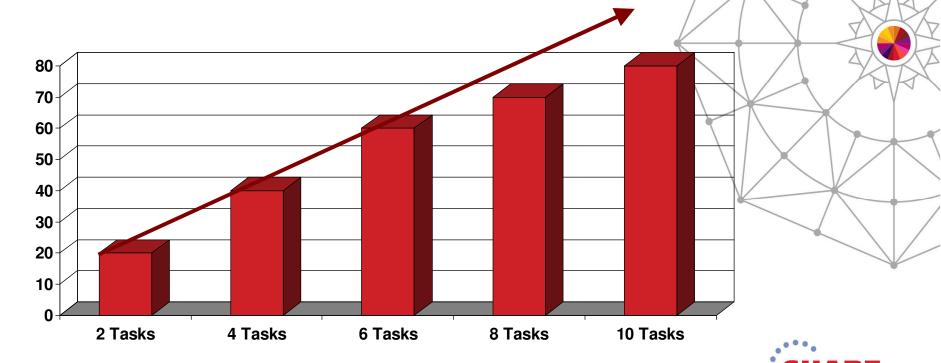
In general, there is a performance 'knee' for DFSMShsm functions

 i.e. – the average throughput decreases per task after a certain number of tasks have been started

The knee for most functions is at 7-8 tasks

For Fast Replication the knee is at 24 of the possible 64 tasks

Contention for the SYSZTIOT can be one cause



Throughput MASH (cont)

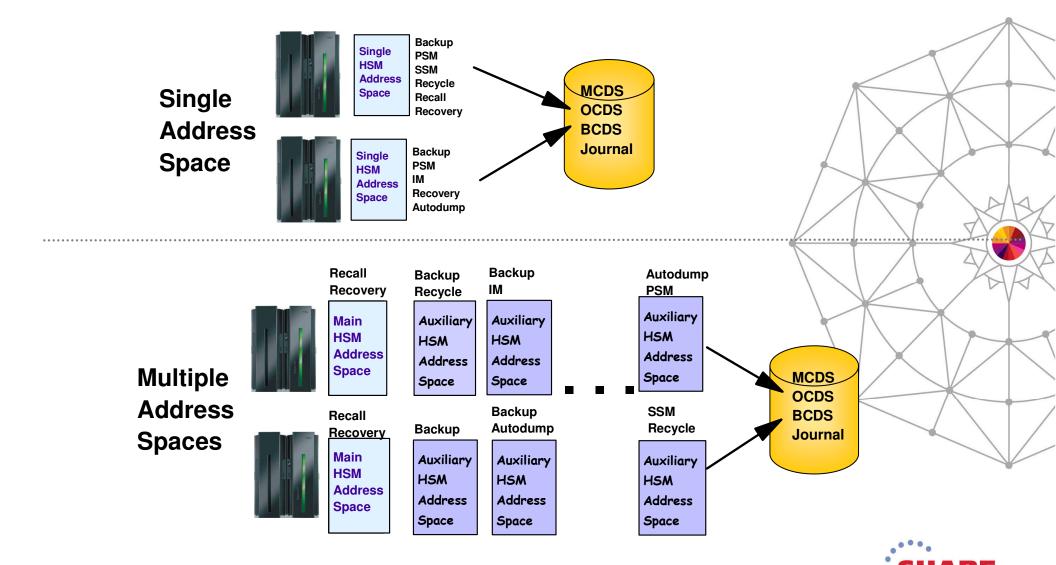


- Multiple Address Space HSM (MASH)
 - Each LPAR can have multiple active DFSMShsm address spaces
 - Up to 39 active DFSMShsms in an HSMplex
 - HSMplex All DFSMShsm's sharing the same control data sets
- Potential benefits of spreading out the DFSMShsm workload to more hosts
 - Maintain tasks at optimal level
 - Increase overall tasking level
 - Hosts can be assigned different WLM Velocity Goals
 - Recall hosts via Common Recall Queue
 - Start hosts just to process Recall requests during high recall activity
 - Reduces SYSZTIOT contention for disk/tape allocations
 - Increased availability



Throughput MASH (cont)



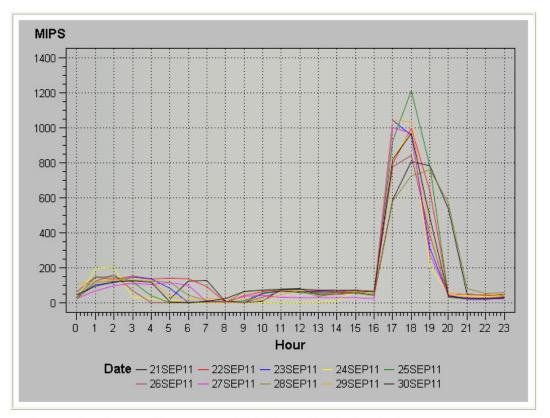


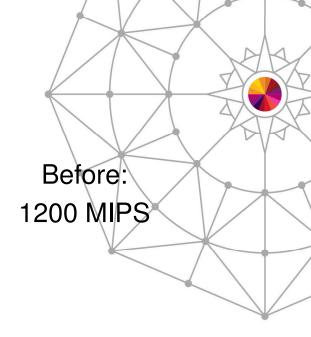
Throughput Tune Maximum Tasking Levels



 Tune the maximum number of concurrent DFSMShsm tasks to minimize DFSMShsm's peak CPU consumption

Charts from Customer C showing peak DFSMShsm CPU before and after they
minimized the number of DFSMShsm concurrent tasks to complete the workload
within the allotted timeframe

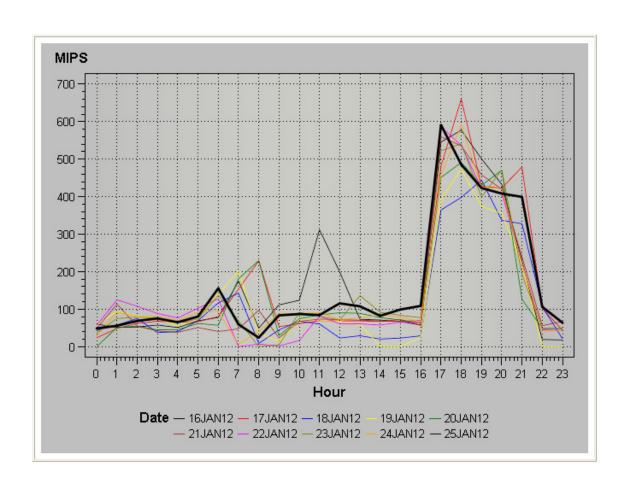


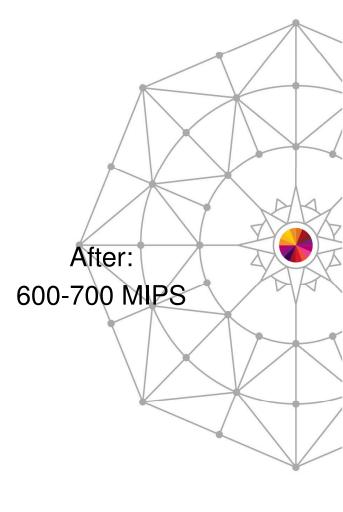




Throughput Tune Maximum Tasking Levels









Availability Secondary Host Promotion



 In an HSMplex, Secondary Host Promotion enables secondary DFSMShsm hosts to take over the unique functions being performed by a disabled Primary and/or Secondary Space Management DFSMShsm host

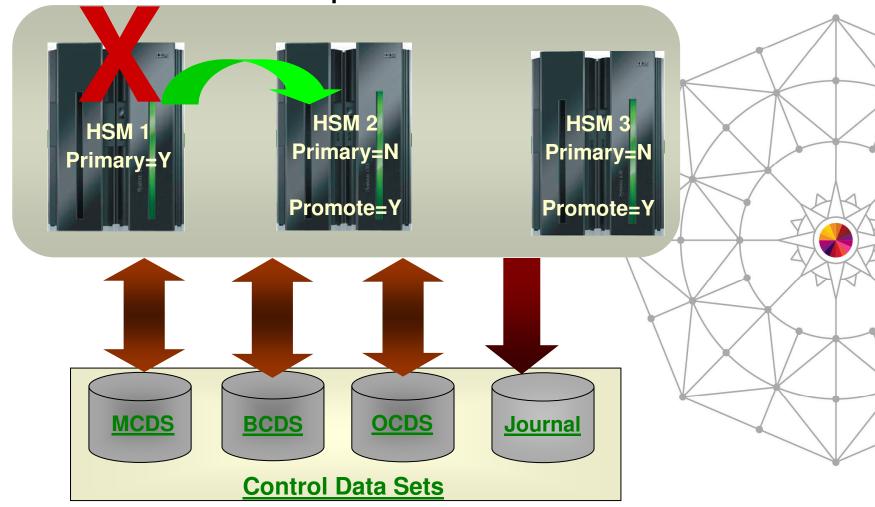
- A Primary DFSMShsm host is the only host in an HSMplex that performs:
 - Hourly space checks
 - Automatic CDS backup
 - Automatic movement of backup versions from ML1 to tape
 - Automatic backup of migrated data sets
 - Expiration of dump copies
 - Deletion of excess dump VTOC copy data sets
- There is generally only a single DFSMShsm host that performs SSM
- ! Without SHP, when either the Primary or SSM host is disabled, the above functions are not performed



Availability Secondary Host Promotion (cont)



HSMplex





Availability Secondary Host Promotion (cont)



DFSMShsm host must be on a system within a HSMplex that has XCF active and configured in multisystem mode

- SETSYS PLEXNAME(HSMplex_name_suffix)
 - Default: ARCPLEX0
 - Must be specified if more than one HSMplex within a sysplex. Must be specified on all hosts in that HSMplex.
 - Must be specified in ARCCMDxx member
- SETSYS PROMOTE(PRIMARYHOST(Y|N) SSM(Y|N))
 - Default: No
 - PRIMARYHOST(Y) is ignored for Primary host
 - A SSM host cannot be promoted for another SSM host. ARC15211 issued if SSM(Y) specified on a SSM host



Performance SMF Consolidation Processing



- Specify **DDCONS(NO)** on SMF parameters to avoid DD name consolidation during DFSMShsm shutdown
 - DFSMShsm shutdown has been reported to take up 45 minutes. due to DD consolidation
 - DDCONS is specified in SMFPRMnn parmlib member
 - See MVS Initialization and Tuning Reference for more information
- Pros of DDCONS(NO):
 - Faster HSM shutdown
 - Less likelyhood of periodic slowdowns
- Cons of DDCONS(NO):
 - Lots more SMF type 30 records
 - Higher SMF filling/swapping rates



Performance Avoid LOG Overhead



- Use HOLD LOG to avoid DFSMShsm logging overhead
 - Command can be added to PARMLIB
- Turns off writing to the LOGX/LOGY data sets
- Information available elsewhere, such as FSR records in SMF, Activity Logs, PDA trace data
- Reduces DFSMShsm overhead activity
- ✓ Some ISV products require the LOGX/LOGY data sets
 as input



DFSMShsm Reporting Report Generator



Generate reports of DFSMShsm *functions* and *inventory* using DFSMSrmm Report Generator

- DFSMSrmm Report Generator is an easy-to-use ISPF application
 - Create and customize reports specific to your needs
 - Available without a DFSMSrmm license
 - Option on ISMF panel to create 'Storage Management' reports'
 - Sample Reports shipped in SYS1.SAMPLIB

DFSMShsm reporting based on

- DFSMShsm Function Statistics Record (FSR)
- DFSMShsm ABACKUP/ARECOVER Function Statistics Record (WWFSR)
- DFSMShsm Inventory (control data set) data via DCOLLECT



DFSMShsm Reporting Report Generator



Migration Age of <u>zero</u> when data set is recalled

DFSMShsm Thrashing Report	- 1 -	2008/02/04	15:06:18

DSN	AGE	SIZE KB	MC NAME
HSMATHO.SMS.VBGPS1	0000	36830	MCLASS1
HSMATHO.SMS.VSMALNA	0000	159	MCLASS1
HSMATHO.SMS.VSMALNB	0000	159	MCLASS1
HSMATHO.SMS.VSMALNC	0000	159	MCLASS1
HSMATHO.SMS.VSMALND	0000	159	MCLASS1
HSMATHO.SMS.VSMALNE	0000	159	MCLASS1
HSMATHO.SMS.VSMALNF	0000	159	MCLASS1
HSMATHO.SMS.VSMALNG	0000	159	MCLASS1
HSMATHO.SMS.VSMALNH	0000	159	MCLASS1
HSMATHO.SMS.VSMALNI	0000	159	MCLASS1
HSMATH0.SMS1.PS.TEST0	0000	3	MCLASS1
HSMATH0.SMS1.PS.TEST1	0000	3	MCLASS1
HSMATHO.SMS2.PS.TEST2	0000	3	MCLASS1
Other fields inc			

Other fields included in the sample report:

- Date; Elapsed time
- Target volume
- Return Code / Reason Code



DFSMShsm Reporting FSRSTAT



- FSRSTAT is a REXX sample program that reads DFSMShsm FSR records, and generates a statistical summary report
- Shipped with DFSMShsm
 - SYS1.SAMPLIB(ARCTOOLS)
- Since it is written in REXX:
 - Does not require any special programs or languages (SAS, MICS, etc.)
 - It can be easily modified and customized to meet your needs
 - It can be slow, consider running in batch using PGM=IKJEFT01
 - Requires input data to be converted to RECFM=VB format



DFSMShsm Reporting FSRSTAT



FSR re	cords	by Size (K	В)		
0 -	> 49	84320	45.9%	45.9%	Nearly half!
50-	> 149	16568	9.0%	54.9%	
150-	> 749	26290	14.3%	69.2%	
750-	> 29ME	4 3 0 6 6	23.4%	92.7%	
30MB -	> 7GE	1 3 4 6 4	7.3%	100.0%	
				/	A DA
$A v \in$	rage	12343.72	KB ← Mis	leading	
By rat	e (KB/	sec)			
-	> 499		74.6%	74.6%	
	> 999		5.6%	80.2%	Smaller Data
	> 1499		3.3%	83.5%	Sets
	> 1999		2.5%	86.0%	
	> 2499		3.5%	89.5%	
	> 2999		1.8%	91.3%	Larger Data
	> 9999			100.0%	Sets
3000-	/ 999	10033	8.7%	1 U U • U G	



Average

808.55 KB/sec

Just For Fun



 Penalize a user who continuously Recalls hundreds/thousands of data sets on a frequent basis by periodically moving all their requests to the bottom of the queues:

ALTERPRI USERID(anyuser) LOW







DFSMShsm Best Practices

Glenn Wilcock IBM

March 12, 2014 Session 15075





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