WLM Management of CICS and IMS Workloads

z/OS Performance
Education, Software, and
Managed Service Providers

Creators of Pivotor®

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Abstract

- **Introduction to WLM Management of CICS and IMS Workloads**

    - CICS and IMS transactions can either be managed by the velocity goals assigned to the regions, or managed towards the response time goals assigned to the transactions. WLM management of the regions toward the goals of the transactions is known as WLM server management.

        During this presentation Peter Enrico will introduce the concepts of WLM server management, and provide guidelines to ensure an optional WLM setup for CICS and IMS transaction workloads. Guides and recommendation are a key ingredient of this presentation.

Performance Workshops Available

During these workshops you will be analyzing your own data!

- WLM Performance and Re-evaluating of Goals
    - Instructor: Peter Enrico
    - Scheduled: June 24 - 28, 2013   Raleigh, North Carolina, USA
    - Scheduled: September 09 – 13, 2013   Munich, Germany
    - Schedule   September 23 – 27, 2013   Indianapolis, Indiana

- Parallel Sysplex and z/OS Performance Tuning (Web / Internet Based!)
    - Instructor: Peter Enrico
    - Scheduled: July 09 – 11, 2013   Web based
    - Scheduled: August 26 – 29, 2013   Web based

- Essential z/OS Performance Tuning
    - Instructor: Peter Enrico and Tom Beretvas

- z/OS Capacity Planning and Performance Analysis
    - Instructor: Ray Wicks

Options for Setting Up WLM Management for CICS and IMS Workloads

- ☐ Installation's have several choices for how WLM will manage their CICS and IMS workloads
  - ■ Region Management:
    - ☐ Allow all regions to be managed towards velocity goals and importance levels
    - ☐ Response time goals of transactions have no influence

  - ■ Transaction Management:
    - ☐ Allow all regions to be managed to meet the response time goals of the transactions they are serving.
    - ☐ The goals and importance levels of the regions are ignored.

  - ■ Combination of Region and Transaction Management
    - ☐ Allows certain workloads to manage with 'Region Management' and other workloads to be managed with 'Transaction Management'
    - ☐ Usually used when Transaction Management is not effective for certain workloads

  - ■ Transaction Management while still honoring goal and importance of select regions
    - ☐ Allow identified regions to have their goal honored.
    - ☐ So full Transaction Management, but select region goal and importance level is used.

Key Lessons

- ☐ There is no right / best solution or option
  - ■ For some installations transaction management is best
  - ■ But for other installations, transaction management could be a disaster

- ☐ Keep your WLM setup for CICS and IMS workloads simple
  - ■ Overly complicated setups could be a waste of time and lead to unpredictable WLM management

- ☐ If you choose to implement WLM transaction management, put thought into which transactions you classify, and what goals and importance levels you give these transactions
  - ■ Guidelines are provided later in this presentation

- ☐ WLM management of CICS and IMS servers (via Transaction Management) is
  - ■ Not as straight forward as WLM management of enclave servers,
  - ■ but a whole lot better than the management of non-participant servers
    - ☐ such as IDMS, ADABASE, VTAM, DB2, VSAM RLS, CICS CTG, etc.

Key Lessons

- All WLM will ever know about CICS and IMS transactions is as follows:
  - Transaction end (so WLM knows number ended, and the rate of ended)
  - The response time of the transactions
  - Which regions processed the transactions
  - WLM never knows about resource consumption such as CPU, storage, and I/O

- Always separate WLM managed servers and non-WLM managed servers into separate service classes
  - This is true for CICS and IMS address spaces managed via Transaction Management

  - This is true for enclave servers as well
    - Such as WAS Servant regions
    - Such as WLM Stored Procedure address spaces

- WLM transactions management of CICS and IMS are basically the same
  - True... there are slight differences, but concepts very close
  - This presentation uses WLM management of CICS as the primary example
  - But remember that WLM management of IMS works pretty much the same way

What are Servers (From WLM's Point of View)

- From WLM's point of view, Servers are address spaces are processing distinct requests on behalf of clients
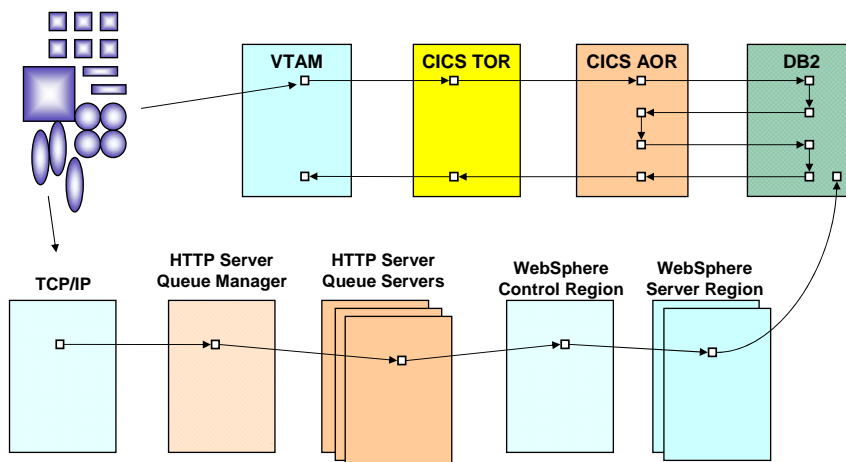
WLM's Interest in Servers

□ Installations need the ability to set goals for the their transactions

□ WLM needs a way to manage these servers according to the performance goals of the transactions that these regions are serving

■ If transaction X is missing its goal, should WLM help the address space or task?

Server A **Server B** **Server C**

z/OS System Resources
CPU, Storage, Access to I/O

Objective of WLM Management of CICS & IMS

□ Allow assignment of goals to the transactions and let the WLM determine which regions need the resources to meet these goals.

Region Goals

IMP 1, Velocity 60

Transaction Goals

□ IMP 1, RT .5 sec, 90%

▬ IMP 1, RT .75 sec, 90%

⬭ IMP3, RT 2 sec, 90%

⬭ IMP 3, Avg RT 3 sec

▢ IMP 5, RT 20 sec, 85%
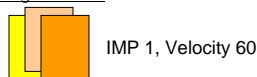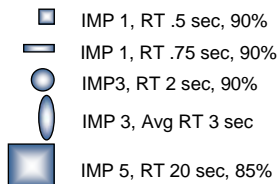
To meet the RT goals of ▢ the following regions must be managed:
• CICS TOR-A, TOR-B
• CICS AOR-A, AOR-D
• CICS FOR-A

CICS TORs
TOR-B
TOR-A

CICS AORs
AOR-A
AOR-B
AOR-C
AOR-D

CICS FOR
FOR-A

What is WLM Server Management?

- ☐ The ability of WLM to manage CICS and IMS regions according to the performance goals of the transactions that these regions are serving

- ☐ CICS and IMS use services to let WLM know
  - ■ Transaction Start
  - ■ Which address spaces are involved in processing a transaction
  - ■ Transaction End
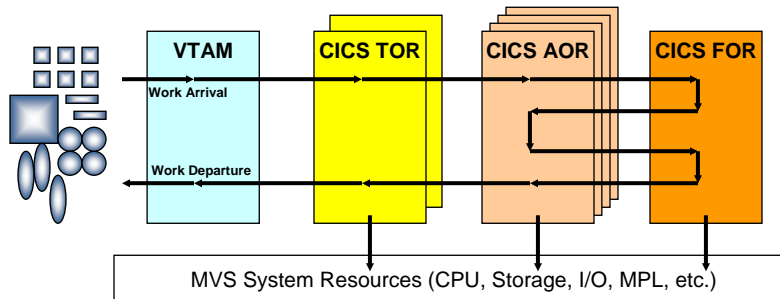
| VTAM | CICS TOR | CICS AOR | CICS FOR |

Work Arrival

Work Departure

MVS System Resources (CPU, Storage, I/O, MPL, etc.)

Option 1 - Region Management

Manage regions towards their assigned goal

CICS and IMS transactions are not assigned goals

Option 1 - Region Management

- Assign velocity goals to regions, but
  Do not assign goals to any CICS or IMS transactions
  - Regions will be managed toward velocity goals
  - Transaction goals are ignored
  - Regions are not seen as 'servers', but are seen as long running address spaces

- WLM will manage regions according the assigned velocity goal
  - Your job is to ensure that goals for regions are sufficient to meet the response time objectives of the transactions they serve

- Can still assign transactions to report classes

Option 1 - Region Management

- Assign regions appropriate velocity goals and importance levels
  - Do not use response time goals for regions
  - Do not assign regions to SYSTEM or SYSSTC service classes

- Typical setup : Separate into different service classes...
  - the CICS regions from IMS regions

  - the regions of different workloads   (example: Test versus production)

  - the CICS and IMS regions from other server regions
    - Away from DB2, ADABASE, IDMS, VTAM, CICS CTG, WMQ, WAS, etc.

Server Address Spaces	CICS • TORs • AORs • FORs IMS • Control Regions • DLISAS, DBRC • MPRs • DL1	Non-Participants • DB2 • SMS • IRLM • ADABAS • IDMS • WMQ •etc..	CICSREGS SYSSTC IMSREGS DB2REGS OTHRREGS
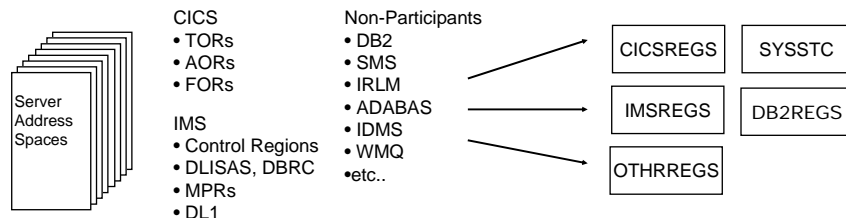
Classification and Goals - Regions

☐ Classification of CICS and IMS regions is dependent upon how the regions are started

- Assign high importance velocity goals
- Ensure sufficient goal and importance to meet response time objective of transactions
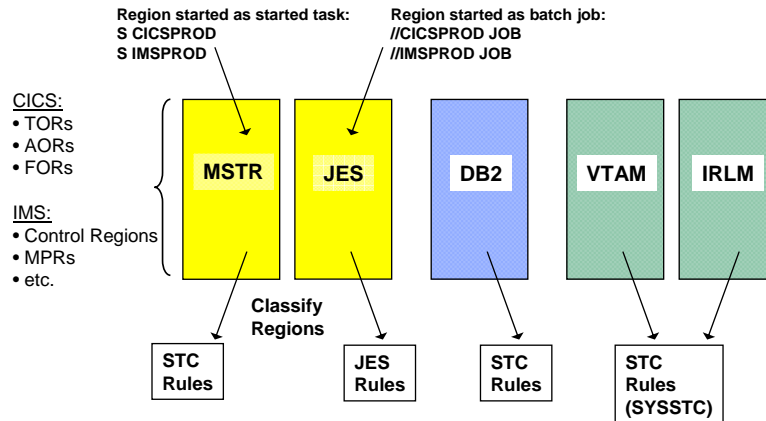
Region started as started task:
S CICSPROD
S IMSPROD

Region started as batch job:
//CICSPROD JOB
//IMSPROD JOB

CICS:
• TORs
• AORs
• FORs

IMS:
• Control Regions
• MPRs
• etc.

| MSTR | JES | DB2 | VTAM | IRLM |

Classify Regions

| STC Rules | JES Rules | STC Rules | STC Rules (SYSSTC) |

Option 1 – Still Classify Transactions to Report Classes

☐ Below is an example of the CICS classification rules if you want to ensure that the regions are managed towards region goals and not transaction goals

- Note the service class column is blank
- You can get as fancy as you like with the classification rules and the report class column

```
Subsystem-Type  Xref  Notes  Options  Help
--------------------------------------------------------------------------
                  Modify Rules for the Subsystem Type      Row 1 to 3 of 3
Command ===> _____ SCROLL ===> PAGE

Subsystem Type . : CICS        Fold qualifier names?   Y  (Y or N)
Description  . . . CICS Transactions

Action codes:   A=After      C=Copy       M=Move      I=Insert rule
                B=Before     D=Delete row R=Repeat    IS=Insert Sub-rule
                                                           More ===>
          --------Qualifier--------        -------Class--------
Action     Type     Name      Start         Service    Report
                                          DEFAULTS: _____  RCCICSA
_____ 1  SI       CICP*    ___                        RCCICSP
_____ 1  SI       CICT*    ___            _____    RCCICST
_____ 1  SI       CICD*    ___                        RCCICSD
**************************** BOTTOM OF DATA ****************************
```

Option 1 - Guidelines & Recommendations

□ Always assign velocity goals to regions

□ Group regions together into service classes
- May want to assign more aggressive goals or higher importance levels to CICS TORs and IMS control regions

□ Use report classes
- Assign each region to its own unique report classes
- Assign transactions to their own unique report classes
  □ But setup service classes for the transactions

□ Monitor and Tune
- Monitor address spaces performance
  □ Tune region velocity goals to help ensure transaction objectives are met
- Using appropriate CICS and IMS transaction measurements, monitor performance of transactions
  □ Use these measurements to tune region velocity goals
  □ Use these measurements as possible goals if you later decide you want to manage the regions those transaction goals.

Summary Option 1 - Region Management

□ Assign goals to regions, but don't assign goals to their transactions
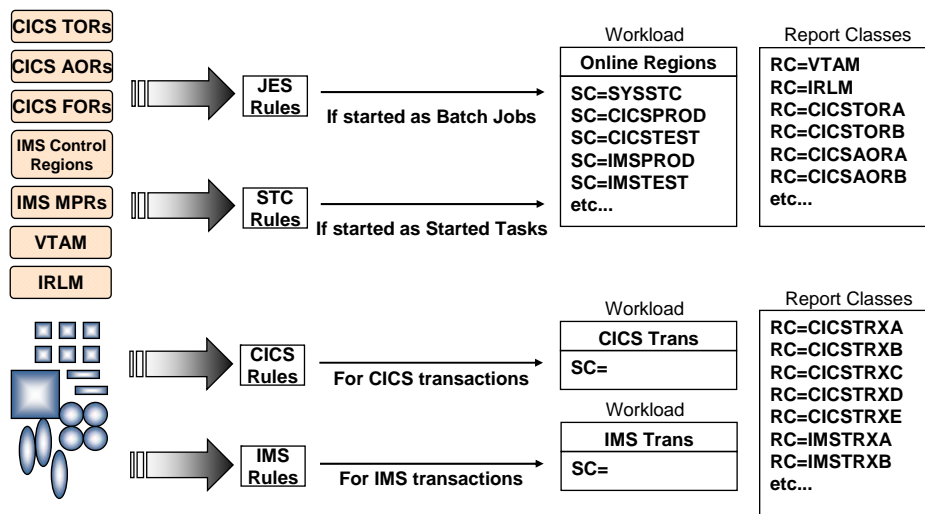
CICS TORs				Workload	Report Classes

CICS TORs
CICS AORs
CICS FORs → **JES Rules** → **If started as Batch Jobs**
IMS Control Regions
IMS MPRs → **STC Rules** → **If started as Started Tasks**
VTAM
IRLM

Workload
Online Regions
SC=SYSSTC
SC=CICSPROD
SC=CICSTEST
SC=IMSPROD
SC=IMSTEST
etc...

Report Classes
RC=VTAM
RC=IRLM
RC=CICSTORA
RC=CICSTORB
RC=CICSAORA
RC=CICSAORB
etc...

→ **CICS Rules** → **For CICS transactions**

Workload
CICS Trans
SC=

→ **IMS Rules** → **For IMS transactions**

Workload
IMS Trans
SC=

Report Classes
RC=CICSTRXA
RC=CICSTRXB
RC=CICSTRXC
RC=CICSTRXD
RC=CICSTRXE
RC=IMSTRXA
RC=IMSTRXB
etc...

Option 2 -
Transaction Management

Assign regions velocity goals for management during startup,
shutdown, and periods of inactivity

Assign transactions response time goals

WLM manages regions to meet the response time goals of the
transactions they are serving, and ignores the goals of the regions

---

Option 2 - Transaction Management

☐ Assign velocity goals to regions, and
Assign response time goals to CICS or IMS transactions
- ■ Initially, regions will be managed toward assigned velocity goals
- ■ When WLM 'sees' regions processing transactions
  - ☐ Ignores assigned goal of region
  - ☐ Instead manages region towards response time goal of transactions region is serving

☐ WLM will manage regions to meet the goals of the transactions
- ■ Your job is to ensure that goals for transactions are sufficient so regions can be managed to meet the response time objectives of the transactions they serve
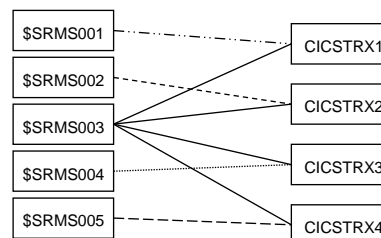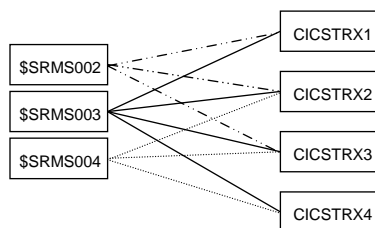
Classification of CICS & IMS Transactions

☐ CICS and IMS transactions can be classified to service classes
  ■ Use either average or percentile response time goals
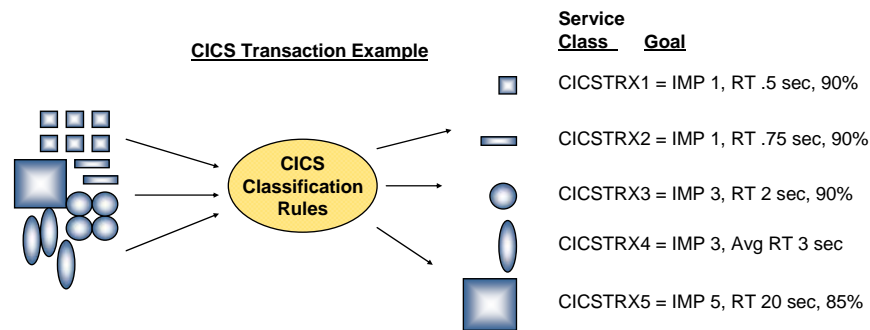
CICS Transaction Example

Service Class   **Goal**

CICSTRX1 = IMP 1, RT .5 sec, 90%

CICSTRX2 = IMP 1, RT .75 sec, 90%

CICS Classification Rules

CICSTRX3 = IMP 3, RT 2 sec, 90%

CICSTRX4 = IMP 3, Avg RT 3 sec

CICSTRX5 = IMP 5, RT 20 sec, 85%

Guidelines for CICS and IMS Transactions

☐ Classifying CICS and IMS transactions
  ■ Where transactions start is where the transactions are classified
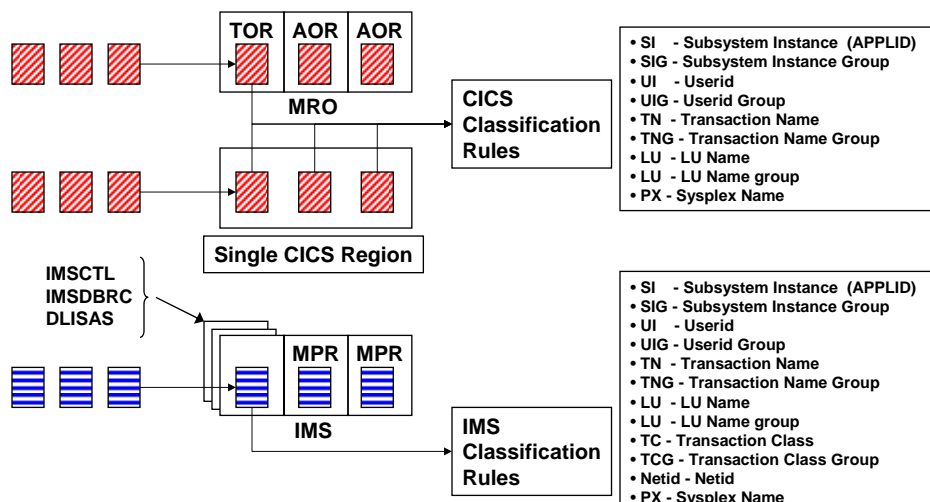
TOR	AOR	AOR

MRO

Single CICS Region

CICS Classification Rules

- **SI** - Subsystem Instance (APPLID)
- **SIG** - Subsystem Instance Group
- **UI** - Userid
- **UIG** - Userid Group
- **TN** - Transaction Name
- **TNG** - Transaction Name Group
- **LU** - LU Name
- **LU** - LU Name group
- **PX** - Sysplex Name

IMSCTL
IMSDBRC
DLISAS

MPR	MPR

IMS

IMS Classification Rules

- **SI** - Subsystem Instance (APPLID)
- **SIG** - Subsystem Instance Group
- **UI** - Userid
- **UIG** - Userid Group
- **TN** - Transaction Name
- **TNG** - Transaction Name Group
- **LU** - LU Name
- **LU** - LU Name group
- **TC** - Transaction Class
- **TCG** - Transaction Class Group
- **Netid** - Netid
- **PX** - Sysplex Name

Option 2 – Transaction Classification Example

☐ Below is an example of the CICS classification rules
- Note the service class column is not blank
- You can get as fancy as you like with the classification rules and the report class column, but make sure the service class column is simple. Do not break the transactions up into too many service classes

```
Subsystem-Type Xref Notes Options Help
-----------------------------------------------------------------------
                 Modify Rules for the Subsystem Type       Row 1 to 3 of 3
Command ===> _____ SCROLL ===> PAGE

Subsystem Type . : CICS       Fold qualifier names?   Y  (Y or N)
Description  . . . CICS Transactions

Action codes:   A=After      C=Copy       M=Move     I=Insert rule
                B=Before     D=Delete row R=Repeat   IS=Insert Sub-rule
                                                         More ===>
           --------Qualifier--------        -------Class--------
Action    Type      Name      Start          Service    Report
                                     DEFAULTS: CICSDEF  RCCICSA
  ____   1 SI       CICP*     ___             CICSPROD   RCCICSP
  ____   1 SI       CICT*     ___             CICSDEV    RCCICST
  ____   1 SI       CICD*     ___             CICSDEV    RCCICSD
***************************** BOTTOM OF DATA *****************************
```

Transaction Flow and Management

☐ DB2 and other subsystems are 'non participants', but may be in the flow
- When transaction management turned 'on', WLM will not manage address spaces other than CICS or IMS towards CICS and IMS transaction goals
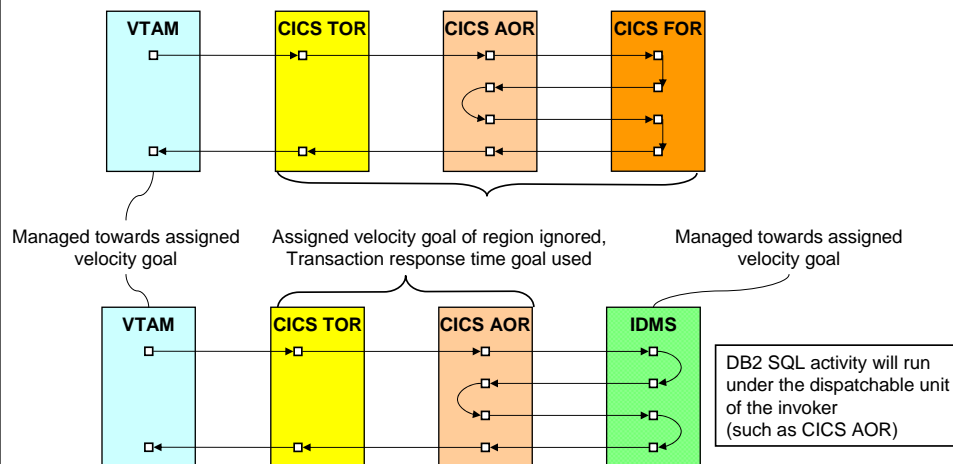
Managed towards assigned velocity goal

Assigned velocity goal of region ignored, Transaction response time goal used

Managed towards assigned velocity goal

DB2 SQL activity will run under the dispatchable unit of the invoker (such as CICS AOR)

Summary Option 2 - Transaction Management

☐ Assign goals to regions, but assign goals to their transactions

| CICS TORs |
| CICS AORs |
| CICS FORs |
| IMS Control Regions |
| IMS MPRs |
| VTAM |
| IRLM |

JES Rules → If started as Batch Jobs

STC Rules → If started as Started Tasks

Workload
Online Regions
SC=SYSSTC
SC=CICSPROD
SC=CICSTEST
SC=IMSPROD
SC=IMSTEST
etc...

Report Classes
RC=VTAM
RC=IRLM
RC=CICSTORA
RC=CICSTORB
RC=CICSAORA
RC=CICSAORB
etc...

CICS Rules → For CICS transactions

IMS Rules → For IMS transactions

Workload
CICS Trans
SC=CICSTRX1
SC=CICSTRX2
etc...

Workload
IMS Trans
SC=IMSTRX1
SC=IMSTRX2
etc...

Report Classes
RC=CICSTRXA
RC=CICSTRXB
RC=CICSTRXC
RC=CICSTRXD
RC=CICSTRXE
RC=IMSTRXA
RC=IMSTRXB
etc...

Option 3 - Combination of Region and Transaction Management

Use Region Management for some workloads

Use Transaction Management for other workloads

Controlled by WLM classification options

Option 3 - Mixture of Approaches 1 and 2

- ☐ You have the ability to choose if a region is to be managed towards region's goal or goals of the transactions being served

- ☐ Can optionally allow regions to be exempt from transaction response time management
    - ☐ Classification rule for region determines if regions is to be managed towards region's velocity goal, or to the transaction's response time goal
    - ■ 'Manage Region Using Goals of'... control
        - ☐ Default is to use the transaction's response time goal

- ☐ History
    - ■ When WLM was first introduced, migration to transaction management was an 'all or nothing' migration
    - ■ When support for compatibility mode (i.e. non-WLM mode) was being phased out, some customers forced IBM to give them the option to not use transaction management.

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Manage Regions Using Goals of....

- ☐ 'TRANSACTION' or 'REGION' classification rule control
    - ■ Only valid for STC and JES classification rules
    - ■ Only applies to CICS and IMS regions

    - ■ When regions are classified as 'TRANSACTION'
        - ☐ WLM will manage regions towards goals of the transactions regions serve
    - ■ When regions are classified as 'REGION'
        - ☐ WLM will manage regions towards assigned velocity goal of region

```
Modify Rules for the Subsystem Type        Row 1 to 2 of Command
 ===> _____ SCROLL ===> PAG

  Subsystem Type . : STC        Fold qualifier names?   Y  (Y or N)
  Description  . . . IBM-defined subsystem type
  Action codes:  A=After     C=Copy        M=Move    I=Insert rule
                 B=Before    D=Delete row  R=Repeat   IS=Insert Sub-rule

           -------Qualifier---------     ----Class-------   Storage   Manage Region
  Action      Type       Name    Start    Service  Report   Critical  Using Goals Of
                                 Default:  STCLOW
  _____  1  SY       SYS1     ___        ONLPROD  _____   NO      TRANSACTION
  _____  2  TN       CICSTEST ___        ONLTEST  _____   NO      REGION
  _____  2  TN       CICS*    ___        ONLPROD  _____   YES     TRANSACTION
```

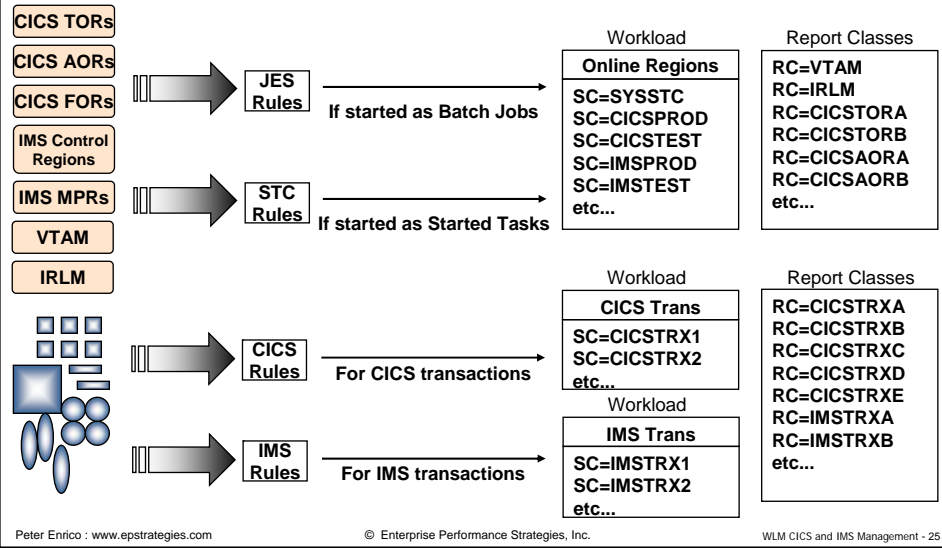Peter Enrico : www.epstrategies.com   © Enterprise Performance Strategies, Inc.   WLM CICS and IMS Management - 28

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Summary Option 3 -
Combination of Region and Transaction Management

☐ Assign goals to both regions and their transactions

| CICS TORs |
| CICS AORs |
| CICS FORs |
| IMS Control Regions |
| IMS MPRs |
| VTAM |
| IRLM |

JES Rules → If started as Batch Jobs

STC Rules → If started as Started Tasks

Workload

Online Regions
```
SC=SYSSTC
SC=CICSPROD,REGION
SC=CICSTEST, TRANSACTION
SC=IMSPROD,  REGION
SC=IMSTEST,  TRANSACTION
etc...
```

Report Classes
```
RC=VTAM
RC=IRLM
RC=CICSTORA
RC=CICSTORB
RC=CICSAORA
RC=CICSAORB
etc...
```

CICS Rules → For CICS transactions

IMS Rules → For IMS transactions

Workload

CICS Trans
```
SC=CICSTRX1
SC=CICSTRX2
etc...
```

Workload

IMS Trans
```
SC=IMSTRX1
SC=IMSTRX2
etc...
```

Report Classes
```
RC=CICSTRXA
RC=CICSTRXB
RC=CICSTRXC
RC=CICSTRXD
RC=CICSTRXE
RC=IMSTRXA
RC=IMSTRXB
etc...
```

Option 4 -
Transaction Management while still honoring goal and importance of select regions

Manage regions to meet the response time goals of the transactions they are serving, but allow identified regions to have their goal honored.

So full Transaction Management, but select region goal and importance level is used.

Option 4 - Transaction Management with Region Importance

- ☐ WLM will allow the goal and importance level of select regions to be honored when managing them to meet the goals of the transactions they are serving
  - ▪ Sometimes you may want WLM to favor CICS TORs or IMS Control regions more

- ☐ Example 1: All regions assigned the same service class
  - ▪ Some regions in service class have goal honored, and others have goal ignored
  - ▪ Confuses the evaluation of region service class measurements

    - ☐ Service class CICSREGS   Velocity 60, Importance 1

- ☐ Example 2: Separate certain regions into different service classes
  - ▪ Goal for regions specified as 'BOTH' will be honored
  - ▪ Different importance levels allow WLM to favor management of high importance regions over lower important regions

    IMP 1, Velocity 60

    - ☐ Service class CICSTORS   Velocity 60, Importance 1, BOTH
    - ☐ Service class CICSAORS   Velocity 60, Importance 2

    IMP 2, Velocity 60

Manage Regions Using Goals of….

- ☐ ' BOTH' classification rule control
  - ▪ Only applies to CICS and IMS regions

  - ▪ Causes region's goal and importance level to be honored during transaction management
    - ☐ Otherwise both importance level and goal are ignored

```
Modify Rules for the Subsystem Type       Row 1 to 2 of Command
 ===> _____ SCROLL ===> PAG

  Subsystem Type . : STC         Fold qualifier names?   Y  (Y or N)
  Description  . . . IBM-defined subsystem type
  Action codes: A=After    C=Copy       M=Move    I=Insert rule
                B=Before   D=Delete row  R=Repeat   IS=Insert Sub-rule

         -------Qualifier---------     ----Class-------   Storage   Manage Region
  Action    Type      Name    Start    Service Report   Critical  Using Goals Of
                            Default:    STCLOW
  _____  1  TNG      CICSTEST  ___      ONLTEST  _____   NO       REGION
  _____  1  TN       CICST*    ___      CICSTORS _____   YES      BOTH
  _____  1  TN       CICSA*    ___      CICSAORS _____   YES
```

Option 4 –
Transaction Management with Region Importance

□   Assign goals to both regions and their transactions

| CICS TORs |
| CICS AORs |
| CICS FORs |
| IMS Control Regions |
| IMS MPRs |
| VTAM |
| IRLM |

JES Rules

If started as Batch Jobs

STC Rules

If started as Started Tasks

Workload

Online Regions

SC=SYSSTC
SC=CICSTORS, **BOTH**
SC=CICSAORS
SC=IMSCTL,   **BOTH**
SC=IMSMPRS

Report Classes

RC=VTAM
RC=IRLM
RC=CICSTORA
RC=CICSTORB
RC=CICSAORA
RC=CICSAORB
etc...

CICS Rules

For CICS transactions

IMS Rules

For IMS transactions

Workload

CICS Trans

SC=CICSTRX1
SC=CICSTRX2
etc...

Workload

IMS Trans

SC=IMSTRX1
SC=IMSTRX2
etc...

Report Classes

RC=CICSTRXA
RC=CICSTRXB
RC=CICSTRXC
RC=CICSTRXD
RC=CICSTRXE
RC=IMSTRXA
RC=IMSTRXB
etc...

Nuts and Bolts

When CICS and IMS Transaction Management is used, regions are managed to meet the goals of the transaction they are serving, the goals of the CICS and IMS regions are

ignored!

Region's importance level may be considered if 'BOTH' option used

Objective of WLM Management of CICS & IMS

☐ Allow assignment of goals to the transactions and let the WLM determine which regions need the resources to meet these goals.

<u>Region Goals</u>

IMP 1, Velocity 60

<u>Transaction Goals</u>

☐ IMP 1, RT .5 sec, 90%

▬ IMP 1, RT .75 sec, 90%

⬭ IMP3, RT 2 sec, 90%

⬮ IMP 3, Avg RT 3 sec

⬛ IMP 5, RT 20 sec, 85%

To meet the RT goals of ☐ the following regions must be managed:
- CICS TOR-A, TOR-B
- CICS AOR-A, AOR-D
- CICS FOR-A

CICS TORs — TOR-A, -B

CICS AORs — AOR-A, AOR-B

CICS FOR — FOR-A

AOR-C, AOR-D
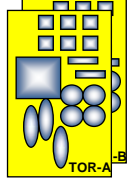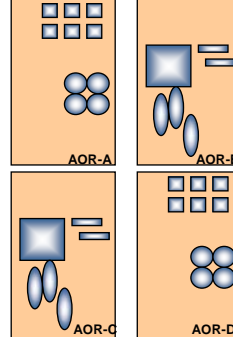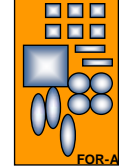
WLM needs an awareness of which regions are processing which transactions, and how often

☐ CICS and IMS exploit WLM Work Manager services

- Regions '***Connect***' (ie 'register') to WLM during startup & obtain current service policy
- At transaction startup, region uses WLM '***Classify***' to associate incoming transaction with a service class
- At transaction end, region uses WLM '***Report***' to signal end and report response time
- Other important services to make this all work

PB ⟷ PB ⟷ PB

Each transaction is 'associated' with a Performance Block(s) that 'follows' the transaction.

CICS TOR

Connect

Receive work → Classify

Route

Reply → Report

Disconnect

Router A.S.

CICS AORs

Process → Request

Request

Execution A.S.

CICS FOR

Process

Process

Support A.S.

Note: IMS looks a little different, but similar concept
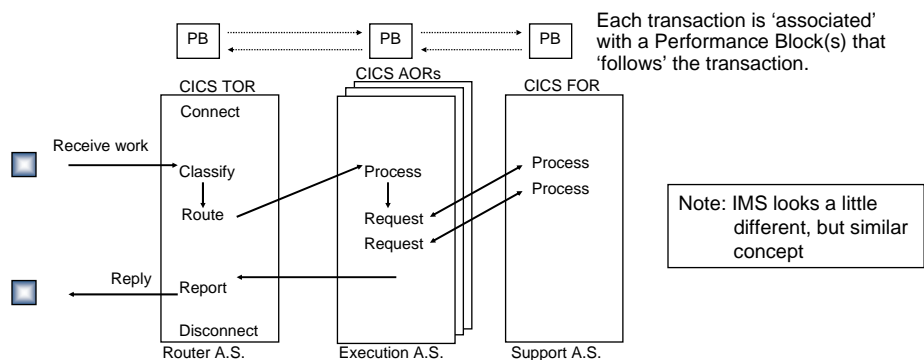
WLM Sampling and CICS MAXTASK Parameter

- ☐ Beware of excess sampling overhead due to CICS MAXTASK parameter!
  - ■ In a CICS environment, one PB is pre-allocated for each possible task as set by the CICS MAXTASK parameter
- ☐ All PBs are sampled every 1/4 second
    - ☐ Could cause lots of WLM sampling overhead!

  - ■ Check CICS MAXTASK parameter to make sure it is not set unnecessarily high
    - ☐ Set to your system's true high water mark

  - ■ Mostly resolved, but still watch MAXTASK
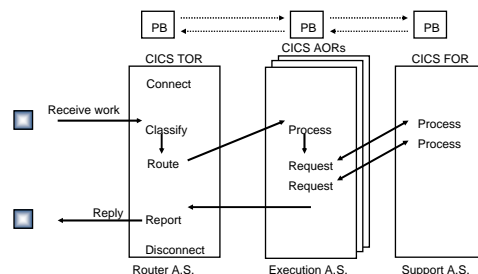
WLM Maintains a Server History

- ☐ Used to establish which transactions each region is processing
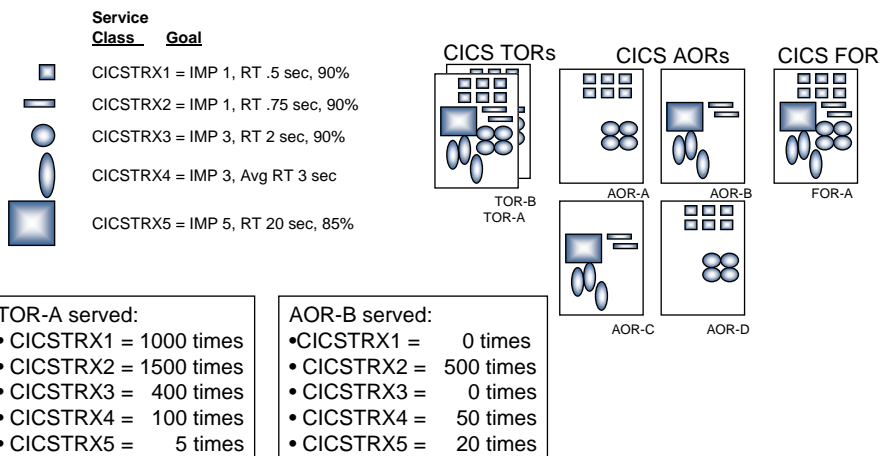
Service Class — Goal

- ☐ CICSTRX1 = IMP 1, RT .5 sec, 90%
- ▭ CICSTRX2 = IMP 1, RT .75 sec, 90%
- ◯ CICSTRX3 = IMP 3, RT 2 sec, 90%
- ◯ CICSTRX4 = IMP 3, Avg RT 3 sec
- ◻ CICSTRX5 = IMP 5, RT 20 sec, 85%

TOR-A served:	AOR-B served:
• CICSTRX1 = 1000 times	• CICSTRX1 = 0 times
• CICSTRX2 = 1500 times	• CICSTRX2 = 500 times
• CICSTRX3 = 400 times	• CICSTRX3 = 0 times
• CICSTRX4 = 100 times	• CICSTRX4 = 50 times
• CICSTRX5 = 5 times	• CICSTRX5 = 20 times

WLM Builds the Server Topology

- ☐ WLM maintains a 'server topology' reflecting what regions are serving which transactions
  - ■ Allows WLM to always understand
    - ☐ Which address spaces to help in order to meet the goals of the transactions
    - ☐ Which transaction goals will be helped/hurt by giving/taking resources to/from servers

- ☐ WLM CICS and IMS server topology consists of
  - ■ 'External goal periods'
    - ☐ Transaction response time periods being served

  - ■ 'Internal Server periods' (a.k.a. dynamic internal periods)
    - ☐ Internal periods created by WLM to 'hold' the serving address space
    - ☐ Named $SRMSxxx

  - ■ Lots of counts and relationship indicators
    - ☐ How often external goal period was served by an dynamic internal period
    - ☐ How often dynamic internal period was serving a external period
    - ☐ Aggregation of state samples
    - ☐ more...

WLM Server Topology CICS Example

- ☐ Server Topology - CICS Example
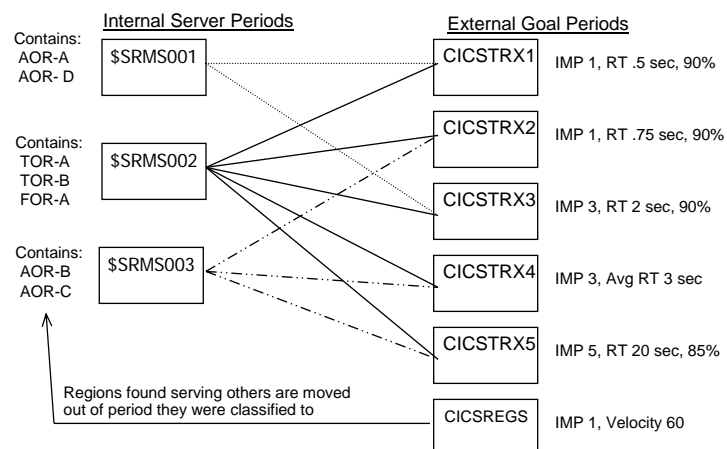
Internal Server Periods | External Goal Periods

Contains: AOR-A, AOR-D → $SRMS001 → CICSTRX1 — IMP 1, RT .5 sec, 90%

CICSTRX2 — IMP 1, RT .75 sec, 90%

Contains: TOR-A, TOR-B, FOR-A → $SRMS002 → CICSTRX3 — IMP 3, RT 2 sec, 90%

Contains: AOR-B, AOR-C → $SRMS003 → CICSTRX4 — IMP 3, Avg RT 3 sec

CICSTRX5 — IMP 5, RT 20 sec, 85%

Regions found serving others are moved out of period they were classified to → CICSREGS — IMP 1, Velocity 60

What SERVER = YES / NO means

- Many real time reporting tools will report if an address space is being treated as a server in using these topology algorithms
    - SERVER = Yes
        - Server goal is ignored and address space is being managed towards goal of served transactions
    - SERVER = No
        - Sever address space's goal is being honored

- Example of SDSF Report

```
SDSF DA SYSA  SYSA      PAG    0 SIO    0 CPU  28/ 27  LINE 1-138 (138)
COMMAND INPUT ===>                                   SCROLL ===> PAGE
NP   JOBNAME STEPNAME PROCSTEP  JOBID    OWNER  C SYSNAME  POS SR DP WORKLOAD SRVCLASS SP RESGROUP SERVER

     CICSPA  CICSPA   CICS130  STC00001 $SCICPA    SYSA     NS   F7 STC      CICSSTC  1          YES
     CICSPC  CICSPC   CICS130  STC04298 $SCICPC    SYSA     NS   F7 STC      CICSSTC  1          YES
     CICS9G  CICS9G   CICS130  STC04312 $SCIC9G    SYSA     NS   F7 STC      CICSSTC  1          YES
     CICS    CICS     CICS130  STC04314 $SCIC0     SYSA     NS   F7 STC      CICSSTC  1          YES
     CICSPB  CICSPB   CICS130  STC01919 $SCICPB    SYSA     NS   F7 STC      CICSSTC  1          YES
     DB2PDBM1 DB2PDBM1 IEFPROC STC00640 DB2PDBM1   SYSA     NS   FD ONLINE   DBPROD   1          NO
     DB2PSPAS DB2PSPAS IEFPROC STC00675 DB2PSPAS   SYSA     NS   FD ONLINE   DBPROD   1          NO
     CICSPD  CICSPD   CICS130  STC00467 $SCICPD    SYSA     NS   FD STC      CICSSTC  1          YES
     DB2PDIST DB2PDIST IEFPROC STC00660 DB2PDIST   SYSA     NS   FD ONLINE   DBPROD   1          NO
     DB2PIRLM DB2PIRLM         STC00634 DB2PIRLM   SYSA     NS   FD ONLINE   DBPROD   1          NO
     DB2PMSTR DB2PMSTR IEFPROC STC00632 DB2PMSTR   SYSA     NS   FD ONLINE   DBPROD   1          NO
```

WLM Server Topology IMS Example

- Server Topology - IMS Example
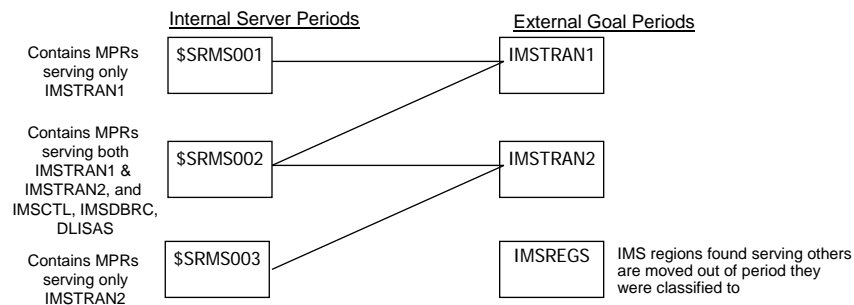
Internal Server Periods

External Goal Periods

Contains MPRs serving only IMSTRAN1 — $SRMS001 — IMSTRAN1

Contains MPRs serving both IMSTRAN1 & IMSTRAN2, and IMSCTL, IMSDBRC, DLISAS — $SRMS002 — IMSTRAN2

Contains MPRs serving only IMSTRAN2 — $SRMS003 — IMSREGS — IMS regions found serving others are moved out of period they were classified to

WLM Policy Adjustment Example

☐ **Policy Adjustment - Example**

1. 'Select receiver' picks CICSTRX1

2. 'Find bottleneck' sees CICSTRX1 has no delay samples (because no address spaces in period)

3. 'Find bottleneck' looks at $SRMSnnn periods serving CICSTRX1 for largest delay

4. 'Find bottleneck' determines that largest delay state is in $SRMS002
   - Goal receiver = CICSTRX1
   - Resource receiver = $SRMS002

5. Policy adjustment gives resources (CPU, I/O, storage, etc..) to address spaces in $SRMS02 to help CICSTRX1

Internal Server Periods

Contains:
AOR-A
AOR- D
$SRMS001

Contains:
TOR-A
TOR-B
FOR-A
$SRMS002

Contains:
AOR-B
AOR-C
$SRMS003

External Goal Periods

CICSTRX1   IMP 1, RT .5 sec, 90%

CICSTRX2   IMP 1, RT .75 sec, 90%

CICSTRX3   IMP 3, RT 2 sec, 90%

CICSTRX4   IMP 3, Avg RT 3 sec

CICSTRX5   IMP 5, RT 20 sec, 85%

All other external goal periods
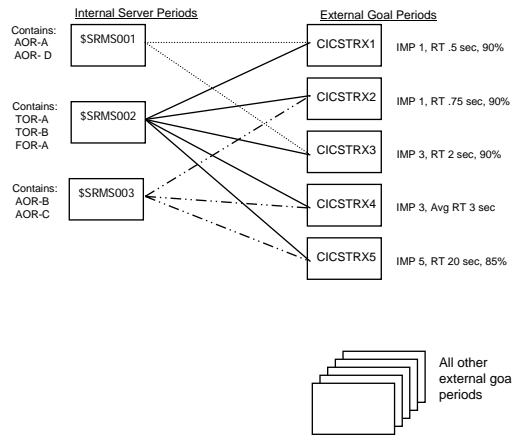
WLM Measurement Reporting Notes

☐ **CICS Transactions**
   - The only WLM measurements available for CICS transactions will be
     - ☐ ENDED, ENDED per second, Response Times, Response Time distribution

   - No resource measurements at the transaction level available
     - ☐ So no CPU, Storage, or out measurements

☐ **CICS Regions**
   - Even though the goals for the regions are ignored, and the regions are actually managed in separate $SRMSxxx service class periods, all measurements are still accumulated to the service class they are classified to
     - ☐ This is why it it is strongly recommended you classify 'Server = Yes' regions to different service classes not managed as WLM servers
     - ☐ Measurement screwed up or miss leading

CICS and IMS Report Example

```
                              W O R K L O A D   A C T I V I T Y
                                                                                        PAGE  16
        z/OS V1R12           SYSPLEX EPSPLEX          DATE 07/09/2012       INTERVAL 09.59.886   MODE = GOAL
                             RPT VERSION V1R12 RMF    TIME 09.20.00

                                   POLICY ACTIVATION DATE/TIME 06/28/2012 06.15.08
-------------------------------------------------------------------------------------------------- SERVICE CLASS PERIODS

  REPORT BY: POLICY=WLMEPS      WORKLOAD=CICS        SERVICE CLASS=CICSHIGH RESOURCE GROUP=*NONE     PERIOD=1 IMPORTANCE=2
                                                     CRITICAL     =NONE
  -TRANSACTIONS-   TRANS-TIME HHH.MM.SS.TTT
  AVG     0.00   ACTUAL              48
  MPL     0.00   EXECUTION            0
  ENDED   3841   QUEUED               0
  END/S   6.40   R/S AFFIN            0
  #SWAPS     0   INELIGIBLE           0
  EXCTD      0   CONVERSION           0
  AVG ENC 0.00   STD DEV            293
  REM ENC 0.00
  MS ENC  0.00

              RESP -------------------------------- STATE SAMPLES BREAKDOWN (%) -------------------------------  ------STATE------
  SUB    P   TIME  --ACTIVE-- READY IDLE --------------------------------WAITING FOR------------------------------ SWITCHED SAMPL(%)
  TYPE       (%)   SUB  APPL              I/O PROD MISC LOCK CONV                                                   LOCAL SYSPL REMOT
  CICS  BTE 20.1K  0.2  0.0   0.0  0.0  0.0 62.2 37.4  0.0  0.2                                                      0.2  0.0  0.0
  CICS  EXE 88.8  11.3  0.0   0.2 85.6  2.9  0.0  0.0  0.0  0.0                                                      3.1  0.0  0.0
  DB2   BTE 11.3   8.4  0.0   0.0  0.0 56.6  0.0  9.6 25.3  0.0                                                      0.0  0.0  0.0
  DB2   EXE  3.8  17.9  0.0   0.0  0.0 75.0  0.0  3.6  3.6  0.0                                                      0.0  0.0  0.0

  GOAL: RESPONSE TIME 000.00.01.000 FOR 95%

           RESPONSE TIME EX   PERF
  SYSTEM     ACTUAL%    VEL% INDX

  SYS1        100       N/A  0.5

                                  ----------RESPONSE TIME DISTRIBUTION----------
   ----TIME----    --NUMBER OF TRANSACTIONS--   -------PERCENT-------  0  10  20  30  40  50  60  70  80  90  100
   HH.MM.SS.TTT    CUM TOTAL      IN BUCKET     CUM TOTAL   IN BUCKET  |....|....|....|....|....|....|....|....|....|....|
  < 00.00.00.500     3812           3812          99.2        99.2    >>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>
  <= 00.00.00.600    3821              9          99.5         0.2    >
```
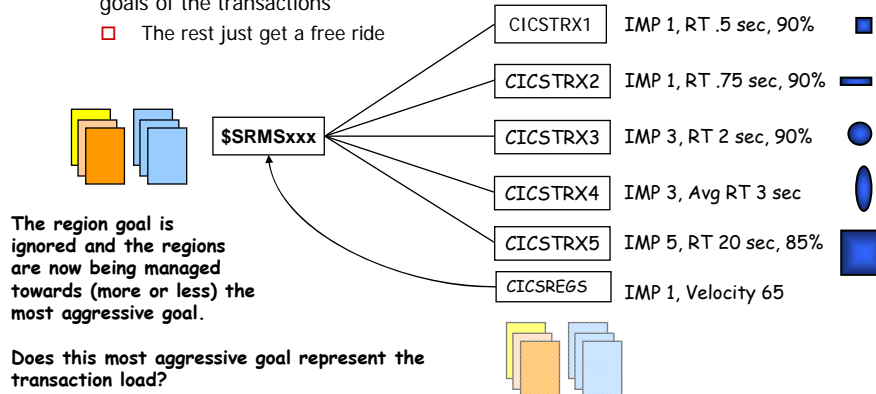
Good data, but no resource data

State Data usually garbage and useless... Ignore!

Valid Response Time Distribution Data

CICS Regions Processing All Transactions

- ☐ Common scenario: an environment when all transactions are processed by all regions
  - ■ Usually stand-alone CICS regions
  - ■ Could be MRO when all regions process all transaction

- ☐ Many users mistakenly take care in setting goals for each type of transaction

Stand Alone CICS Regions

AOR-A   AOR-B   AOR-C

■ IMP 1, RT .5 sec, 90%

▬ IMP 1, RT .75 sec, 90%

● IMP3, RT 2 sec, 90%

⬭ IMP 3, Avg RT 3 sec

■ IMP 5, RT 20 sec, 85%

CICS MRO Flow

TOR-D   AOR-E   FOR-F

To meet the RT goals of ■ all the CICS regions need to be managed

Example of this Misadventure

☐ CICS regions that processes all transactions
  ■ WLM admin categorizes and classifies the different transactions and assigns goals
  ■ Then it turns out that all regions process all transactions
  ■ The net effect is that WLM will just manage the regions to the most aggressive goals of the transactions
    ☐ The rest just get a free ride

CICSTRX1	IMP 1, RT .5 sec, 90%
CICSTRX2	IMP 1, RT .75 sec, 90%
CICSTRX3	IMP 3, RT 2 sec, 90%
CICSTRX4	IMP 3, Avg RT 3 sec
CICSTRX5	IMP 5, RT 20 sec, 85%
CICSREGS	IMP 1, Velocity 65

$SRMSxxx

The region goal is ignored and the regions are now being managed towards (more or less) the most aggressive goal.

Does this most aggressive goal represent the transaction load?

Additional Considerations

☐ Heterogeneous versus homogeneous transaction mix in regions
  ■ IMS or CICS MRO when regions serving heterogeneous set of service classes
    ☐ Lose the true benefit of WLM server management - managed to strictest goal

  ■ Best if can separate transactions into different regions
    ☐ Decreases free rides

  ■ AOR cloning with dynamic transaction routing is very effective
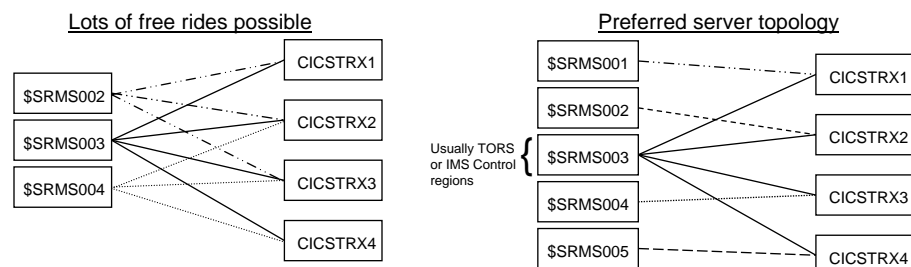
Lots of free rides possible

$SRMS002
$SRMS003
$SRMS004

CICSTRX1
CICSTRX2
CICSTRX3
CICSTRX4

Preferred server topology

$SRMS001
$SRMS002
Usually TORS or IMS Control regions { $SRMS003
$SRMS004
$SRMS005

CICSTRX1
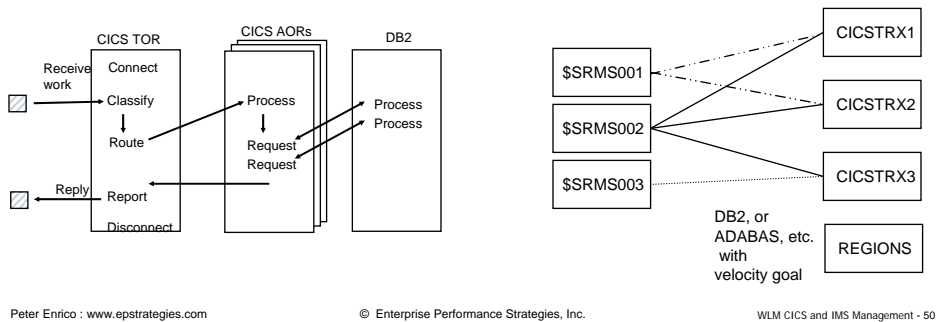CICSTRX2
CICSTRX3
CICSTRX4

Additional Considerations

☐ When Importance level assigned to regions is considered, WLM will consider this importance level when managing the regions in the $SMFSxxx periods

CICSTORS
Velocity 60
Importance 1
BOTH

CICSAORS
Velocity 60
Importance 2

Preferred server topology

$SRMS001 --- CICSTRX1
$SRMS002 --- CICSTRX2

$SRMS003 ---- CICSTRX3
$SRMS004 ---- CICSTRX4

Lots of free rides possible

$SRMS002 --- CICSTRX1
$SRMS003 --- CICSTRX2
$SRMS004 --- CICSTRX3
--- CICSTRX4

TORS
or IMS Control } CICSTORs
Regions still here
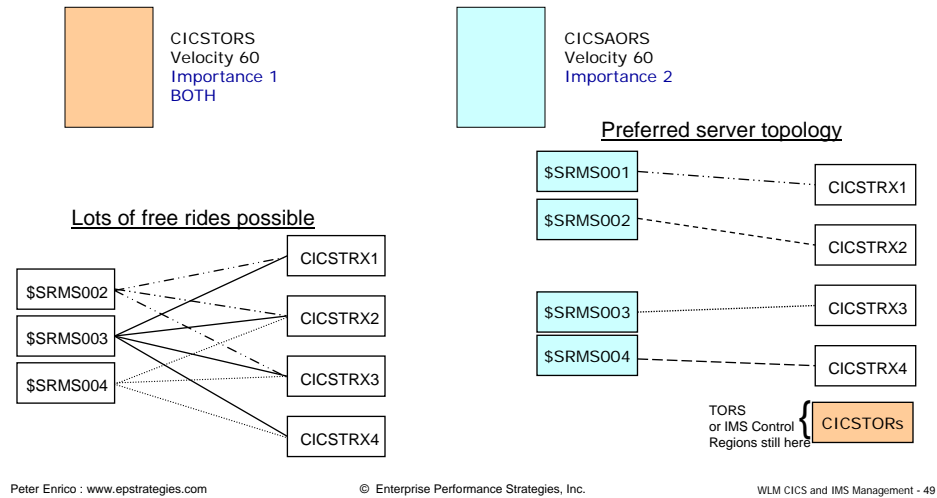
Additional Considerations cont…

☐ Transaction still affected by what other goal periods achieve
  - Non-participant (non-exploiters) of WLM server management services
    - ☐ ADABASE, IDMS, WMQ, CICS CTG, etc.
    - ☐ Note: DB2 runs XMEM so gets regions CPU DP
  - Performance Index reflects system response time achieved
    (including time spent in database region)
    - ☐ Yet no $SRMSnnn period to give resources to if delay in database region

CICS TOR

Receive work
Connect
Classify
Route
Reply
Report
Disconnect

CICS AORs
Process
Request
Request

DB2
Process
Process

$SRMS001 --- CICSTRX1
$SRMS002 --- CICSTRX2
$SRMS003 --- CICSTRX3

DB2, or ADABAS, etc. with velocity goal

REGIONS

Key Classification Recommendations

Best Way to Setup for Transaction Management

- ☐ Carefully choose a set of transactions to influence WLM's management of the regions
  - ■ Hopefully a set of high importance transactions

- ☐ Carefully choose a second set of transactions to influence WLM's management of the regions

- ☐ Classify all other transactions to a lower importance response time goal service class and let them be 'drag along' for management

- ☐ Make heavy use of WLM report classes

Example of a Topology – Without BOTH option
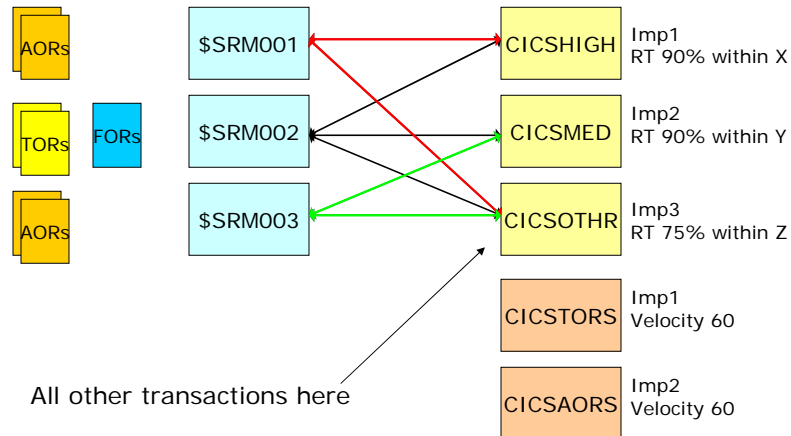
Example of a Topology – with BOTH option
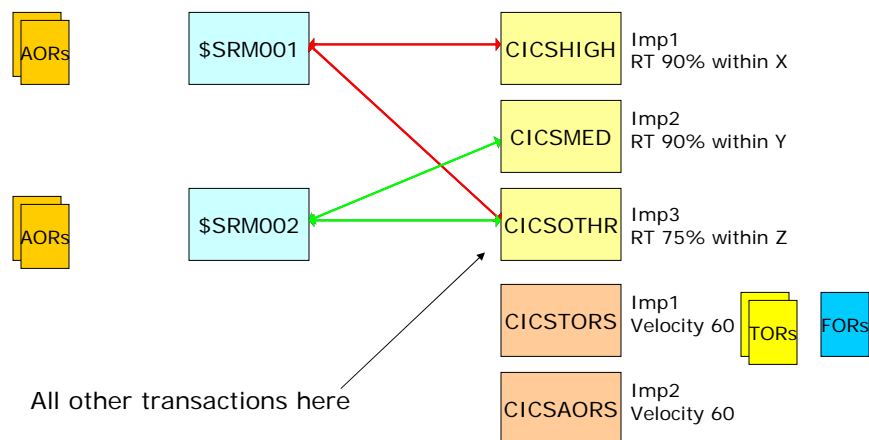
Number One Recommendation

- Start simple, and grow to just a few transaction service classes
  - Unless you are using report classes, use few classification rules
    - Could use TNG if many transactions are to be classified alike
  - Setup in a way that makes the most business sense
  - Could set up using a 'production' versus 'test' approach

- Create just a few service classes for your CICS and/or IMS transactions

- Have 1, 2, or 3 of these service classes contain transactions that you want WLM to use to manage the CICS and/or IMS workload

- Then classify all other transactions to some 'OTHRTRAN' type service class
  - Simple goal, low importance

- This way WLM will manage the workloads towards the goals of the key transactions and all others get a 'free ride'

Guidelines for Transaction Classification

- A successful migration to CICS or IMS transaction goals will depend on your understanding of these characteristics of your CICS or IMS workload.
  - Transactions of interest?
  - Transactions that are predictable / repeatable
  - Transactions for which there are 'enough' of them and which have a consistent / regular flow during periods of interest
  - Transactions that are not long running or never ending
  - Transactions that are CPU sensitive transactions
  - Transactions that are indicative of the health of the workload
  - Transactions that are not mirror transactions
  - Transactions that are not distributed, flow to different systems, or have a lot of unknown time
  - Transactions that flow through the regions (i.e. at least one transaction per region)
  - Transactions that are part of your workload / application, and not CICS or IMS system or internal transactions

Guidelines for Transaction Classification

- Use percentile response time goals (over average response time goals) when possible

- Assign transactions to single period service classes assigned response time goals
  - Cannot assign transactions velocity or discretionary goals
  - Average RT goals enable CICS CP/SM to route base on goals
  - Percentile goals enable CP/SM to revert to shortest queue routing algorithm

- Period durations are meaningless. Transactions will never transition to second period
  - Transactions do not use up service; the regions do! So they are unable to transition
  - Multiple period service classes are useless

- Unless additional changes are made to classification of regions
  - Classification of transactions is 'all or nothing'
  - Cannot just turn on transaction classification for some transactions

- Make use of report classes!
  - Great for monitoring individual types of transactions

Conclusion

- There is no right / best solution or option
  - For some installations transaction management is best
  - But for other installations, transaction management could be a disaster

- Keep your WLM setup for CICS and IMS workloads simple
  - Overly complicated setups could be a waste of time and lead to unpredictable WLM management

- If you choose to implement WLM transaction management, put thought into which transactions you classify, and what goals and importance levels you give these transactions