



Introducing the IMS Catalog: Open Access to IMS DB Metadata

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Agenda

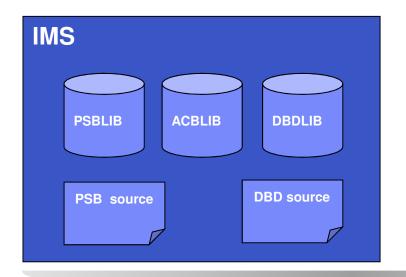
- IMS Metadata
- Local File Metadata vs. IMS Catalog Metadata
- IMS Catalog Database
- Enablement and Implementation of the IMS Catalog
- Application Programming with the Catalog

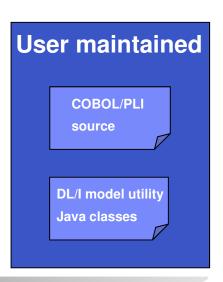


IMS Metadata



- Databases partially defined in the IMS DBD
 - Only key/searchable fields needed by applications
 - Remaining segment data is not defined
- Remaining database segment definition is within Applications
 - COBOL COPYBOOKs and PL/I INCLUDEs map all the segment data
 - Applications can have different mappings for one segment



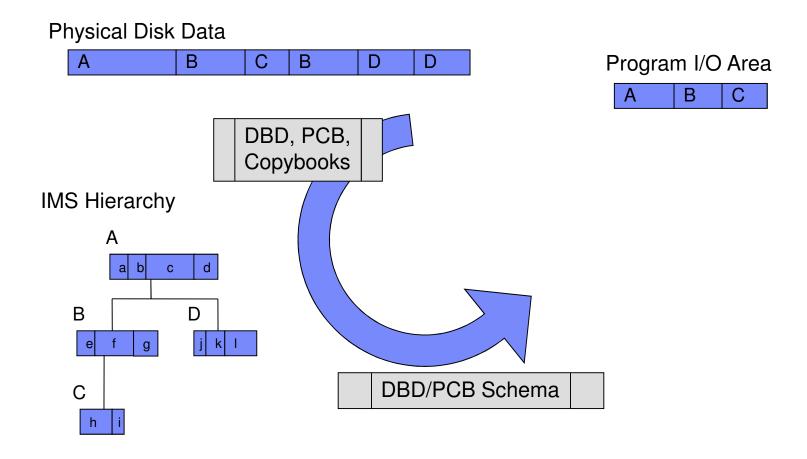


IMS Metadata



DBD + PSB = IMS DB Schema







IMS Metadata



ord# INT	lastName CHAR	firstName CHAR		type CHAR	
10110001001	(101100000101001001101	10110110010001010011(0101101010110110010101010101010010101010	0110100	010101010010111101010
011101010010	(011101011001001001001001	01110111000110010010()1101110	010000100111010010

Defined in DBD

Defined in Appl Copylibs (IMS Java)

Defined in XML Schema: Local file or IMS Catalog

Changes to DBD Statement

S H A R E

DBD

- ENCODING=
 - Specifies default encoding of all character data in the database defined by this DBD
 - Value can be overridden in individual segments or fields

SEGM

- EXTERNALNAME=
 - Optional alias for NAME= parameter used by Java application programs to refer to segment

FIELD

- CASENAME=
 - Name of the map case when alternative mappings are defined for fields in a segment
- DATATYPE=
 - Specifies the external data type of the field
- EXTERNALNAME=
 - Optional alias for the NAME= parameter used by Java application programs to refer to field

DFSMARSH

Specifies the DATATYPE converter routine to transform binary data to external data format

DFSMAP

Defines alternative field mappings in a segment

DFSCASE

Defines a map case for a segment type that uses DFSMAP alternative field mapping

REMARKS=

Optional user comments: 1- to 256-character field added to DBDGEN statement



Data Types



- Data types have multiple metadata elements
 - Application data type
 - Universal drivers use application data type to present data to clients
 - Physical data type
 - Universal drivers use physical data type to marshal/unmarshal data to and from the database
 - Example
 - Application data type is DECIMAL(10,2) [decimal with precision 10 and scale 2]
 - Physical data type is a signed packed decimal (AD community doesn't need to know this)
- New data type support
 - Structs (nested n levels with no constraint on element data types)
 - Accessed via SQL and DLI
 - Arrays (nested n levels with no constraint on element data types)
 - Accessed via SQL and DLI
 - User-defined
 - Name of UDT can be defined to the catalog and intended to be used at runtime by Universal drivers to marshal/unmarshal data
 - Can be part of a Struct or Array element



Changes to PSB PCB Statement



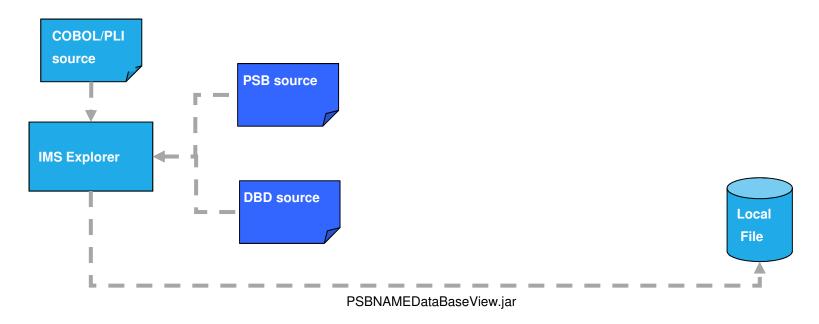
PCB

- EXTERNALNAME=
 - Optional alias for the PCB label or the PCBNAME= parameter
 - Java application programs use the external name to refer to the PCB
- REMARKS=
 - Optional user comments: 1- to 256-character field added to PSBGEN statements



Local File for IMS Java Metadata





- IMS Explorer parses DBD, PSB and COBOL or PL/I source code
 - Generates PSBNAMEDataBaseView.java and .class files
 - Export as .jar file to file system where application is deployed
- Key points
 - Metadata deployed to multiple file locations
 - Metadata offline and not guaranteed to be current



IMS Catalog for IMS Java Metadata



Contains IMS program & database resources, and relevant application metadata

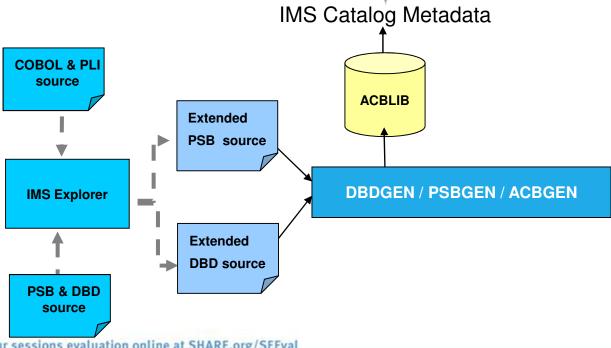


Database Definitions

Application Program Specifications

- Segments
- Fields

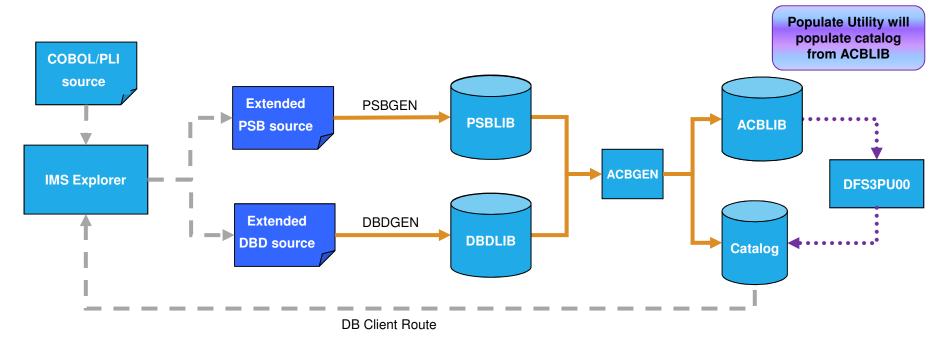
- Arrays and Structures
- Field data types and data type conversion
- Field redefines
- Alternative Field maps for a segment





IMS Catalog Lifecycle





- ACBGEN will populate ACBLIB and catalog in same UOW
 - Populates ACBLIB with <u>standard</u> ACB info and <u>extended</u> info
 - Populates the catalog with *extended* info
- Key points
 - Only way to update catalog is via the Populate Utility or ACBGEN process
 - Extended info is acquired via the IMS Explorer
 - Extended info stored in ACBLIB members for recoverability



The IMS Catalog Database



- Contains metadata related to an IMS system's databases & programs
 - DBD and PSB and Application information
- IMS PHIDAM/OSAM HALDB database
 - Defined with 4 Data Set Groups (DSGs)
- One Secondary Index
- Unique feature —> "Unregistered Catalog Database"
 - DBRC use is optional for the IMS Catalog database
 - Only HALDB that isn't required to be defined to DBRC
 - IMS can manage allocation/creation of catalog database
 - Done via parameters in the "CATALOG" section of DFSDFxxx PROCLIB member



The IMS Catalog Database



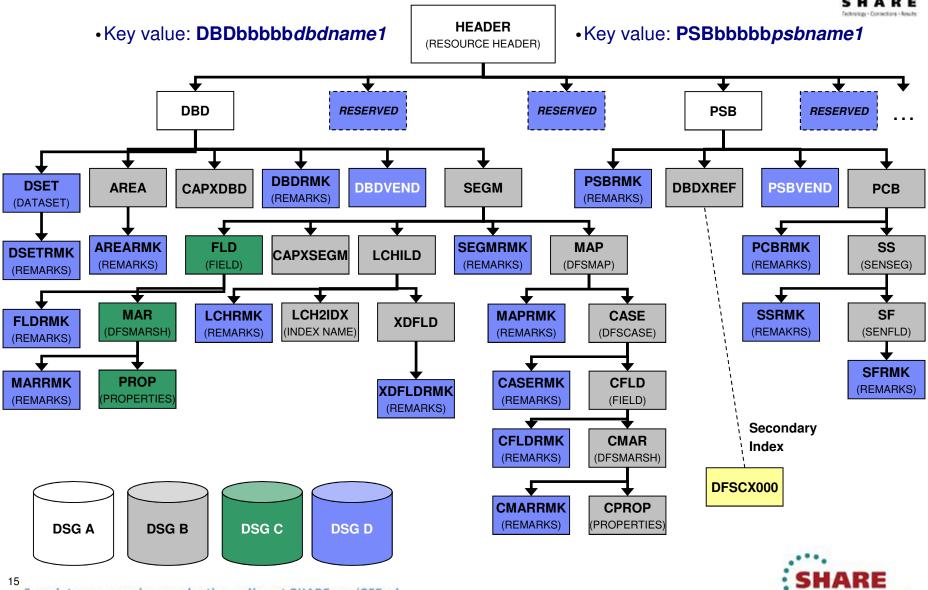
- IMS provides the DBD and PSB source code and object code for the Catalog database
- PHIDAM DBD name is DFSCD000
- PSINDEX DBD name is DFSCX000
 - Used to connect DBDs to PSBs that reference them.
- PSBs provided to access the Catalog database
 - Initial load process DFSCPL00
 - Used by the Catalog Populate Utility
 - Update access DFSCP001
 - Used by the new ACBGEN Utility
 - Read access DFSCP000 (COBOL/HLASM), DFSCP002 (PL/I), and DFSCP003 (PASCAL)
- Default catalog PCB is DFSCAT00
- ACBGEN required for all catalog PSBs

Let's look at the IMS Catalog database physical structure...



Physical Catalog Record Structure





Supported by Existing Database Utilities



- HALDB Index/ILDS Rebuild utility (DFSPREC0)
- HD Reorganization Unload utility (DFSURGU0)
- HD Reorganization Reload utility (DFSURGL0)
- Batch Backout utility (DFSBBO00)
- Database Recovery utility (DFSURDB0)
- Database Image Copy utility (DFSUDMP0 / DFSUDMT0)
 - Only batch image copies for an unregistered Catalog



New Utilities for the IMS Catalog

SHARE

- IMS Catalog Populate utility (DFS3PU00)
 - Loads or inserts records into the IMS catalog
 - Estimates the size of the IMS catalog data sets
- ACB Generation and Catalog Populate utility (DFS3UACB)
 - Generates the ACBLIB members and loads the IMS catalog metadata in one unit of work
- IMS Catalog Alias Names utility (DFS3ALI0)
 - Defines a complete list of catalog aliases to IMS
- IMS Catalog Copy utility (DFS3CCE0, DFS3CCI0)
 - Copies IMS catalog database definitions and metadata between IMS systems
 - Migrate an IMS catalog database from a test to production environment
 - Copy a production IMS catalog database to another installation for system cloning or DR purposes (etc...)
- IMS Catalog Partition Definition Data Set utility (DFS3UCD0)
 - When DBRC is not used to manage the catalog database: creates the IMS catalog partition definition data set and populates it with information about the IMS catalog HALDB partitions
- IMS Catalog Record Purge utility (DFS3PU10)
 - Removes unnecessary versions of IMS catalog records from the IMS catalog database based on criteria that you specify

IMS Batch Processing with the Catalog



- Enabling the IMS catalog for IMS batch processing
 - Specify DFSDFxxx member on job EXEC parm
 - Requires JCL change to implement
 - Exit Routine (DFS3CDX0)
 - Optional Catalog Definition user exit routine
 - Alternative to specifying DFSDFxxx member through job JCL
 - Available if users cannot or choose not to modify job JCL





- Add catalog DBDs and PSBs to your DBDLIB, PSBLIB & ACBLIB
 - Copy DBD and PSB object code from SDFSRESL to your DBDLIB and PSBLIB

ACBGEN the catalog DBD and PSB resources into your ACBLIB

```
//CATACB EXEC PGM=DFSRRC00, PARM='UPB'
//STEPLIB DD DSN=SDFSRESL, DISP=SHR
//DFSRESLB DD DSN=SDFSRESL, DISP=SHR
//IMS DD DSN=MYIMS.DBDLIB, DISP=SHR
// DD DSN=MYIMS.DBDLIB, DISP=SHR
//IMSACB DD DSN=IMS.ACBLIB, DISP=OLD
//SYSIN DD *
BUILD PSB=(DFSCPL00)
BUILD PSB=(DFSCP001)
BUILD PSB=(DFSCP000)
```

N.B. The MODBLKS resources for the Catalog databases and programs do not need to be defined!





- Modify DFSDFxxx PROCLIB Member
 - New CATALOG section(s) for catalog related parameters
 - Single section format <SECTION=CATALOG>
 - Multiple section format <SECTION=CATALOGimsid>
 - Multiple IMS systems sharing one DFSDFxxx PROCLIB member
 - imsid suffix must be a four character IMS ID
 - CATALOG section parameters
 - CATALOG=N | Y
 - Catalog is disabled or enabled
 - If enabled, IMS automatically creates catalog DDIR & PDIRs at IMS startup
 - ALIAS=DFSC | xxxx (no default value)
 - Specifies any 1-4 alphanumeric value used as a Catalog database name prefix
 - Enables use of non-shared, Catalog databases within an IMSplex
 - Use in a data sharing environment where each IMS has its own Catalog database and all are registered in a single set of RECONs
 - At runtime, the alias Catalog database names are dynamically replaced with internal database names DFSCD000 and DFSCX000
 - For standalone IMS system use "DFSC" which is the standard Catalog database name prefix → DFSCD000 and DFSCX000





- DFSDFxxx PROCLIB Member
 - CATALOG section parameters (continued)
 - Information used by Catalog Populate Utility to automatically allocate the Catalog database data sets
 - DATACLAS
 - Optional data class for SMS managed data sets
 - MGMTCLAS
 - Optional management class for SMS managed data sets
 - STORCLAS
 - Required storage class for SMS managed data sets
 - IXVOLSER
 - Volume serial number for primary and secondary catalog indices
 - Required for non-SMS managed data sets
 - SPACEALLOC
 - Free space % (0 to 9999) added to the IMS-computed size of the primary & secondary data set allocations
 - SMSVOLCT
 - Number of volumes (1-20) created by the Catalog Populate utility for SMS-managed



- DFSDFxxx PROCLIB Member
 - CATALOG section parameters (continued)
 - RETENTION=(MAX=2 | nnn) or RETENTION=(PERIOD=0 | nnn)
 - Specifies retention schedule for metadata in the IMS catalog
 - By default IMS keeps only two copies of the DBD or PSB in catalog
 - MAX=2 | nnn
 - Maximum number of versions of a DBD or PSB to be stored before they are replaced first-in first-out
 - PERIOD=0 | nnn
 - Maximum number of days a version of a DBD or PSB is to be stored before it can be replaced
 - Metadata versions older than the specified retention period are not automatically deleted, but available for removal when new version of metadata is added
 - Default value of "0" disables this feature





- Definition of the HALDB structure
 - Partitioning of the catalog is the users responsibility
 - Minimum of 1 partition is required
 - Last partition must be able to contain the highest-key PSB record
 - Catalog HALDB uses the high-key selection method
 - No use of Partition Selection Exit allowed
 - Catalog Database Definition
 - For systems that use DBRC
 - Catalog database can be defined to the RECONs with the DBRC utility and commands
 - For systems that do not use DBRC
 - Catalog database must be defined to the Catalog Partition
 Definition data set using the Catalog Partition Definition Data Set utility, DFS3UCD0
 - If an ALIAS is used in the CATALOG sections of the DFSDFxxx member, each alias Catalog database must be defined





 Using DBRC DSPURX00 utility and commands to define the Catalog database to the RECONs

- If using a catalog alias prefix, replace *DFSC* in the database and partition names for the catalog and the catalog secondary index with the four character ALIAS name prefix
- You might need to define multiple alias name databases to the RECONs





 Using the Catalog Partition Definition Data Set utility, DFS3UCD0, to define the Catalog database (for systems that do not use DBRC)

```
//S1 EXEC PGM=DFS3UCD0, REGION=0M
//STEPLIB DD DSN=IMS.SDFSRESL,DISP=SHR
//DFSRESLB DD DSN=IMS.SDFSRESL, DISP=SHR
//DFSHDBSC DD DSN=..., DISP=
//SYSPRINT DD SYSOUT=*
//IMS DD DSN=IMS.DBDLIB,DISP=SHR
//SYSIN DD *
HALDB=(NAME=DFSCD000)
                                               Unregistered
PART=(NAME=DFSCD000, PART=partitionname,
                                               Catalog database
         DSNPREFX=dsnprefix,
         KEYSTRNG=keystring)
HALDB=(NAME=DFSCX000)
PART=(NAME=DFSCX000, PART=partitionname,
         DSNPREFX=dsnprefix,
         KEYSTHEX=FFFFFFFFFFFF) /*
```

- Catalog Partition Definition data set is populated with the information specified in the HALDB and PART control cards
 - RECON-like information for catalog database partition definition and structure
- The name DFSCD000 in the HALDB and PART statements contains the default catalog prefix DFSC. If your catalog uses an alias name prefix, substitute it in the JCL...





- After Catalog database is defined in Catalog Partition Definition Data Set
 - Identify unregistered Catalog database names
 - UNREGCATLG parameter in the DATABASE section of the DFSDFxxx member

- If using an alias name prefix, replace **DFSC** in the UNREGCATLG database names with the four character alias name prefix
- Limitations of using an unregistered Catalog database
 - NO IMS Data Sharing support
 - NO OLR support
 - NO partition definition change support
 - User must rebuild catalog partitions
 - Manual recovery required for unregistered Catalog databases





- After Catalog database is defined in Catalog Partition Definition Data Set
 - Create a new DFSMDA dynamic allocation member for the Catalog Partition Definition data set

```
//DYNALOC JOB
//*

//STEP EXEC IMSDALOC

//SYSIN DD *

   DFSMDA TYPE=INITIAL

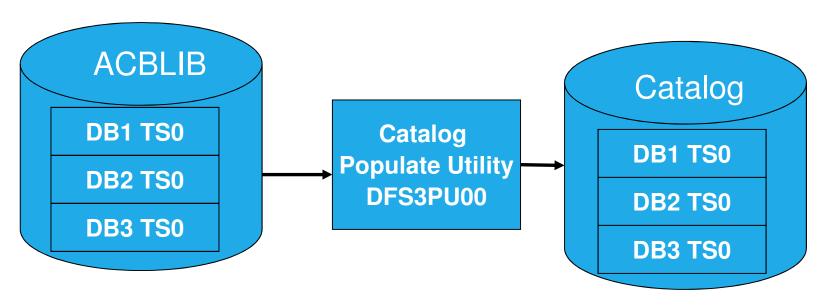
   DFSMDA TYPE=CATDBDEF, DSNAME=dsn
   DFSMDA TYPE=FINAL
   END
/*
```

- dsn is the name of the Catalog Partition Definition data set
 - Catalog Partition Definition data set was allocated in the DFS3UCD0 utility on the DFSHDBSC DD
- Dynamically allocate Catalog Partition Definition data set in any IMS job step



IMS Catalog Members After Populate Utility





- Start with 3 members in an ACBLIB
- Run the Catalog Populate Utility, DFS3PU00
- Created catalog members will contain timestamp TS0
- This is the same timestamp from the ACB member



Catalog Populate Utility Report

LCHTLD

HEADER

PSB

PCB

PSB

SS

0.0

0.4

5.0

8.2

0.0

4.8



CATALOG DFSCD000 PARTITION DFSCD01 NUMBER OF SEGMENTS INSERTED INTO THE CATALOG **INSERTED AVERAGE** SEGS/PARENT SC SEGMENT **SEGMENTS** DSG PARENT 4228 **HEADER** Α 2530 0.6 DBD **HEADER CAPXDBD** DBD 0.0 2599 1.0 **DSET** DBD **AREA** 139 DBD 0.1 **SEGM** 16337 6.5 DBD 10 CAPXSEGM 0.0 **SEGM** 16426 12 FLD **SEGM** 16426 1.0 MAR FLD 17 2687 0.2 LCHILD **SEGM**

134

1840

9190

1105

8886

75274

SEGMENT	within	existing h	neader	duplicates	not	inserted
DBD		71			0	
PSB		72			0	
ESTIMATED SPACE		REQUIREMEN	т то но	OLD INSERTE	SEC	GMENTS
DSG BL	KSIZE	BLOCKS				
Α	4096	596				
В	4096	9343				
С	4096	8214				
D	4096	236				
DSG		RECORDS				
L		8886				
X		4230				
SECONDARY INDEX		RECORDS				
DFSCX000		8886				



20

33

35

37

39

XDFLD

PSB

PCB

SS

SF

DBDXREF

Adding IMS Catalog Metadata

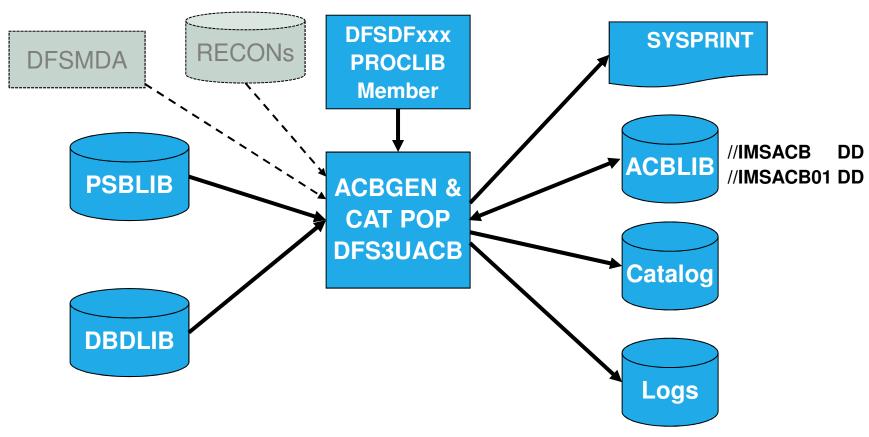


- New ACB Generation DFS3UACB
 - Replaces existing ACBGEN Utility, DFSUACB0 (if IMS catalog enabled)
 - Generate ACBLIB member and populate/create catalog metadata in a <u>single job step</u>
 - Phase 1 ACBGEN
 - DBDLIB and PSBLIB members used as input
 - Validation is unchanged
 - ACB member is written to ACBLIB with new ACBGEN timestamp
 - Phase 2 IMS catalog update
 - Generated ACB is decoded, converted to catalog segments, loaded into the catalog
 - DBD and PSB metadata created and inserted
 - Corresponding ACB member timestamp saved as timestamp in catalog DBD and PSB segments
 - ensures validity and consistency of ACBLIB and catalog
- New ACBGEN, DFS3UACB, and new Catalog Populate, DFS3PU00, utilities are the <u>only</u> updaters of the IMS catalog
 - IMS online and IMS batch regions will never update catalog data
 - IMS online and IMS batch regions will only retrieve data from the catalog



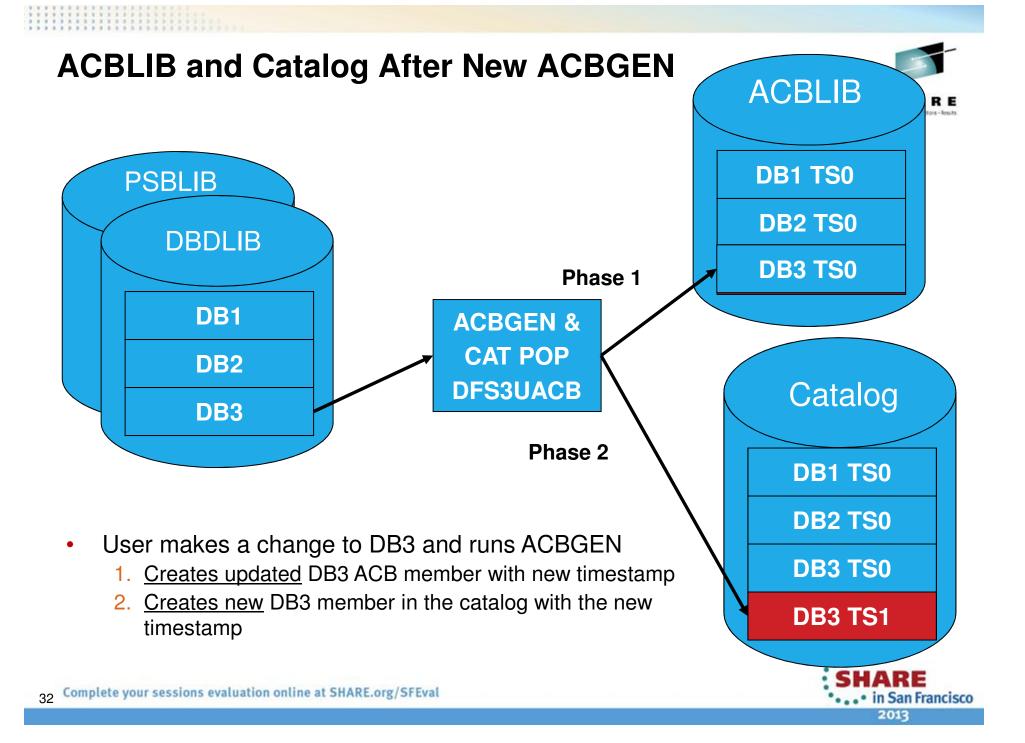
IMS Catalog Additions: New ACBGEN





- New integrated ACBGEN process includes update to the IMS catalog
- DFSDFxxx PROCLIB member has the catalog information
- DFSMDA member used to dynamically allocate the catalog datasets

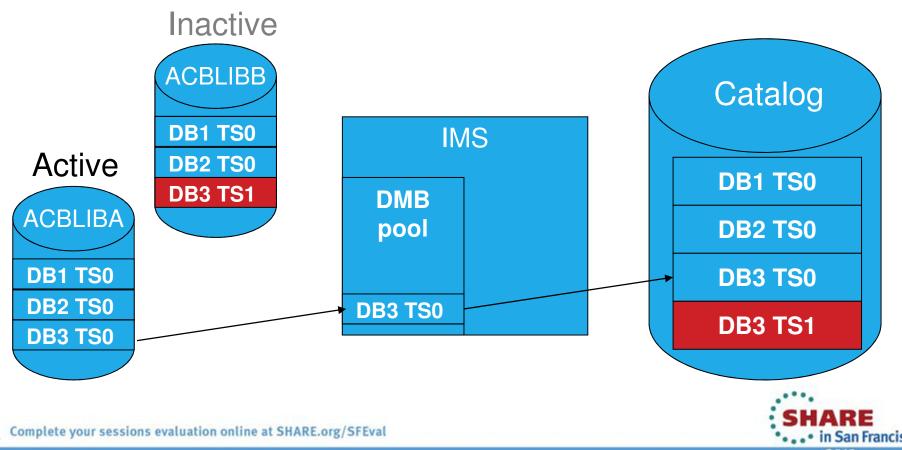




Catalog Member Timestamps



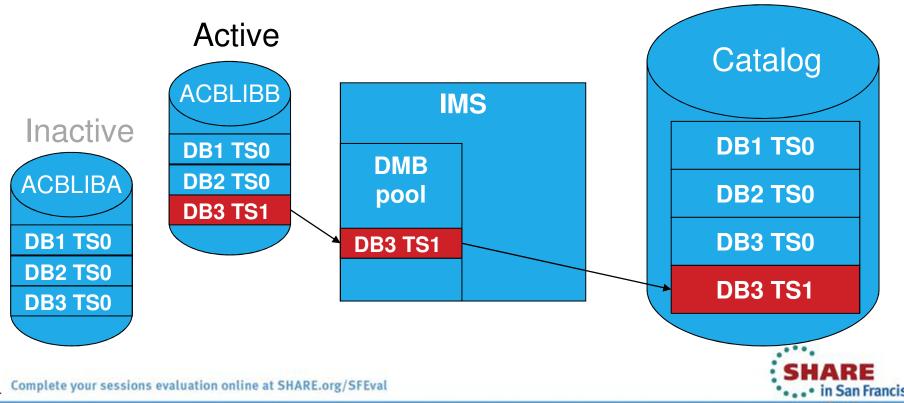
- Application request is made to read DB3
 - 1. IMS determines active DB3 member has timestamp TS0
 - 2. Internal DL/I call issued to retrieve member DB3 from IMS catalog
 - 3. IMS retrieves metadata from catalog member DB3 with timestamp TS0



Catalog Member Timestamps



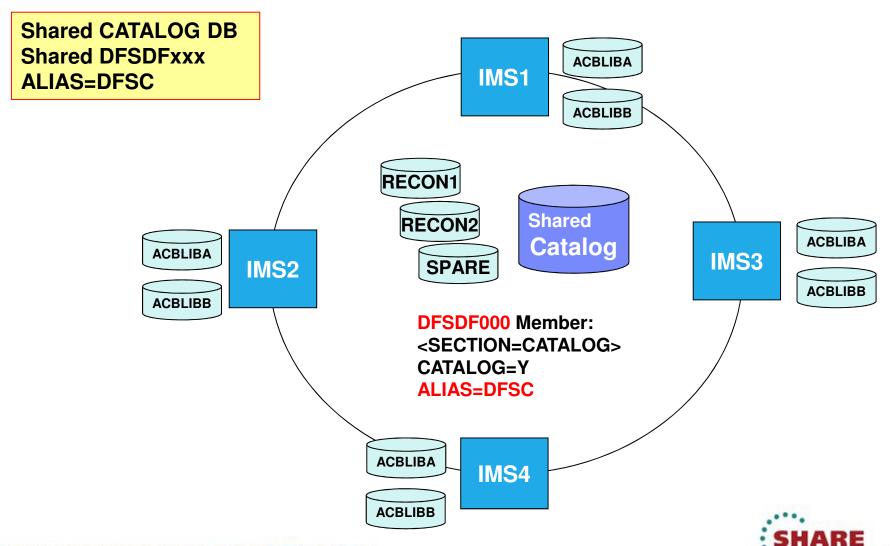
- Initiate OLC to switch from ACBLIBA to ACBLIBB
 - Activates DB3 ACB with timestamp TS1
- Application request is made to read DB3
 - 1. Internal DL/I call issued to retrieve member DB3 from IMS catalog
 - 2. IMS determines active DB3 member has timestamp TS1
 - 3. IMS retrieves metadata catalog member DB3 with timestamp TS1



Multiple IMSes, Cloned ACBLIBs, Shared Catalog



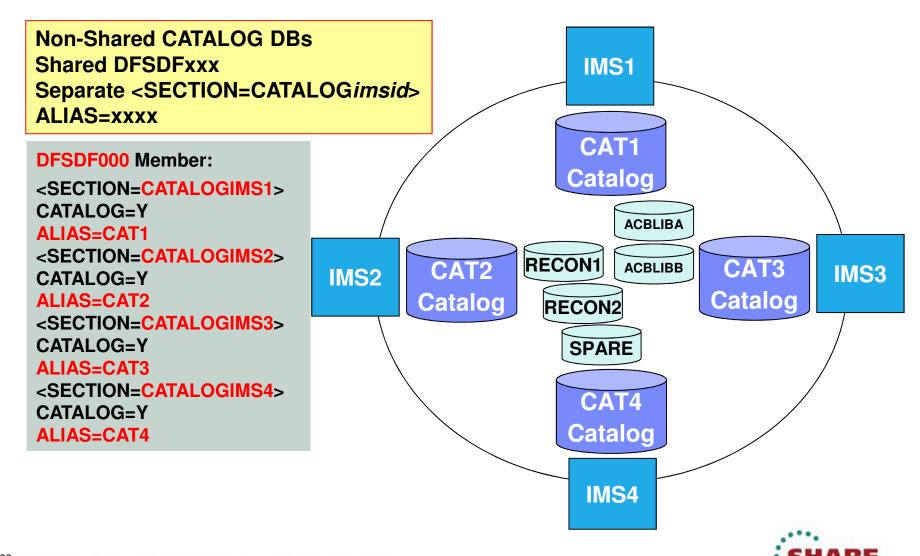
• in San Francisco



Multiple IMSes, Shared ACBLIBs, each IMS has it's own Catalog

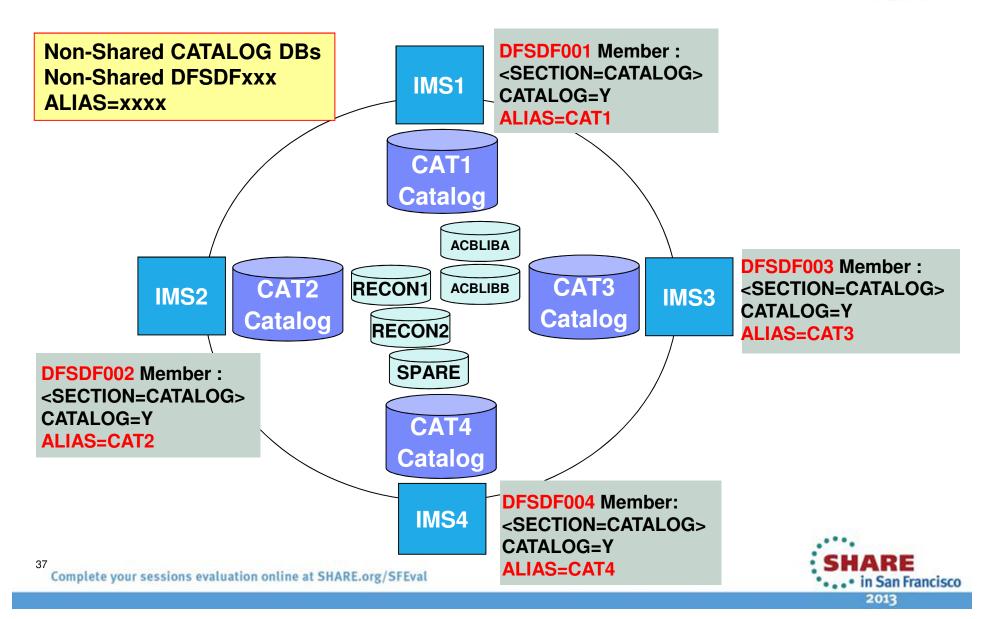
S H A R E

• in San Francisco



Multiple IMSes, Shared ACBLIBs, each IMS has it's own Catalog





Application Programming with IMS Catalog



- IMS catalog PSBs resident for application programs
 - DFSCP000 High-level assembler and COBOL applications
 - DFSCP002 PL/I applications
 - DFSCP003 PASCAL applications
- PCBs included to support different catalog processing models:
 - DFSCAT00 Primary PCB to access all data in the catalog database
 - DFSCATSX Used access the catalog database via the catalog 2nd index
 - DFSCATX0 Used to access the catalog 2nd index as a database
- All catalog processing is performed with PROCOPT=G
- New "GUR" DL/I call to access Catalog DB records
 - Application programs can use the GUR call



NEW "GUR" DL/I Call



- Get Unique Record
 - Retrieves an XML formatted Catalog database "record"
 - Restricted to use with the IMS Catalog database
- Functions like a GU followed by a series of GNP calls
 - Less overhead than issuing GU & GNP to retrieve all the metadata for a catalog member
- Returns the entire database DBD or PSB record in one call
 - Using an AIB token, the call can be continued if the I/O area is too small for the entire catalog database record
- Data returned in XML format
 - The XML schemas are included in the IMS.ADFSSMPL data set:
 - DFS3XDBD.xsd (for DBD records)
 - DFS3XPSB.xsd (for PSB records)
- Support added for DFSDDLT0 and IMS REXX



SSA Command Code "O": Qualify by Position



- New SSA command code "O"
 - Non-key field definitions not required in the DBD
 - · Allows fields defined in database metadata to be used
 - Search by position and length vs. field name
 - 4 byte position, hex value
 - 4 byte length, hex value UK81837 UK81838
 - Valid for HDAM, HIDAM, PHDAM, PHIDAM and DEBD databases
 - Valid for GU, GHU, GN, GNP, GHNP, ISRT calls
 - Plays well with other command codes
 - "GE" status code returned if field not found
 - Support for DFSDDLT0 and IMS REXX
 - Performance will be the same as non-key field search

IMS 12
APAR PM65139
PTF UK81837 or
PTF UK81838



SSA with command code, position and length-



SSA with "O" command code, position and length

DBD

Field	Offset	Len	
LASTNAME	1	10	

Database Segments

0	1	2	3	
123456	<mark>789012345</mark>	6789012	23567890	1234567
LAST1	FIRST	r1 55	55-1111	1999999
LAST2	FIRST	r2 55	55-2222	2999999
LAST3	FIRST	r3 55	55-3333	3999999

COBOL Copybook

Field	Offset	Len
LASTNAME	1	10
FIRSTNME	11	10
EXTENSIN	21	10
ZIPCODE	31	7

'bb' Status Code: segments returned successfully

```
GU TELEBOOK*--(LASTNAME=LAST2 )

GU TELEBOOK*O-(000000100000000A=LAST3 )

GU TELEBOOK*O-(0000000B0000000A=FIRST1 )

Offset Length
```

(Offset is relative to 1 vs. zero)



SSA Command Code "O": Qualify by Position



Support for IMS Universal Drivers



- Allows users to issue queries qualified on non-searchable fields and have a field's position and length generated automatically in the qualified SSA
- SQL
 - Universal Drivers will detect a non-searchable field in the where clause based on database metadata and will internally convert the SSAList qualification
- DLI
 - Universal Drivers will detect a non-searchable field in the SSAList based on database metadata and will internally convert the SSAList qualification



IMS Universal Driver Additional Enhancements



- Variable length segment support
 - VL segments contain a two byte length (LL) field that identify size of the segment instance
 - Universal Drivers are now sensitive to the LL field of a VL segment and will manage the IO area of the segment instance on all CRUD calls

FIELD=PERSONAL_INFO (VLOB min length=82 max length=112)					
INNER FIELD=LENGTH (2 bytes)	INNER FIELD=NAME (30 bytes)	IN NER FIELD=ADDRESS (50 bytes)	INNER FIELD=EMAIL (optional field 30 bytes)		
112 RICHARD		555 Bailey Ave	tran@abc123.com		
82	KEVIN	555 Bailey Ave	<does disk="" exist="" not="" on="" physically=""></does>		



Mapping Support



- A Map is metadata that describes how a field, or set of fields, are mapped for a particular segment instance
- Various mapping cases are captured in the metadata
 - defines the set of fields to be used for each case
- Maps can be defined in the IMS catalog
- Example:
 - Insurance segment mapped multiple ways depending on value of a 'Policy Type' field

Policy Type	Property Type	Rooms	Value	Address	Make	Model	Year	Value	Color
M	-	-	-	-	Ford	Escort	1989	2K	Red
Н	Single Family	5	500K	555 Disk Drive Way, 95141	-	-	-	-	-



IMS Catalog Benefits



- Trusted, online source for IMS metadata
- Direct access to IMS metadata in the catalog
- Leveraged by the Universal Database Drivers
- No need for "local" Java metadata classes



Summary



- IMS Catalog
 - Contains information about IMS program resources, database resources, and relevant application metadata
 - New ACBGEN
 - Used to auto-populate the catalog
 - The IMS Catalog: The Next Step in Simplification and Enterprise Integration http://www-01.ibm.com/software/sw-events/teleconference/D108305C25358T22.html
- IMS Enterprise Suite Explorer for Development
 - Generates DBD/PSB source used to populate the catalog
 - Enables IMS metadata discovery
 - IMS Enterprise Suite Explorer: The new face of IMS

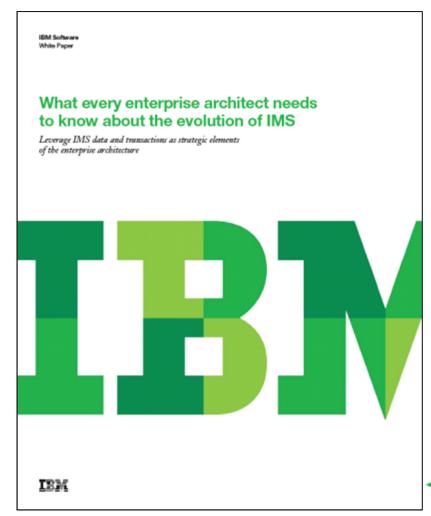
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