



CLOUD AND BIG DATA DRIVING IT TRANSFORMATION

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Enterprise Storage Division
EMC Corporation

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Megatrends in Information Technology

- Cloud & Big Data
- Top of mind with CIOs
- What about Mainframe?
- Your Leadership Required
- Business = Smart + Efficient



Business Catalysts For Change

Budget Dilemma



Information Deluge



Cyber Security



CLOUD

BIG DATA

TRUST

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What's really behind all this Cloud Stuff?

Mainframe Thought Leadership

Virtual
Machines

Application
Mobility

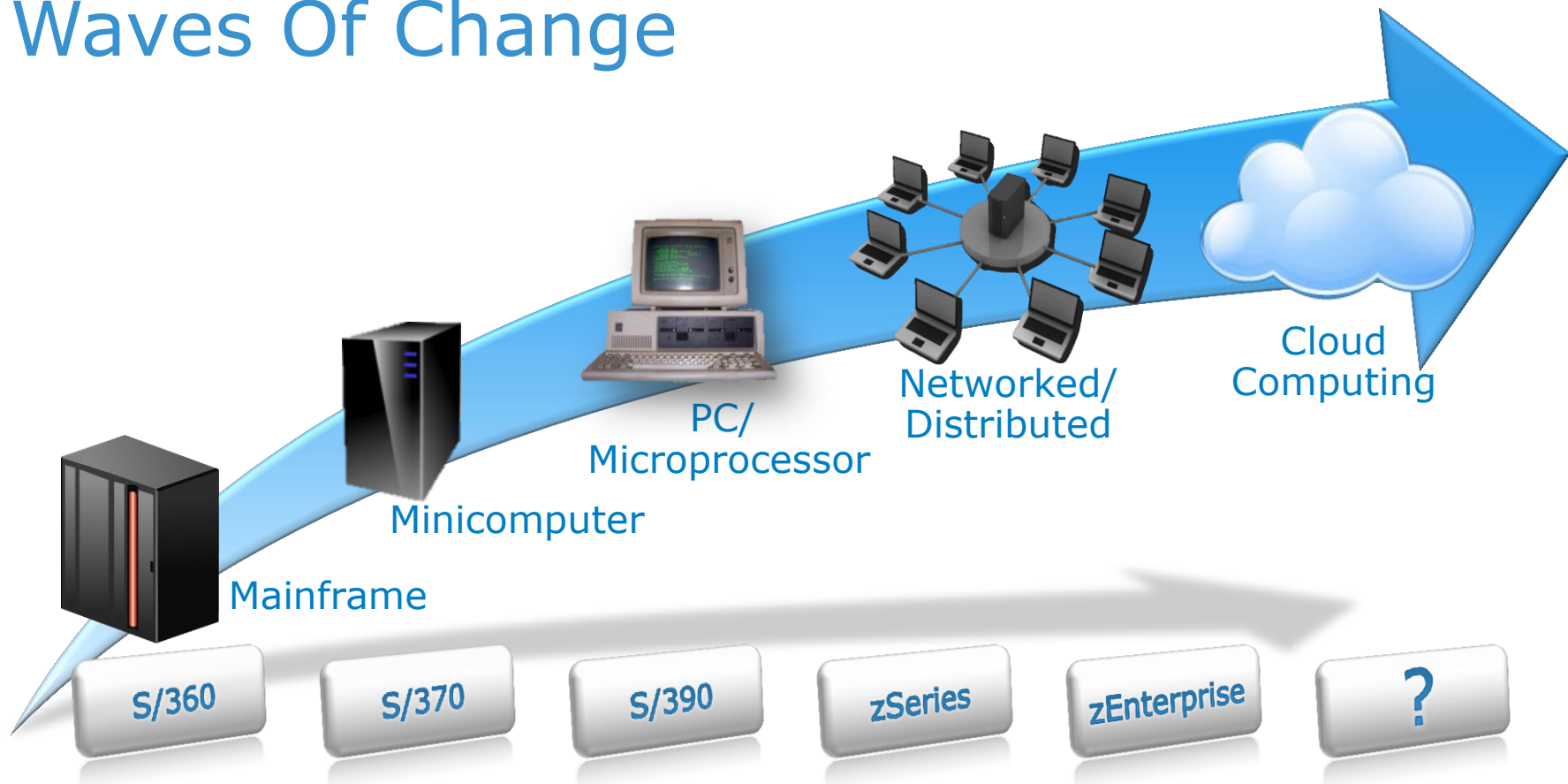
Multi Tenant
Partitioning

Unified Systems
Management

System Resource
Management



Waves Of Change



EMC and Mainframe

INNOVATION
45,000 MIPS



PARTNERSHIP
1,000,000 DASD



INVESTMENT
\$1,000,000,000



RUNNING THE WORLD'S MOST CRITICAL
APPLICATIONS FOR 25 YEARS

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Mission Critical Systems



Safe & Efficient



Atcolt

CERYX

OMNILOGIC

orange Business Services

redstor

rackspace

amazon web services

CABLE & WIRELESS

Cincinnati Bell

bluemile

NTT Communications

QTS

TELECOM ITALIA

ENGINEERING

bluelock.

verizon

A C S

SUNGARD

OpSource

peak 10 DATA CENTER SOLUTIONS

Capgemini

COBWEB

NYSE Euronext

windstream Google Bell TIVIT HOSTING.com

CSC

UNISYS

SAVVIS

PAETEC

terremark



amazon
web services™

Google



Hybrid
Cloud

YOUR
DATA
CENTER



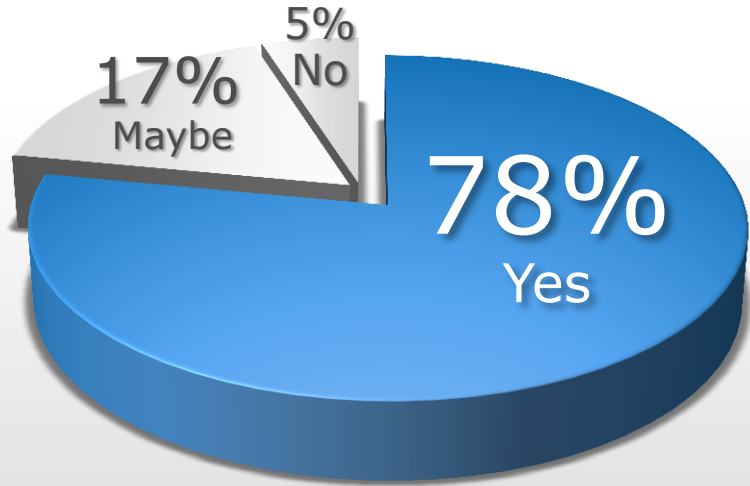
DISSOLVE
DISTANCE

YOUR
SERVICE
PROVIDER



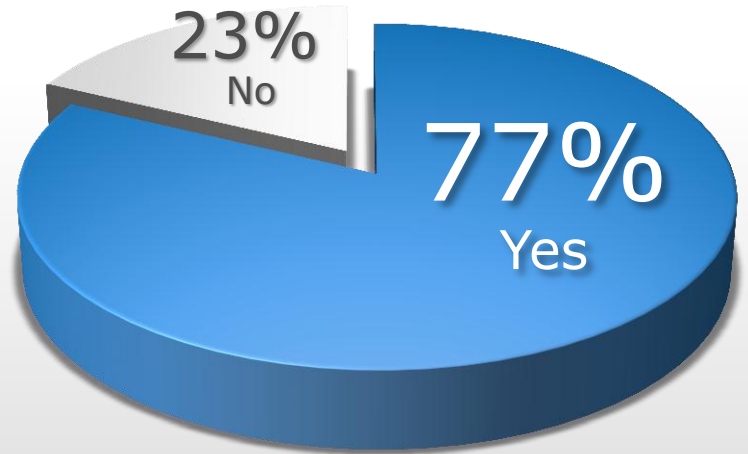
Private? Public? The Answer Is HYBRID

“Will You Pursue A Private Cloud Strategy By 2014?”



Source: Gartner, "Top Five Trends for Private Cloud Computing" February, 2012

Companies Using Public Cloud Services in 2011



Source: IDC Fall 2011 CloudTrack survey of 603 companies of various sizes in North America, June 2011

EMC IT Transformation



**EMC CLOUD
DATA CENTER**

D U R H A M

\$112M CAPEX Savings

\$66M OPEX Savings

46% Reduction in Power Consumption

95% Virtualized Mission Critical Apps

100M Pounds of CO₂ Reduced

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CLOUD IS BIG.



WHAT COULD POSSIBLY BE BIGGER ?

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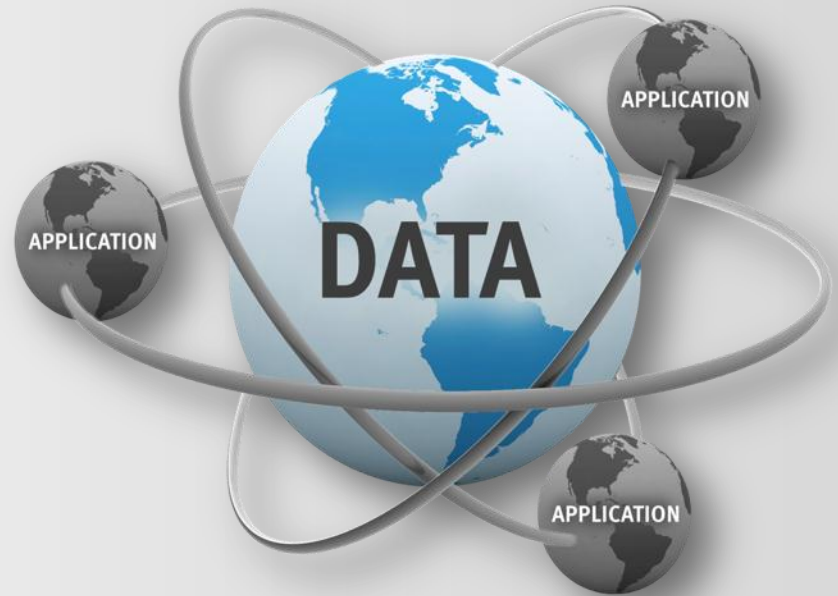
BIG DATA

TRANSFORMS
BUSINESS

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DATA

IS THE NEW
CENTER OF GRAVITY



BY 2020 THE DIGITAL UNIVERSE WILL BE
35 ZETTABYTES

35,000,000,000,000,000,000,000,000,000

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What's Driving The Data Deluge?



Mobile Sensors

READING METERS
EVERY 15 MINS. IS
3,000X MORE
DATA INTENSIVE



Smart Grids



FACEBOOK GROWS
250MILLION
PHOTOS / DAY

Social Media

ONE OIL
RIG OFFERS
25 THOUSAND
DATA POINTS/SEC



Geophysical Exploration



Video
Surveillance



Video Rendering



Medical Imaging



COST TO SEQUENCE
ONE GENOME
HAS FALLEN FROM
\$100M IN 2001
TO \$10K
in 2011

Gene Sequencing

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BIG DATA Transforms Business

Every Industry Will Require Big Data Analytics



Financial



Telecom



Retail



Energy



Insurance



Government



Healthcare



Cyber Security



Advertising

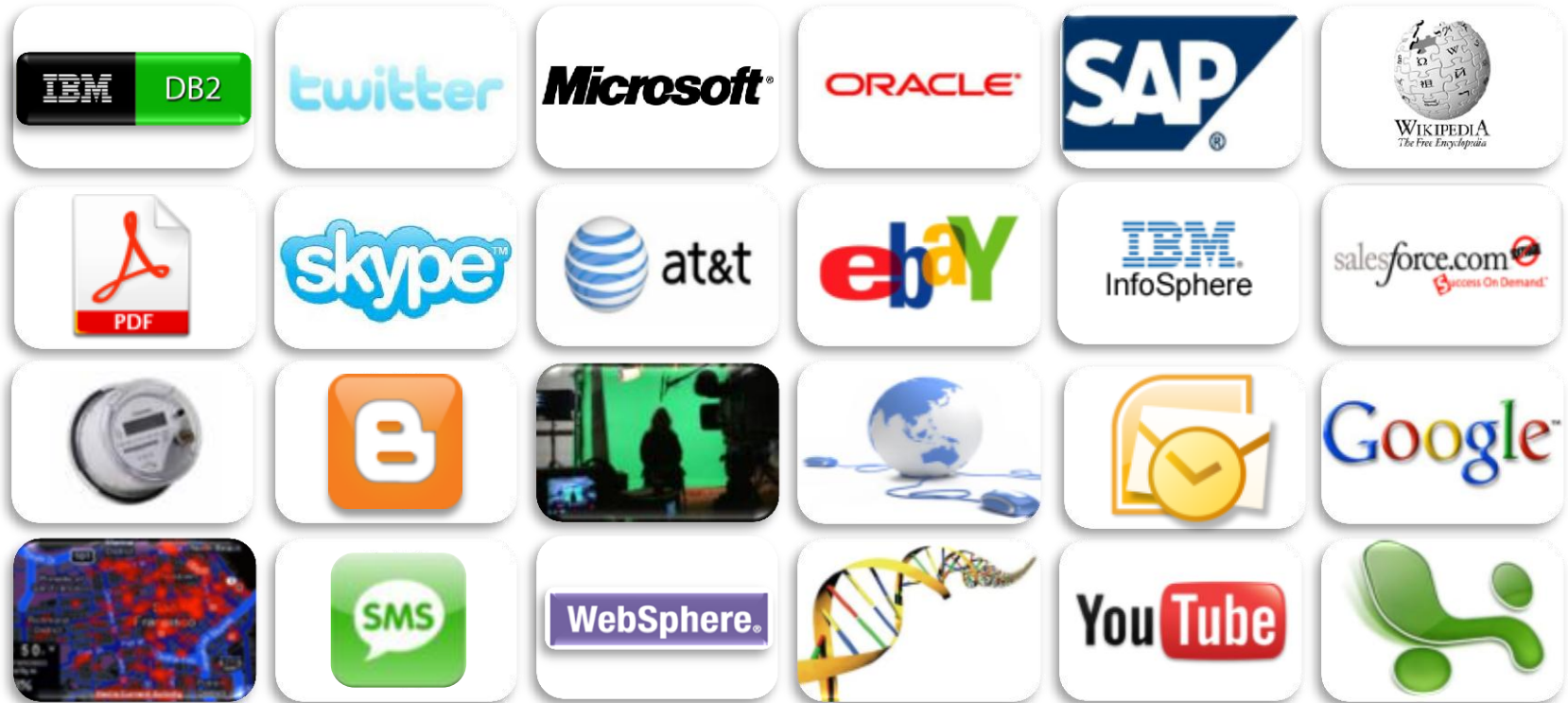


Gaming



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Data Sources Are Expanding



Source : 2011 IDC Digital Universe Study

Massive Numbers of Massive Files

Files In The
Digital Universe



500
Quadrillion

Big Data
Applications



5+ TB

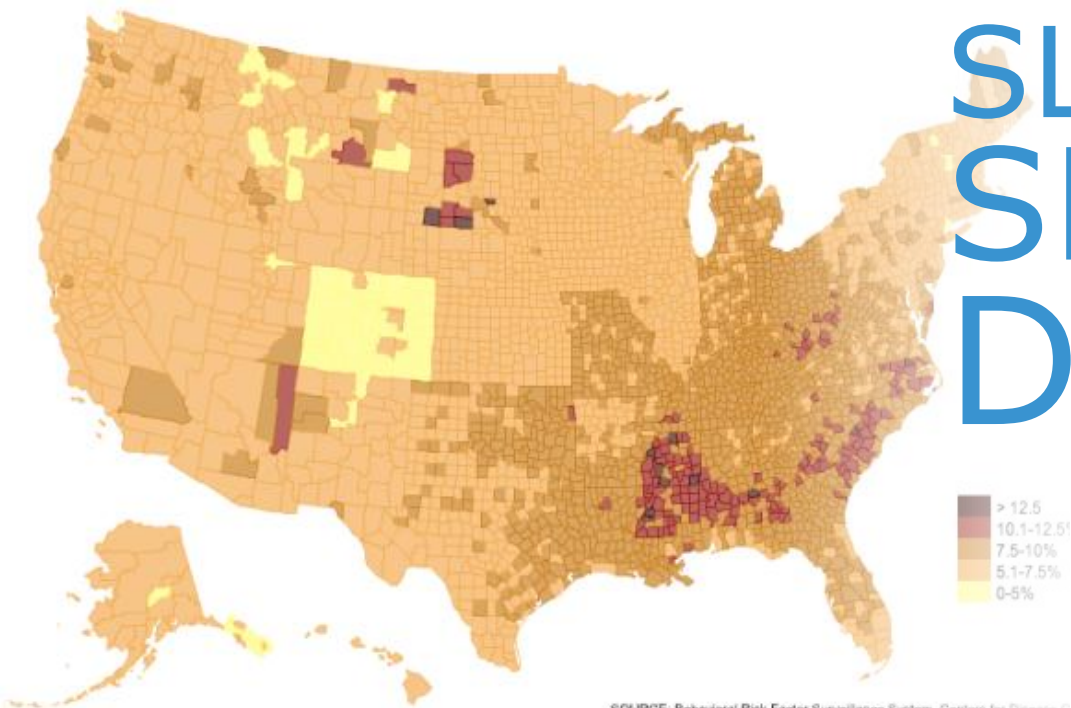
Source : 2011 IDC Digital Universe Study, EMC Customers

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Big Data - Finding the Right Needle



BIG DATA at Work



SLOWING THE SPREAD OF DIABETES

SOURCE: Behavioral Risk Factor Surveillance System, Centers for Disease C



LET'S TAKE A
LOOK
AT THE
FUTURE

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LOAD THE
JUMP
PROGRAM

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CLOUD AND BIG DATA CUSTOMER

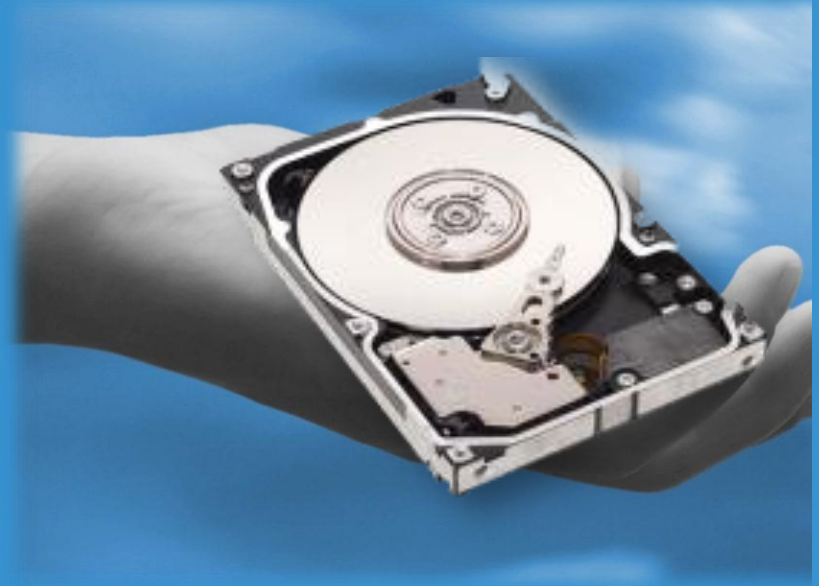
HYBRID CLOUD REQUIRES CLOUDSCALE
TRANSFORMATION

1956



- 5 MB
- 1 TON
- 4 FLOOR TILES
- \$10,000,000 / GB

2012



- 5 TB
- 2.5 lbs
- PALM OF HAND
- \$0.30 / GB

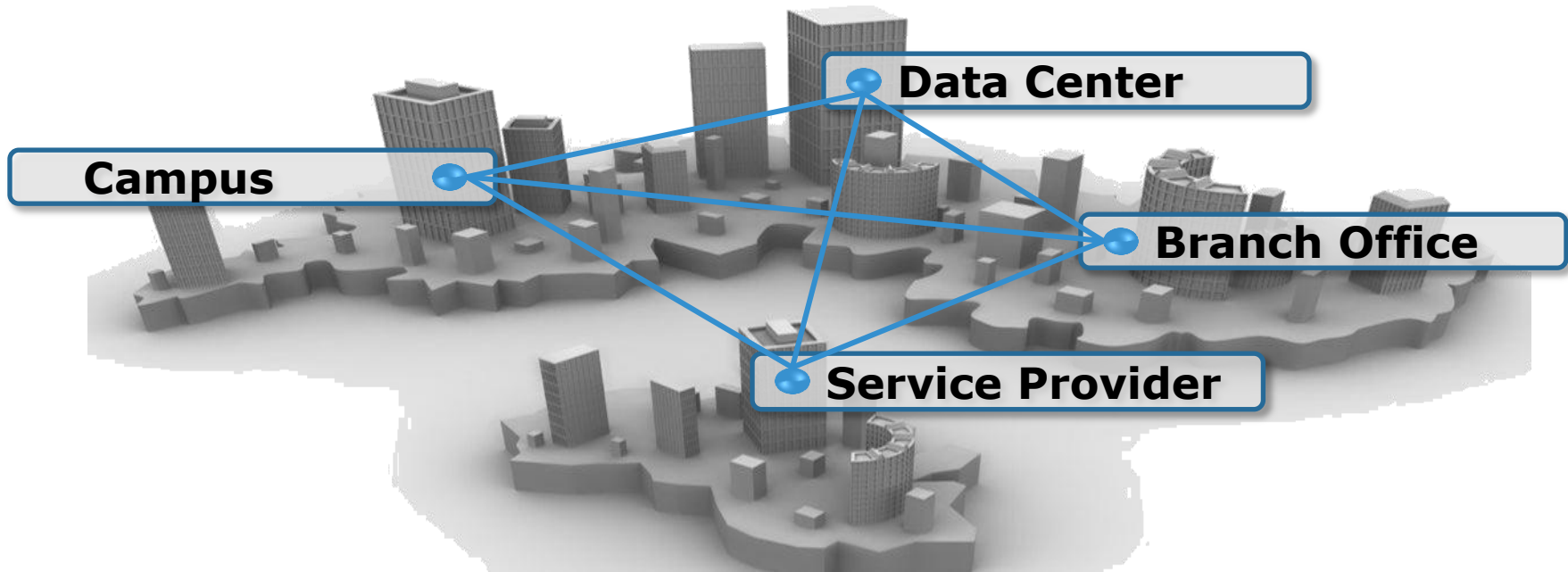
EMC ~~Exabyte~~ Club

The Next Decade : 100,000 Customers



BIG DATA CREATES BIG GRAVITY
INFORMATION MUST BE ACTIVE
AROUND THE GLOBE UPON CREATION

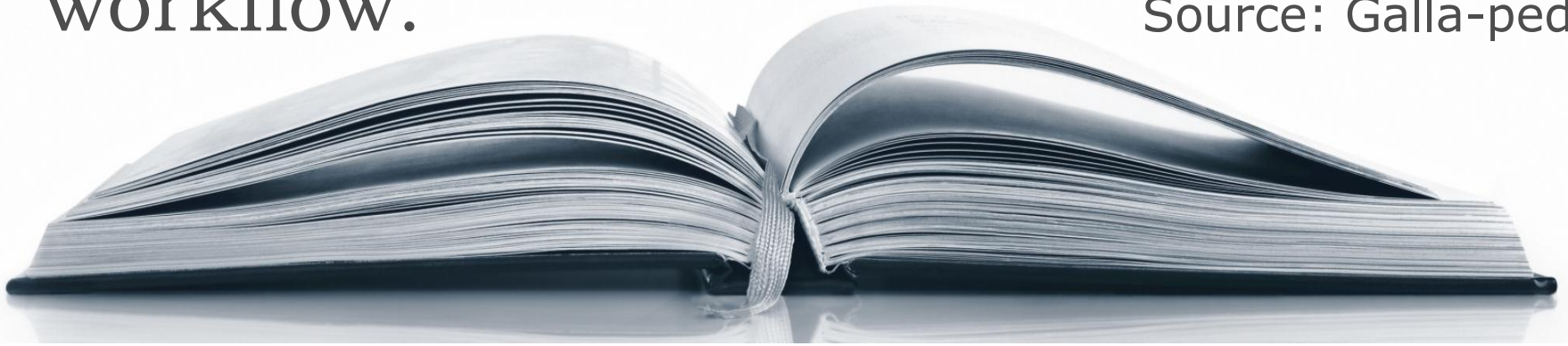
CONNECTING CLOUDS



INNOVATION AT THE DATA LAYER IS CRITICAL
A COMMON LANGUAGE AMONG PEERS NEEDS TO ARISE

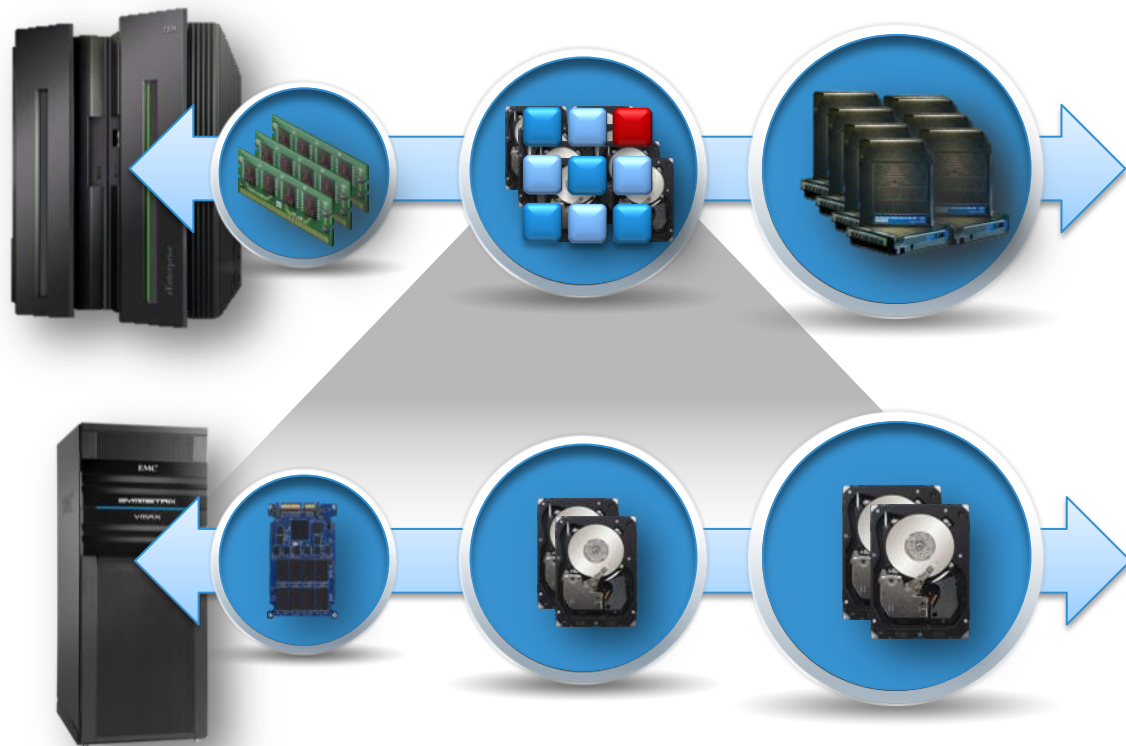
fed•e•ra•tion \ Aggregation and cooperation between disparate products or platforms that enables collaboration and facilitates seamless workflow.

Source: Galla-pedia



Automation at all Layers

SMS &
HSM
+
FAST VP



EMC²



Janet L. Sun
President, SHARE

Cloud and Big Data Offerings from EMC

VMAX

DLM

VPLEX GREENPLUM



CONNECTRIX



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THANK YOU