Replication Considerations for Linux on System z

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Objectives

After completing this session, you will be able to:

• Discuss the considerations when implementing replication
• Understand the Red Hat clone process
• Describe the tasks for accessing a Local and Remote replica in a Linux on System z environment
Replication Options

- Linux Operating Systems utilities
  - Red Hat clone rpm – local replication
  - rsync for remote directory refresh

- Storage array based replication process for local and remote replication

- Create your own local replication process
Local Replication
Red Hat Clone rpm

- Provided with RHEL Virtualization Cookbook
  - http://people.redhat.com/bhinson/clone/ (latest copy)
- Requirements
  - Cloner guest, source guest (separate guests, cloner can't clone itself)
  - z/VM user definition for new/target clone must exist
  - Cloner must have privilege class B for FlashCopy and attach*
  - For “dd” options, cloner must LINK disks to copy
    - OPTION LNKNOPAS or
    - LINK password set to “ALL” for read & write
    - MDISK definitions for DASD, not DEDICATE
  - For LVM installs, cloner Volume Group name must be different from source
- *attach is used for FCP port access
Red Hat Clone rpm

- Configuration file (/etc/sysconfig/clone)
  - AUTOLOG=
    - Boot guest automatically after cloning
  - CLONE_METHOD=
    - FlashCopy “auto” or Linux “dd”
  - CLONE_FCP=
    - symclone or Linux “dd”
- Clone configuration files (/etc/clone)
  - rhel.conf.sample: sample values. Copy to {target ID}.conf
  - Similar values can be copied to shared.conf
Red Hat Clone rpm

# rpm -ivh clone-1.0-12.s390x.rpm
Preparing... #........................................................................... [100%]
1:clone #........................................................................... [100%]

# cp /etc/clone/rhel.conf.sample /etc/clone/newguestID.conf
# vi /etc/clone/newguestID.conf

# clone -v masterguestID newguestID

This will copy disks from masterguestID to newguestID
Host name will be: newguestID.s390.bos.redhat.com
IP address will be: 10.16.105.65
Do you want to continue? (y/n): y

[...] Invoking Linux command: dasdfmt -p -b 4096 -y -F -f /dev/dasdd
cyl 3338 of 3338 |#..........................................................| 100%
Invoking Linux command: dd bs=4096 count=600840 if=/dev/dasdc of=/dev/dasdd
[...]
Red Hat Clone rpm

- **CLONE_FCP=dd**
  - Read zFCP configuration on source system
  - Specify zFCP configuration of target system
    - `/etc/clone/zfcp-{target}.conf`
  - Attach source and target FCP port to cloner
  - Clone will bring both sets of LUNs online, use Linux “dd” to copy

- **CLONE_FCP=symclone**
  - Specify device group in configuration (SYMDG=)
  - Clone calls Symmetrix command-line utilities:
    - `symclone {create, activate}`
    - `symclone {verify}` gives updates until copy complete
    - `symclone {terminate}` to break connection
Red Hat Clone rpm

# clone -v masterguestID newguestID
[...]

Calling symclone to copy FCP disks ...

Execute 'Create' operation for device group
'clone-dg' (y/[n]) ? y
[...]
Execute 'Activate' operation for device group
'clone-dg' (y/[n]) ? y
[...]
waiting for symclone to complete...
None of the devices in the group 'clone-dg' are in 'Copied' state.
None of the devices in the group 'clone-dg' are in 'Copied' state.
[...]
All devices in the group 'clone-dg' are in 'Copied' state.

Execute 'Terminate' operation for device group
'clone-dg' (y/[n]) ? y
Forms of Local Replication

- **Full Volume Copy - Clone**
  - Data is copied from the Source Device to a Target Device of equal size and emulation

- **Pointer Based Replication - Snap**
  - The Target Device is a virtual device housing a collection of pointers between the Source and a reserve area for a point-in-time view
Creating a Local Consistent Copy

- Different options depending on application and host requirements
- Server
  - Pause I/O at the Server Level to provide a Consistent Point-in-Time Copy
- Application
  - Stop the application and unmount the file system prior to activate or split
  - Database hot backup mode
  - Database freeze/thaw
- Array
  - Holds IO at the array until replica completes
    - Symmetrix example: Enginuity Consistency Assist (ECA) holds IO at the Symmetrix until all Splits/Activate complete
Clone Vendor Specific Prerequisites

- On z/VM or the Linux instance where the clone will be executed
  - IBM FLASHCopy (z/VM)
    - optional licensed feature on IBM array
    - authorized to execute the command
  - EMC Clone using Solutions Enabler requires (Linux)
    - Access to 1 gatekeeper
    - Device Group for command line operations
  - Native Linux commands (i.e. dd)
    - Target and source devices must be available to Linux
  - z/VM DDR
    - Target and source devices must be available to VM
CKD Local Replication Considerations

- Changes may be required for CKD local replication
- Create unique directory for local replication of Linux guest virtual machine
- Minidisks
  - ensure unique z/VM VOLSER
  - mdisk rdev devno – same as DEDICATED devices
- DEDICATE/ATTACH
  - Change source (production) real device address to clone real device address
- Use virtual addresses to mask changes at the Linux layer
SCSI Replication Considerations

- Storage Area Network (SAN)
  - Zoning – Provides connectivity between end points
    - CHPID to Array Front-end port
  - Mapping – Array presentation of the SCSI device for host access
    - Masking – Provides access to host for specific devices on the channel
- Node-Port ID Virtualization (NPIV)
  - Allows many virtual WWN to one base WWN
  - Managing changing WWN
FCP Path Relationship without NPIV

\[(\text{z/VM Channel/subchannel device } + (\text{Symmetrix port WWPN } + \text{ LUN (Symmetrix Logical Volume)})) + (\text{5006048ad5f066c0 } + 0001) = /dev/sdX\]
NPIV Relationship to Symmetrix, System z and Linux Guest Virtual Machine

1. FCP CHPI Ds/Base WWPNs:
   - 84/500507640122b2b4
   - 85/ 5005076401a2b66e

2. CHPIDs, z/VM IO devices:
   - 84/1300-131F
   - 85/1400-141F

3. Mask to host WWPNs:
   - 1300:c05076f1f00070e0
   - 1301:c05076f1f00070e4
   - 1302:c05076f1f00070e8
   - 1303:c05076f1f00070ec
   - 1304:c05076f1f00070f0

LUNs: 0000 0001

CHPID-VMAX zone with NPIV

FA – WWPN
6e:0 - 50000972081a9114
11e:0 - 50000972081a9128

WWPN
50000972081a9114

LUNs: 0000 0001

/dev/sdX

Complete your sessions evaluation online at SHARE.org/AnaheimEval
SCSI Local Replication Considerations

• Use a different, unique WWxN for your locally replicated SCSI devices

• WWxN will change
  • With NPIV
    • a different FCP port on the same CHPID
    • the same FCP port on a different LPAR
    • any FCP port on another CHPID
  • Without NPIV - different CHPID

• WWxN will not change, with no NPIV, and any port on same CHPID
  • This means *ALL* LUNs mapped and masked to a CHPID (WWxN) may be seen through all FCP ports/subchannels on the CHPID (thus all attached virtual machines)
FCP/SCSI - VM USER Directory

- Create a separate USER directory for the production and clone instances
- Make sure the WWxN is unique between production and clone instances
- When using NPIV allocate different FCP port(s) for unique WWxN
- If not using NPIV, use a different CHPID

**Production Site 1 and/or 2**

**USER PR192166**

* FCP for R1 site - Prod  
dedicate 1330 1330  
dedicate 1430 1430

* FCP for R2 site  
dedicate 1010 1010  
dedicate 1011 1011

**Clone Site 1 and/or 2**

**USER CL192166**

* FCP for R1 site - R1 CLONE  
dedicate 1331 1331  
dedicate 1431 1431

* FCP for Site 2 - R2 Clone  
dedicate 101a 101a  
dedicate 111a 111A
SCSI Local Replication Considerations

- Goal is to make replica unique from production instance
- Update specific Linux files
- Use scripting at the Linux level
- Use Logical Volume Manager (LVM)

- Same considerations for remote replication
Remote Replication

Synchronous Replication
Forms of Remote Replication

- **Synchronous Replication**
  - Identical copies of data across storage systems where writes are committed across to remote systems/sites first which increases execution time
    - \( \text{Source} = \text{Target} \)

- **Asynchronous Replication**
  - Data is a point-in-time consistent copy but writes happen locally and are sent across to remote systems/sites at a periodic interval
    - \( \text{Source} \approx \text{Target} \)

- Data Distribution – Data Migration ONLY!
  - Data is copied from one storage system to another without maintaining a consistent recoverable copy
    - \( \text{Source} \neq \text{Target} \)
Remote Replication Consistency

- Preserves dependent-write consistency of devices
  - Ensures application dependent write consistency of the application data remotely mirrored operations in the event of a disaster
- Host
  - I/O held at host
- Array
  - I/O held at Array
    - Symmetrix example: SRDF/CG (Consistency Groups) use host software to suspend replication guaranteeing a consistent restartable image at remote site

Ensures dependent-write consistency of the data remotely mirrored
CKD Remote Replication Considerations

- Changes may be required for CKD remote replication, but it depends…..
- Minidisks
  - Full or partial – if replicating all z/VM volumes also, no directory changes needed at remote site
  - VOLSER will be the same at local and remote site
  - mdisk rdev – same as DEDICATE
- DEDICATE/ATTACH
  - No change if real device address is the same at the primary and backup site
- Use virtual addresses to mask changes at the Linux layer
SCSI Remote Replication Considerations

- WWxN will change for remotely replicated SCSI devices because there is a physically different FCP port and CHPID on a different CEC
  - This applies to NPIV and non NPIV environments

- Linux to recognize the new WWxN and find its data
  - Same issue as local replica access
  - Update specific Linux files
  - Use scripting at the Linux level
  - Use Logical Volume Manager (LVM)
FCP/SCSI - VM USER Directory

• If replicating all z/VM volumes add Site 1 and Site 2 FCP ports to User directory
  • FCP port device addresses should be unique for each site

  • Production Site 1 and/or 2

  USER PR192166
  .........
  * FCP for R1 site
dedicate 1330 1330
dedicate 1430 1430
  * FCP for R2 site
dedicate 1010 1010
dedicate 1011 1011
  .........
Minimize changes to Linux for failover

- Use Linux facilities already in place when using NPIV
  - `/etc/zfcp.conf` - List second site (DR) entries also along with Site 1
  - Correct paths will be found at each site
  - Pro: Updates are made in one location
  - Con: Linux will still search for FCP port of other site at startup

```plaintext
# site 1 R1 path
0.0.1330 0x50000972081a9114 0x0000000000000000
0.0.1330 0x50000972081a9114 0x0001000000000000
..............................
# site 1 R1 path
0.0.1430 0x50000972081a9128 0x0000000000000000
0.0.1430 0x50000972081a9128 0x0001000000000000
......
# site 2 R2 path
0.0.1010 0x50000972081acd59 0x0000000000000000
0.0.1010 0x50000972081acd59 0x0001000000000000
......
# site 2 R2 path
0.0.1110 0x50000972081acd65 0x0000000000000000
0.0.1110 0x50000972081acd65 0x0001000000000000
```

Complete your sessions evaluation online at SHARE.org/AnaheimEval
Red Hat Multipathing

- `/etc/multipath.conf` – basic configuration file
  - Created and maintained by the multipath program
  - `/etc/multipath/bindings`
  - `/etc/multipath/wwids`
- Both files contain wwid for each device with different entries for Site 1 and Site 2 ➔ different physical device
  - Site 1
    360000970000192601700533030383737
  - Site 2
    360000970000192601715533030333032
Use LVM with Replicated Copies

- LVM masks the changing SCSI multipath information
- Volume groups (VG) are made up of LVM physical volumes (PVs)
- LVM physical volumes are identified by PV UUID, not multipath device UUID/WWID
- Logical volumes (LVs) are associated to LVM volume groups
- Filesystems are associated to logical volumes in /etc/fstab
- All LVM entities are found, brought online and the filesystem mounted at Site 2, no different than Site 1
Test the Replication Environment

- Clones/Snaps can be used at the Primary or DR site
  - Ensure consistency across all devices at time of clone creation
- System Considerations - Make sure you have a unique environment for your clone
  - Create a separate VM directory entry for clone use
  - CKD minidisks
    - make sure the VOLSER is unique if using minidisks
  - DEDICATE/ATTACH
    - make sure the same virtual address is used
- Change the network – IP address, DNS as appropriate
- Use different NPIV/WWxn ports than the production environment
Application Considerations when Cloning

- Does it start up automatically?
- Does it connect to another application, IP address?
- Does it use a NFS mounted filesystem?
- Does it export information when it starts?
- Does it download or upload information when it starts or sometime during its instantiation?
- Does the application rely on a specific
  - Hostname
  - IP address
  - raw device
- Identify any application interdependencies
Linux Replication Considerations

- Both Local and Remote Replication have device considerations
  - CKD and/or FBA devices are supported
  - Use device-by-path, not device-id for device setup
  - Use the same virtual address for replicated devices
  - Make sure SCSI LUN mapping is the same at both sites
  - Let LVM assist you in reducing changes for replicated copies
- Other considerations
  - Automate the process wherever possible
  - Standardize wherever possible, i.e., addressing scheme for operating system, application, other devices
  - Shared R/O Linux kernel –
    - May create unintended interdependencies between (application) environments
    - One environment can force another to upgrade
  - Are there cron jobs you need to disable on the clone
  - Don’t forget about backups at the DR site
Discussion Topic Recap

• Local vs. Remote replication considerations
• Replication methods
  • Home grown (i.e. DDR) vs. Native Red Hat Linux clone
  • Synchronous vs. asynchronous remote replication
• CKD and SCSI replication considerations
• Use of LVM to handle replication failover
• Linux considerations