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# Agenda Topics

- Setting the stage
  - How these Tuning Tips came to be
    - IBM's DFSMShsm Health Assessment
  - What tuning tips will be covered
    - HSM Log Files
    - Recycle
    - Expirebv
    - HSM Patches

- Fast Subsequent Migration
- When to split CDS's
- Enabling RLS
- Migration/Backup Errors
- Compaction
- Interval Migration
- Cancelling DFSMShsm
- Home Grown Reporting
- Tuning CDS's
- Reorganizing Control Data Sets





# Setting the Stage

- The information being presented was gathered while performing IBM DFSMShsm Health Assessments at different customer sites.
- These sites ranged from small to large shops with a hundred data sets to millions of DFSMShsm managed migration and backup records and tapes.
- In many assessments performed, sites or administrators are not aware critical SETSYS values are disabled or not active.





# HSM Log files

- HSM Logfiles are used to track HSM activity
- Required if using an ISV solution that reads the logs
- Disable if not needed
  - Additional overhead when using logging
- One set of log files per HSM started task
- Active logfile is always the HSMLOGX dataset
  - Exclusive enqueue issued by HSM started task
  - HSM swaps the log files by renaming them
    - Need to reside on the same disk volume
- HSMLOGY data set can be analyzed using ARCPRLOG/ARCPEDIT programs









# Recycle

- Recycle's purpose is to consolidate HSM tapes by merging active migrated and backup data to new tape releasing the input tape back to the tape management system for reuse
  - Also used to move HSM data to new tape devices
- Truth or Myth
  - Virtual Tape Library's
    - Some sites are under the impression because they have HSM tapes in a VTL they have unlimited tapes available.
      - Myth as the saying goes, you are only as strong as the weakest link. Though there could thousands of tapes defined, the weak link is the back end storage.





# Recycle

- Truth or Myth (continued) -
  - We aggressively migrate HSM data to the VTL because it uses less resources than physical tape.
    - Truth and Myth
      - VTL's do process data faster than physical tape, aside from the regular DFSMShsm resources. For recycle a VTL also uses these additional cycles -

- Recommended recycle percentage
  - Physical Tape 30-40 percent valid data
  - Virtual Tape 10-20 percent valid data





# **EXPIREBV – Scenario 1**

- Number of backup data set versions was more than 10 times the number of migrated data sets
  - Customer was expecting to keep maybe 2 backup versions
- Findings
  - Expirebv had never been run at this site
  - Ran Expirebv in DISPLAY mode
  - Estimated that out of 78,000 backup versions, 8,000 would remain after 30 days







## **EXPIREBV – Scenario 2**

- Customer complained that one BCDS component needed to be reorged more often than others
- Checked that EXPIREBV was running every day
- Findings

- Customer was keeping all backup versions for 7 years after migration version was deleted
- By reducing the retention of test data to 1 year could save
  - 28 % of backup space occupied on tape (1.53 TB)
  - 40% of number of BCDS entries





# **EXPIREBV**

#### Purpose -

- Delete expired DFSMShsm backup versions of datasets, based on Management Class or supplied values
  - Management Class Retain Days extra backup version
  - Also deletes expired ABARS versions
- Flags when a data set is *detected* as uncataloged
  - Either on primary disk or migrated version
- Updates BCDS to store date of Expirebv run
- Subsequent Expirebv run deletes backup version
  - Based on Management Class Retain Days only backup version









# Thrashing

- Thrashing can be described in 2 ways
  - A data set which is migrated and recalled within a few days
  - Data sets which are migrated and recalled multiple times
- Often generation data sets involved
  - Management Class allows GDS early migration
    - MC Class field # GDG Elements on Primary
  - Some jobs recall entire GDG rather than relative generation
    - Data is recalled even when not needed
- Consider not migrating small datasets
  - Migration may not be worth the processing overhead
  - Use ARCMDEXT exit to exclude from migration
    - Can also allow migration to ML1 but exclude from ML2



Thrashing						
HSM SMF red	cords (FSR) can be used to look for th	rashing				
<ul> <li>Products of</li> </ul>	can also be used	U				
DFHSM Recall Thra	ashing Report - Detailed 07/16/10	16:36:17				
2010/07/16 : Dai	ily Report					
Sid Time	Data Set Name	MigDays	Mclas			
sys1 13:01:00 sys1 15:39:01 sys1 15:39:12 sys1 15:44:37 sys1 15:44:41 sys1 15:44:50 sys1 15:45:11 sys1 15:53:37 sys1 16:07:59 sys1 16:11:52 sys1 16:11:54 sys1 16:20:24 • Note: FSR red • These are • Review SE	P390.MIGR.AUDIT.D071510 BJT230.GLOBAL.CSI BJT230.GLOBAL.SMPPTS GL0310.GLOBAL.CSI H0SM612.GLOBAL.CSI ITM621.GLOBAL.CSI VTM300.GLOBAL.CSI SYS2.BJT230.SMPE.CNTL GL0310.SMPPTS GL0310.SMPMTS VTM300.SMPMTS Cords can also include data sets proce not really thrashing ETSYS MAXEXTENTS	essed for ext	MCDEF MCPRD MCPRD MCPRD MCPRD MCPRD MCPRD MCPRD MCPRD MCPRD MCPRD			
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# **Thrashing – IEFBR14**

- Production jobs often use IEFBR14 with DISP=(x,DELETE) as first step
- HSM will recall the data set just to delete it
- z/OS V1R11 allows data sets to be deleted without Recall
- Changes in ALLOCxx member in SYS1.PARMLIB
  - SYSTEM IEFBR14\_DELMIGDS(NORECALL)
  - Default value is LEGACY
- Recommend NORECALL unless another product already being used
  - e.g. zOSEM

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# **Guaranteed Backup Frequency**

- Storage Group parameter
- Specifies the maximum number of days between backups
  - Even if it was not modified
- New backup copy replaces and invalidates old copy
  - Additional I/O required
    - Verify last backup date in BCDS
    - Backup data

- Create new version in BCDS
- Delete old version from BCDS
- More recycles required with larger capacity tapes
- Recommend using this feature sparingly



# VSAM Record Level Sharing for DFSMShsm CDSs



- Also improves Audit perfomance
- Requires Coupling Facility access from DFSMShsm hosts
- If one DFSMShsm host accesses in RLS mode, <u>all</u> hosts must access the CDSs in the same mode
  - HSM startup will fail if an incompatible serialization mode is found
- Control Data Sets must be SMS-managed
- Define a new VSAM RLS structure for HSM workload
  - Implementation and Customization Guide will be updated to remove recommendation to use existing structures











# Common Causes of Migration & Backup Failures

- Everyday in most shops DFSMShsm primary, secondary and backup are run at specific times daily. In most cases business's have grown, storage farms have grown and managed data has grown, but when was the last time your scheduled tasks were reviewed or verified?
- Here are some common failures documented while doing the Health Assessments.
  - Data Set in Use (migration/backup)
    - A common encountered error, everyday DFSMShsm will try to migrate and backup these data sets and fail.
      - Waste of DFSMShsm resources



# Common Causes of Migration & Backup Failures

- Common causes of migration/backup failures (continued)
  - No space on ML1 Volume
    - Usually large data sets
    - Move data quicker to ML2
      - Straight to ML2 using ARCMDEXT
    - Implement ML1 Overflow

- SETSYS ML10VERFLOW
- HSM Backup Critical Errors (condition code ne 0) -
  - HSM backup is critical to shops using this as their first level data recovery.
    - Backup window overlaps batch processing
    - Ctlg errors (rc30) / DFDSS errors (rc68) / vtoc discrepancy (rc87)
      - Waste of DFSMShsm resources



# Common Causes of Migration & Backup Failures

- Common causes of migration/backup failures (continued)
  - The most common migration and backup error noted when doing the Health Assessments were for Unsupported Datasets (rc99, rsn04).
    - Cause of the problem are incorrectly defined data sets (no DSORG).
    - Everyday HSM will try to migrate/backup these data sets and fail. We have seen situations where the same data sets have been failing for nine years and more. The quickest and easiest correction is to update the SMS routines to automatically assign a data class during allocation.
      - Waste of DFSMShsm resources.
  - Other Reason code examples

- RSN=14 APF authorized data set
- RSN=20 VSAM data set has ERASE parameter specified





#### **Compaction – Scenario**

- Customer reported that DFSMShsm was one of the 2 largest CPU users when automatic functions were running
  - Sometimes had to hold the running function in order to allow other work to proceed
- Recommendation was made to only use compaction for ML1 or backups to disk volumes, not tape
  - SETSYS COMPACT(DASDMIGRATE, DASDBACKUP)
  - SETSYS COMPACT(NOTAPEMIGRATE,NOTAPEBACKUP)







# Migration and SMS Storage Group Thresholds

- Found sites using unrealistic storage group thresholds
  - E.g. High threshold 80%, low threshold 1%
- Primary Space Management will attempt to process down to low threshold
- Interval Migration starts after halfway between high- & lowthreshold is exceeded
  - Ends at low-threshold
- Leads to excessive cycles and missed space management windows
- Set values that are realistic for the storage group









# **Homegrown Reporting Tools**

- Purpose
  - Report on DFSMShsm activity.
    - Migration, backup, recall, recover, extent reduction, PSM, SSM, etc.
      - What and Why?
      - Age, times, etc.
  - Successful/unsuccessful
    - What, Why and How long?
- Things to know
  - Requires in-depth knowledge of HSM and records.
  - Requires other OEM software license
    - SAS
    - What is the plan for support and knowledge transfer?





### **Storage Management Reports**

#### • Various reports available

Command ==	DFSMSrmm Report	Definitions	Row 1 to 17 o 	f 41 <u>CSR</u>
The follow	ing line commands are valid: A,	D,G,H,J,L,M,N,S, ar	nd T	
S Name	Report title	Report type	Use	r id
ARCGAB01 ARCGAB01 ARCGDD01 ARCGDD01 ARCGDD01 ARCGDT01 ARCGS001 ARCGS003 ARCGS003 ARCGS004 ARCGS005 ARCGS006 ARCGS006 ARCGS007 ARCGS008 ARCGS008	ABARS ABACKUP Statistics ABARS ARECOVER Statistics DCOLLECT BACKUP DATA DCOLLECT DASD CAPACITY PLANNIN DCOLLECT MIGRATION DATA DCOLLECT TAPE CAPACITY PLANNIN Statistics for DFSMShsm Statistics for Backup Statistics for Migration Statistics for Recall Statistics for Recovery Statistics for Recovery Statistics for Restore from Du Statistics for FRBACKUP Statistics for FRBACKUP	DFSMShsm ABARS Rep DFSMShsm ABARS Rep DFSMShsm DCOLLECT DFSMShsm DCOLLECT DFSMShsm DCOLLECT DFSMShsm DCOLLECT DFSMShsm FSR-SMF F DFSMShsm FSR-SMF F	bort HSM Dort HSM DASD CAP P39 MIGRATION P39 TAPE CAP P39 Records HSM Records P39 Records P39 Records P39 Records HSM Records HSM Records HSM Records HSM	
_ ARCGS010	DFSMShsm Thrashing Report	DFSMShsm FSR-SMF F	Records P39	SHARE in Atlanta

Backup Error Report using DFSMSrmm Report Generator



· . . . \*

ATE	TIME REQ	DSN	SOURCE	RC	Reason Code	KB READ
011040	12003814	SYS2.RMM.CONTROL.FILE	SMS001	68	412	6
011040	12003937	DSN810.DSNDBC.BJTBASE.BJTARCSP.I0001.A001	SMSOM1	68	412	6
011040	12004166	ITM622.ADCD.RRNSGRP1	SMS001	19	0	6
011040	12004220	DSN810.DSNDBC.BJTBASE.BJTATTSP.I0001.A001	SMSOM1	68	412	0
011040	12004950	DSN810.DSNDBC.BJTBASE.BJTARCSP.I0001.A001	SMSOM1	0	0	16612
011040	12004959	ITM622.ADCD.RRNSGRP1	SMS001	0	0	8323
011040	12004962	SYS2.RMM.CONTROL.FILE	SMS001	0	0	2344
011040	12004994	AKD.AUDIT.CATLIST	SMS001	0	0	,
011040	12005002	AKD.AUDIT.RMMCNTL	SMS001	0	0	,
011040	12005039	DSN810.DSNDBC.BJTBASE.BJTACTSP.I0001.A001	SMSOM1	68	412	
011040	12005057	AKD.MEDIACTL.V900018.ERRORS	SMS001	0	0	
011040	12005129	P390.SPFTEMP0.CNTL	SMS001	19	0	
011040	12005157	P390.SPFTEMP0.CNTL	SMS001	0	0	ł
011040	12005264	AKD.AUDIT.OCDS.TTCVAUDT	SMS001	0	0	23
011040	12005271	IXGLOGR.ATR.ADCDPL.DELAYED.UR.ADCDPL	SMS001	68	412	
)11040	12005331	ITM622.ADCD.RRVSGRP1	SMS001	19	0	
011040	12005739	DSN810.DSNDBC.BJTBASE.BJTATTSP.I0001.A001	SMSOM1	0	0	1661

#### Migration Error Report using DFSMSrmm Report Generator



Statistic	s for Migra	tion - 1 - 02/11/2011	11:04:31				
DATE	TIME REQ	DSN	AGE	SOURCE	RC	REASON CODE	KB READ
 2011041	13000719	SYS2.TDS.DCOLLECT.G0353V00	0002	 SMS002	0	 0	18836
2011041	13001273	SYS2.RMM.HSKP.MESSAGE.SAVE.G2712V00	0001	SMS002	Θ	Θ	6
2011041	13001399	ITM622.ADCD.RKDSSTSA	0000	SMS002	19	8	0
2011041	13001565	ITM622.ADCD.RKDSCKPT	0000	SMS002	19	8	0
2011041	13001612	ITM622.ADCD.RKDSQURY	0000	SMS002	19	8	0
2011041	13001633	ITM622.ADCD.RKDSDYST	0000	SMS002	19	8	0
2011041	13001649	ITM622.ADCD.RKDSEPRM	0000	SMS002	19	8	0
2011041	13001666	ITM622.ADCD.RKDSEVMP	0000	SMS002	19	8	0
2011041	13001680	ITM622.ADCD.RKDSGRPC	0000	SMS002	19	8	0
2011041	13001696	SYS2.BJTBASE.BJTBUCSP.D2011039.T181622	0002	SMS002	0	Θ	24
2011041	13002005	SYS2.BJTBASE.BJTUAMSP.D2011040.T001701	0002	SMS002	0	Θ	12
2011041	13002090	SYS2.BJTBASE.BJTDDSSP.D2011039.T181622	0002	SMS002	0	Θ	1903
2011041	13002249	SYS2.BJTBASE.BJTLAYSP.D2011040.T001701	0002	SMS002	0	0	3377
2011041	13002397	SYS2.BJTBASE.BJTATTSP.D2011040.T001701	0002	SMS002	0	0	12
2011041	13002469	SYS2.BJTBASE.BJTBANSP.D2011040.T001701	0002	SMS002	0	0	96
2011041	13002595	SYS2.BJTBASE.BJTBUISP.D2011040.T001701	0002	SMS002	0	0	8
2011041	13002671	SYS2.BJTBASE.BJTAVRSP.D2011040.T001701	0002	SMS002	0	0	8





# **Tuning of DFSMShsm**

- In many shops DFSMShsm parameters have not been reviewed, analyzed or modified since first activated.
  - Businesses have grown, storage farms have grown, managed data has grown.
    - SMS and HSM routines are usually added to but not reassessed.
- What should you do -

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- Understand the work DFSMShsm is doing.
  - What is it costing for scheduled tasks?
    - Successful/Unsuccessful
  - Are HSM resources being used to perform unnecessary work?
    - What is the cost?

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# Tuning of DFSMShsm

- Tuning DFSMShsm (continued) -
  - Tuning of DFSMShsm is often overlooked but should be done every so many years or when there is an addition of data (merging of new HSM data)
  - When to review SMS and HSM criteria -
    - When Companies grow

- A review should be scheduled at minimum annually or semiannually
- Businesses bought and sold
- HSM managed data has grown exponentially
- Before the capacity planners start complaining... Image: 10 million



#### S H A R E Istinity - Constitute - Fault

# **Tuning of DFSMShsm**

- Tuning DFSMShsm (continued) -
  - An extremely helpful solution is to consider a product that will assist you with understanding HSM costs for better tuning.

HSM	Ret	turn	Records	Tracks	CPU .01	Recycle	Estimated
Action	Со	de	Count	Read	Seconds	# Tapes	Cost
BACK-U	Ρ	0	930	366083	8211		20.53
BACK-U	Ρ	19	152	0	13		.03
EXBACK	V	0	1013	0	130		.33
EXPIRE	C	70	36	0	0		.00
MIGRAT	E	0	123	12350	762		1.91
MIGRAT	E	6	190	0	11		.03
MIGRAT	E	24	1	0	0		.00
MIGRAT	E	37	118	0	7		.02
MIGRAT	E	58	79	0	4		.01
PARTRE	L	0	57	2657	12		.03
RECALL		0	95	4357	798		2.00
RECYCL	E	0	9586	80520	1298	15	40.72







![](_page_45_Figure_1.jpeg)

![](_page_46_Picture_1.jpeg)

# Hot off the Press

- Ensure HSM components are exempt from EOV intervention
  - Control data sets/journal
  - Small data set packing clusters (SDSPs)
  - ML1 data sets
  - Recalled and recovered data sets
  - HSMLOGX/Y and PDA data sets

![](_page_46_Picture_9.jpeg)

# Summary

- HSM Log Files
- Recycle
- Expirebv
- HSM Patches
- Fast Subsequent Migration
- When to split CDS's
- Enabling RLS
- Migration/Backup Errors
- Compaction
- Interval Migration
- Cancelling DFSMShsm
- Home Grown Reporting
- Tuning CDS's
- Reorganizing Control Data Sets

![](_page_47_Picture_17.jpeg)

![](_page_48_Figure_1.jpeg)